MCB Capital Markets

Stock Market Update
September 22, 2026

CIL announces buyback results and confirms delisting from DEM

Semdex	↑	2,306.62	Sem-10	↑	440.17	Demex	↓	223.21

The **SEMDEX** rises to 2,306.62 (+0.3%). Market value traded (MVT) amounts to Rs19.3m.

Compagnie Immobilière Limitée (**CIL**) has announced the successful completion of its share buyback offer, receiving valid acceptances for 3.75m ordinary shares, representing nearly 8% of its issued share capital. CIL will repurchase these shares on 23 Sept 2026 for a total consideration of Rs78.7m. Following the completion of the buyback, trading in CIL shares on the DEM will be suspended from 24 Sept 2026, ahead of the company's voluntary withdrawal from the DEM at market close on 25 Sept 2026.

Finance: MCBG closes higher at Rs468.00 (+0.2%), **MUA** rises to Rs63.00 (+1.2%), **SBMH** moves up to Rs6.18 (+0.7%).

Industry: PBL softens to Rs56.00 (-0.4%).

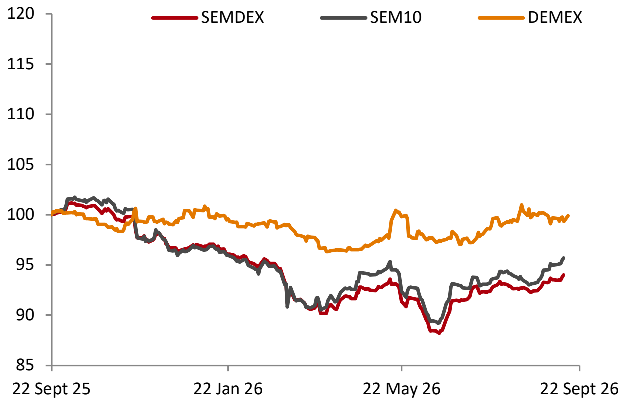
Investments: ALMARYS Rs3.75 (+0.8%), **ERL** Rs18.35 (+0.3%), **MDIT** Rs1.84 (-2.1%), **MEDINE** Rs54.00 (-0.9%), **PAD** Rs20.50 (-2.8%), **TERRA** Rs18.90 (-0.3%).

Leisure & Hotels: NMH advances to Rs13.60 (+0.7%), **LUX** edges higher to Rs48.20 (+7.4%), **RIVEO** inches up to Rs23.10 (+0.4%), **SUN** closes higher at Rs48.50 (+0.5%).

Property: BLL moves up to Rs0.70 (+4.5%).

OMNICANE rises to Rs18.80 (+1.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
LUX	7.3%	PAD	-2.8%
BLUELIFE	4.5%	MDIT	-2.1%
ADBF	2.2%	NEWGOLD	-1.5%
OMNICANE	1.6%	MEDINE	-0.9%
MUA	1.2%	PBL	-0.4%
Most Active (Value)		**Key Market Statistics**	
MCBG	5.6 m	Market Cap (Rs	307.0 bn
ALTEO	3.3 m	Market Cap (US	6.4 bn
EATS	2.8 m	Market Div Yiel	5.7%
NIT	1.5 m	Market P/E	7.1x
TERRA	0.9 m	FI Participation	20.5%

Summary Market Data

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,306.62	0.3%	1.7%	4.8%	
SEM-ASI	↑	2,057.15	0.3%	1.8%	2.7%	
SEM-VWAP	↑	2,059.47	0.1%	1.7%	2.8%	
SEM10	↑	440.17	0.2%	2.7%	4.9%	
DEMEX	↓	223.21	-0.11%	-0.4%	2.3%	
Global Indices						
Japan: Nikkei 225	→	65,018.95	-	501.1%	-8.7%	
US: S&P 500	↑	7,764.70	1.5%	1.2%	3.5%	
UK: FTSE 100	↑	10,739.01	0.7%	-0.7%	3.6%	
Europe: Euro Stoxx 50	↑	6,318.20	1.3%	-2.2%	0.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	186,595.6	0.7%	9.1%	7.2%	
India: SENSEX	↑	74,858.99	0.8%	-3.5%	-2.5%	
China: Shanghai Comp	↑	3,949.91	1.0%	1.1%	-2.3%	
South Africa: JSE All Share	↑	113,111.50	0.1%	-3.9%	0.4%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	⬇	100.34	-3.4%	50.5%
Gold	⬇	4,343.43	-0.8%	17.9%
Platinum	⬆	1,805.68	0.2%	28.2%

Currencies		Closing	1D Δ	12M Δ
USDMUR	➡	48.36	-	5.1%
EURMUR	➡	55.51	-	2.4%
GBPMUR	⬆	64.73	0.0%	4.07%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	⬆	468.00	467.24	6.67	3.9 m	-	0.2%	5.9%	9.8%
SBMH	⬆	6.18	6.14	7.27	-	-	0.7%	1.6%	4.0%
IBLL	➡	21.40	21.40	12.66	-	-	-	-1.2%	-14.4%
CIEL	➡	7.56	7.56	5.91	-	-	-	-3.1%	-0.5%
VIVO	➡	441.75	441.75	24.46	-	-	-	-1.3%	-0.1%
CIM	➡	14.35	14.35	8.06	-	-	-	-2.7%	-5.3%
ERL	⬆	18.35	18.33	-	-	-	0.3%	-3.4%	3.1%
ASCENCIA	➡	17.60	17.60	6.52	-	-	-	-1.7%	-4.9%
EMTEL	➡	22.30	22.30	8.92	-	-	-	-0.7%	-
AFREXIM	➡	3.39	3.25	2.70	-	-	-	0.9%	9.0%
DEM Most Active (3-month average)									
LAVASTONE	⬇	1.25	1.25	3.47	-	-	-3.8%	-2.3%	4.2%
EUDCOS	➡	14.80	14.80	10.80	-	-	-	-3.6%	7.6%
LFL.O	➡	17.70	17.70	4.29	0.0 m	-	-	-2.2%	0.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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