MCB Capital Markets

Stock Market Update

September 21, 2026

LUX eases ahead of FY26 earnings release

Semdex		2,300.03	Sem-10		439.32	Demex		223.44

The **SEMDEX** closes nearly unchanged at 2,300.03 (-0.04%). Market value traded (MVT) amounts to Rs39.7m.

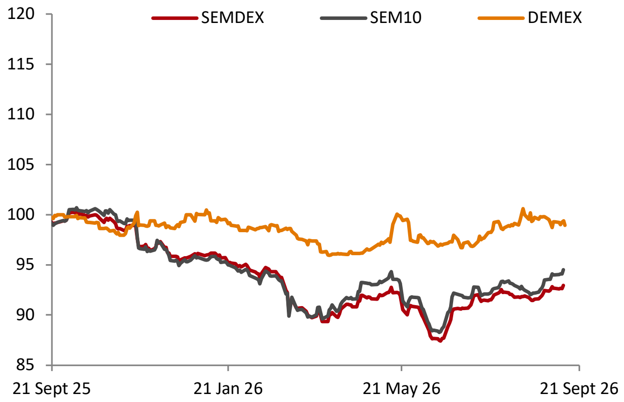
LUX softens by 0.2% to close at Rs44.90 ahead of the release of its FY26 earnings. The stock generated Rs4.9m in value traded during the session, bringing its market capitalization to around Rs6.2bn at the prevailing market price.

Finance: MUA advances to Rs62.25 (+0.4%), **SWAN General** moves up to Rs388.00 (+0.8%).

Commerce: IBL rises to Rs21.40 (+0.5%).

Investments: CIEL Rs7.56 (-0.3%), **ERL** Rs18.30 (-0.5%), **PAD** Rs21.10 (-3.4%), **POLICY** Rs3.59 (-0.3%), **TERRA** Rs18.95 (-0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NEWGOLD	4.5%	PAD	-3.4%
SWANGEN	0.8%	ERL	-0.5%
IBLL	0.5%	POLICY	-0.3%
MUA	0.4%	CIEL	-0.3%
		TERRA	-0.3%
Most Active (Value)		**Key Market Statistics**	
MCBG	22.2 m	Market Cap (Rs	306.1 bn
LUX	4.9 m	Market Cap (US	6.4 bn
MCBG-FLN7Y	4.5 m	Market Div Yiel	5.7%
ALTEO	1.3 m	Market P/E	7.1x
NMH.O	0.9 m	FI Participation	25.3%

Summary Market Data

	Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	2,300.03	-0.0%	1.4%	5.9%	
SEM-ASI	2,051.36	-0.0%	1.5%	3.4%	
SEM-VWAP	2,057.26	0.1%	1.6%	3.7%	
SEM10	439.32	0.0%	2.5%	6.3%	
DEMEX	223.44	0.28%	-0.3%	2.5%	
Global Indices					
Japan: Nikkei 225	65,018.95	1.4%	-3.6%	-8.5%	
US: S&P 500	7,650.50	0.2%	-0.5%	2.0%	
UK: FTSE 100	10,659.13	-1.5%	-0.6%	2.5%	
Europe: Euro Stoxx 50	6,236.20	-1.4%	-3.6%	-1.4%	
Emerging Market Indices					
Brazil: IBOVESPA	185,229.2	-0.4%	11.4%	10.1%	
India: SENSEX	74,294.96	-0.0%	-3.8%	-4.0%	
China: Shanghai Comp	3,911.87	0.9%	-2.0%	-4.4%	
South Africa: JSE All Share	113,002.50	-1.0%	-0.3%	-1.7%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↓	103.87	-0.9%	54.0%
Gold	↑	4,378.63	0.9%	20.2%
Platinum	↑	1,802.40	1.6%	30.0%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↑	48.36	0.2%	5.5%
EURMUR	↑	55.51	0.1%	2.4%
GBPMUR	↑	64.70	0.2%	3.74%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	→	467.00	467.00	6.66	-	-	-	5.7%	10.5%
SBMH	→	6.14	6.14	7.27	-	-	-	1.0%	3.7%
IBLL	↑	21.40	21.40	12.66	-	-	0.5%	-1.2%	-14.4%
CIEL	↓	7.56	7.58	5.91	-	-	-0.3%	-3.1%	-1.0%
VIVO	→	441.75	441.75	24.46	-	-	-	-1.3%	-0.1%
CIM	→	14.35	14.39	8.06	-	-	-	-2.7%	-5.9%
ERL	↓	18.30	18.30	-	-	-	-0.5%	-2.9%	3.4%
ASCENCIA	→	17.60	17.60	6.52	-	-	-	-1.7%	0.6%
EMTEL	→	22.30	22.30	8.92	-	-	-	-0.7%	-
AFREXIM	→	3.38	3.25	2.70	-	-	-	0.9%	9.4%
DEM Most Active (3-month average)									
ATTITUDE	↑	10.10	10.01	16.67	-	-	1.0%	-	-
VELG	↑	15.75	15.00	6.55	-	-	5.0%	5.0%	10.1%
EUDCOS	→	14.80	14.80	10.80	-	-	-	-3.6%	7.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsecurities.executions@mcbcm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbcapitalmarkets.mu