

AFREXIMBANK maintains uptrend

Semdex	↑	2,318.82	Sem-10	↑	441.84	Demex	↑	222.72
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The **SEMDEX** closes in the green territory at 2,318.82 (+0.6%). Market value traded (MVT) amounts to Rs208.1m.

AFREXIMBANK extends its upward momentum, advancing to USD3.40. The stock continues to build on its recent gains, with value traded amounting to Rs5.8m during the session.

Finance: MCBG advances to Rs470.00 (+0.4%).

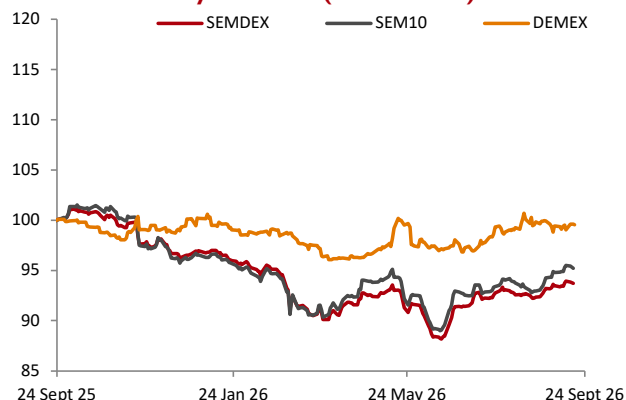
Industry: UBP softens to Rs38.00 (-1.3%).

Investments: ALTEO Rs10.80 (+0.9%), **ERL** Rs18.80 (+2.7%), **MDIT** Rs1.85 (+0.5%), **MEDINE** Rs55.75 (+3.7%), **NIT** Rs9.60 (+0.2%), **UTDL** Rs90.00 (+1.1%).

Leisure & Hotels: LOTO falls to Rs4.80 (-1.0%), **NMH** jumps to Rs14.75 (+8.1%) on 1.6k units, **LUX** edges higher to Rs48.95 (+0.9%), **SUN** advances to Rs48.30 (+0.1%).

Property: ASCENCIA rises to Rs18.00 (+2.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH.O	8.1%	UBP	-1.3%
MEDINE	3.7%	LOTTO	-1.0%
ERL	2.7%	DALE	0.0%
ASCENCIA	2.3%	T SWITCH	0.0%
UTDL	1.1%	TADVEST	0.0%
Most Active (Value)		Key Market Statistics	
CMDC	148.0 m	Market Cap (Rs)	308.6 bn
MCBG	43.5 m	Market Cap (US)	6.4 bn
ERL	6.4 m	Market Div Yield	5.7%
AFREXIM	5.8 m	Market P/E	6.7x
EMTEL	1.2 m	FI Participation	7.4%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,318.82	0.6%	2.2%	4.5%	
SEM-ASI	↑	2,068.70	0.6%	2.2%	2.4%	
SEM-VWAP	↑	2,068.54	0.4%	2.0%	2.4%	
SEM10	↑	441.84	0.5%	2.9%	4.6%	
DEMEX	↑	222.72	0.07%	-0.4%	1.9%	
Global Indices						
Japan: Nikkei 225	→	65,018.95	-	501.1%	-6.8%	
US: S&P 500	↓	7,706.03	-0.8%	0.4%	3.0%	
UK: FTSE 100	↓	10,705.26	-0.0%	-1.0%	0.2%	
Europe: Euro Stoxx 50	↓	6,299.82	-0.4%	-2.5%	-1.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	185,814.1	-0.9%	8.6%	8.5%	
India: SENSEX	↑	74,828.25	0.4%	-3.5%	-3.8%	
China: Shanghai Comp	↓	3,936.52	-0.4%	0.8%	-4.1%	
South Africa: JSE All Share	↓	111,564.60	-1.6%	-5.3%	0.1%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↑	103.08	3.9%	52.4%	USDMUR	↓	48.17	-0.9%	5.3%
Gold	↓	4,287.65	-1.7%	13.9%	EURMUR	↓	54.85	-1.2%	1.1%
Platinum	↓	1,755.64	-4.4%	18.8%	GBPMUR	↓	63.79	-1.4%	2.77%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	470.00	469.96	6.70	9.1 m	2.1 m	0.4%	5.6%	9.0%
SBMH	⇒	6.14	6.14	7.27	-	-	-	0.7%	-5.2%
IBLL	⇒	21.40	21.40	12.66	-	-	-	-1.2%	-14.4%
CIEL	⇒	7.54	7.54	5.89	-	-	-	-3.3%	-3.6%
VIVO	⇒	440.25	440.44	24.38	-	-	-	-1.7%	-0.4%
CIM	⇒	14.35	14.35	8.06	-	-	-	-2.7%	-5.0%
ERL	↑	18.80	18.30	-	3.7 m	0.4 m	2.7%	-3.4%	4.0%
ASCENCIA	↑	18.00	17.73	6.67	-	-	2.3%	0.6%	-2.7%
EMTEL	⇒	22.30	22.30	8.92	-	-	-	-0.4%	-
AFREXIM	⇒	3.40	3.25	2.70	3.8 m	4.6 m	-	1.2%	7.6%
DEM Most Active (3-month average)									
LAVASTONE	⇒	1.25	1.25	3.47	-	0.3 m	-	-2.3%	4.2%
VELG	⇒	16.00	16.00	8.00	-	-	-	9.6%	11.9%
MIWA	↓	0.10	0.10	5.00	-	-	-9.1%	-	-9.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu