

LUX eases ahead of FY26 earnings release

Semdex	↓	2,300.03	Sem-10	↑	439.32	Demex	↑	223.44
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The **SEMDEX** closes nearly unchanged at 2,300.03 (-0.04%). Market value traded (MVT) amounts to Rs39.7m.

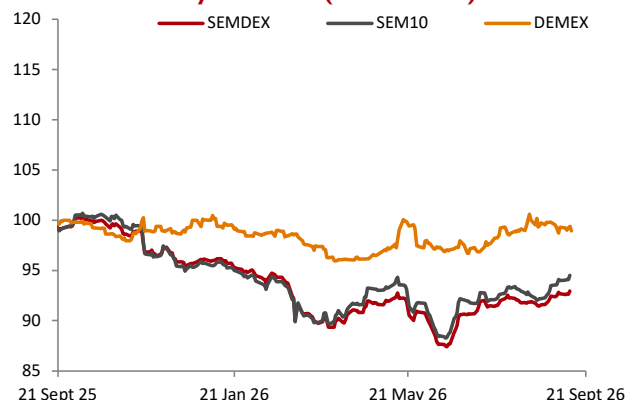
LUX softens by 0.2% to close at Rs44.90 ahead of the release of its FY26 earnings. The stock generated Rs4.9m in value traded during the session, bringing its market capitalization to around Rs6.2bn at the prevailing market price.

Finance: MUA advances to Rs62.25 (+0.4%), **SWAN General** moves up to Rs388.00 (+0.8%).

Commerce: IBL rises to Rs21.40 (+0.5%).

Investments: CIEL Rs7.56 (-0.3%), **ERL** Rs18.30 (-0.5%), **PAD** Rs21.10 (-3.4%), **POLICY** Rs3.59 (-0.3%), **TERRA** Rs18.95 (-0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NEWGOLD	4.5%	PAD	-3.4%
SWANGEN	0.8%	ERL	-0.5%
IBLL	0.5%	POLICY	-0.3%
MUA	0.4%	CIEL	-0.3%
		TERRA	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	22.2 m	Market Cap (Rs)	306.1 bn
LUX	4.9 m	Market Cap (US)	6.4 bn
MCBG-FLN7Y	4.5 m	Market Div Yield	5.7%
ALTEO	1.3 m	Market P/E	7.1x
NMH.O	0.9 m	FI Participation	25.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,300.03	-0.0%	1.4%	5.9%	
SEM-ASI	↓	2,051.36	-0.0%	1.5%	3.4%	
SEM-VWAP	↑	2,057.26	0.1%	1.6%	3.7%	
SEM10	↑	439.32	0.0%	2.5%	6.3%	
DEMEX	↑	223.44	0.28%	-0.3%	2.5%	
Global Indices						
Japan: Nikkei 225	↑	65,018.95	1.4%	-3.6%	-8.5%	
US: S&P 500	↑	7,650.50	0.2%	-0.5%	2.0%	
UK: FTSE 100	↓	10,659.13	-1.5%	-0.6%	2.5%	
Europe: Euro Stoxx 50	↓	6,236.20	-1.4%	-3.6%	-1.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	185,229.2	-0.4%	11.4%	10.1%	
India: SENSEX	↓	74,294.96	-0.0%	-3.8%	-4.0%	
China: Shanghai Comp	↑	3,911.87	0.9%	-2.0%	-4.4%	
South Africa: JSE All Share	↓	113,002.50	-1.0%	-0.3%	-1.7%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↓	103.87	-0.9%	54.0%	USDMUR	↑	48.36	0.2%	5.5%
Gold	↑	4,378.63	0.9%	20.2%	EURMUR	↑	55.51	0.1%	2.4%
Platinum	↑	1,802.40	1.6%	30.0%	GBPMUR	↑	64.70	0.2%	3.74%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	467.00	467.00	6.66	-	-	-	5.7%	10.5%
SBMH	⇒	6.14	6.14	7.27	-	-	-	1.0%	3.7%
IBLL	↑	21.40	21.40	12.66	-	-	0.5%	-1.2%	-14.4%
CIEL	↓	7.56	7.58	5.91	-	-	-0.3%	-3.1%	-1.0%
VIVO	⇒	441.75	441.75	24.46	-	-	-	-1.3%	-0.1%
CIM	⇒	14.35	14.39	8.06	-	-	-	-2.7%	-5.9%
ERL	↓	18.30	18.30	-	-	-	-0.5%	-2.9%	3.4%
ASCENCIA	⇒	17.60	17.60	6.52	-	-	-	-1.7%	0.6%
EMTEL	⇒	22.30	22.30	8.92	-	-	-	-0.7%	-
AFREXIM	⇒	3.38	3.25	2.70	-	-	-	0.9%	9.4%
DEM Most Active (3-month average)									
ATTITUDE	↑	10.10	10.01	16.67	-	-	1.0%	-	-
VELG	↑	15.75	15.00	6.55	-	-	5.0%	5.0%	10.1%
EUDCOS	⇒	14.80	14.80	10.80	-	-	-	-3.6%	7.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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