MCB Capital Markets

Stock Market Update
September 17, 2026

The SEMDEX closes on a softer note

Semdex	2,299.04	Sem-10	438.78	Demex	223.33

The **SEMDEX** closes slightly lower at 2,299.04 (-0.1%). Market value traded (MVT) amounts to Rs35.1m, driven mainly by trades in MCBG and CMDC.

Finance: MCBG inches up to Rs465.75 (+0.1%), **SBMH** retreats to Rs6.14 (-0.6%).

Commerce: INNODIS advances to Rs26.10 (+0.6%), **IBL** retreats to Rs21.30 (-0.9%), **VIVO** moves up to Rs441.75 (+0.1%).

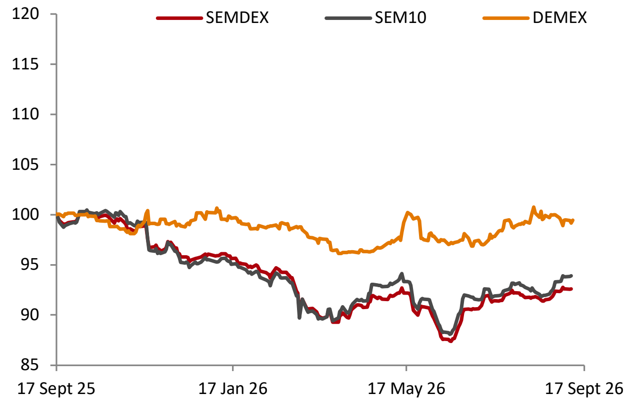
Industry: GAMMA inches up to Rs33.60 (+0.1%), **PBL** falls to Rs56.25 (-0.4%), **MOROIL** eases to Rs16.45 (-0.3%).

Investments: ALTEO Rs10.70 (+0.5%), **CIEL** Rs7.60 (-1.6%), **MDIT** Rs1.90 (+0.5%), **MEDINE** Rs55.75 (-0.4%), **PAD** Rs21.85 (-0.5%), **POLICY** Rs3.59 (-0.3%), **TERRA** Rs19.25 (+0.5%).

Leisure & Hotels: NMH (Pref) falls to Rs10.15 (+0.5%).

OMNICANE closes lower at Rs18.50 (-2.4%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
INNODIS	0.6%	OMNICANE	-2.4%
MDIT	0.5%	ADBF	-2.0%
TERRA	0.5%	CIEL	-1.6%
NMH.P	0.5%	IBLL	-0.9%
		SBMH	-0.6%
Most Active (Value)		**Key Market Statistics**	
MCBG	14.9 m	Market Cap (Rs	305.9 bn
CMDC	11.0 m	Market Cap (US	6.4 bn
CIEL	2.7 m	Market Div Yiel	5.7%
ADBF	1.8 m	Market P/E	7.1x
PAD	0.8 m	FI Participation	22.0%

Summary Market Data

	Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	2,299.04	-0.1%	1.2%	6.2%	
SEM-ASI	2,050.53	-0.1%	1.3%	3.9%	
SEM-VWAP	2,057.26	-0.0%	1.3%	4.2%	
SEM10	438.78	-0.1%	2.3%	6.8%	
DEMEX	223.33	-0.04%	-0.1%	2.5%	
Global Indices					
Japan: Nikkei 225	63,923.00	-0.1%	-7.0%	-8.3%	
US: S&P 500	7,551.81	-1.4%	-3.0%	0.5%	
UK: FTSE 100	10,688.47	0.4%	-0.6%	0.1%	
Europe: Euro Stoxx 50	6,266.50	-0.9%	-4.2%	-2.3%	
Emerging Market Indices					
Brazil: IBOVESPA	185,547.7	-0.9%	11.2%	9.4%	
India: SENSEX	74,336.45	-0.6%	-4.7%	-4.4%	
China: Shanghai Comp	3,891.60	0.1%	-0.9%	-4.9%	
South Africa: JSE All Share	113,551.10	-1.4%	-0.4%	1.8%	

Commodities		Closing	1D Δ	12M Δ	Currencies		Closing	1D Δ	12M Δ
Oil (Brent)	↓	105.83	-2.7%	54.6%	USDMUR	↑	48.36	0.8%	6.4%
Gold	↓	4,263.65	-0.7%	15.5%	EURMUR	↑	55.45	0.1%	2.4%
Platinum	↓	1,756.00	-1.3%	25.4%	GBPMUR	↓	64.71	-0.0%	3.85%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	465.75	465.60	6.64	13.5 m	0.2 m	0.1%	5.6%	13.2%
SBMH	↓	6.14	6.16	7.27	-	-	-0.6%	1.7%	5.9%
IBLL	↓	21.30	21.50	12.60	-	-	-0.9%	-2.1%	-11.3%
CIEL	↓	7.60	7.63	5.94	-	-	-1.6%	-2.6%	-0.5%
VIVO	↑	441.75	441.75	24.46	-	-	0.1%	-1.3%	-0.1%
CIM	→	14.35	14.35	8.06	-	-	-	-3.7%	-6.2%
ERL	→	18.40	18.49	-	-	-	-	-3.7%	2.2%
ASCENCIA	→	17.60	17.60	6.52	-	-	-	-1.9%	0.6%
EMTEL	→	22.30	22.30	8.92	-	-	-	-1.1%	1.4%
AFREXIM	→	3.38	3.25	2.70	-	-	-	4.0%	9.0%
DEM Most Active (3-month average)									
LAVASTONE	↓	1.30	1.30	3.61	-	-	-0.8%	4.0%	8.3%
VELG	↓	15.40	15.45	6.72	-	-	-1.3%	6.2%	-0.3%
LFL.O	→	18.05	18.05	4.37	-	0.0 m	-	-2.4%	2.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsecurities.executions@mcbcm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbcapitalmarkets.mu