MCB Capital Markets

Stock Market Update
September 11, 2026

Markets close on a softer note

Semdex	↓	2,305.37	Sem-10	↓	440.12	Demex	↑	223.51

The **SEMDEX** closes the four-day trading week on a softer note, edging down by 0.1% to 2,305.37. Market value traded (MVT) amounts to Rs44.1m.

Finance: MCBG inches lower to Rs465.25 (-0.1%), **SBMH** falls to Rs6.14 (-0.6%).

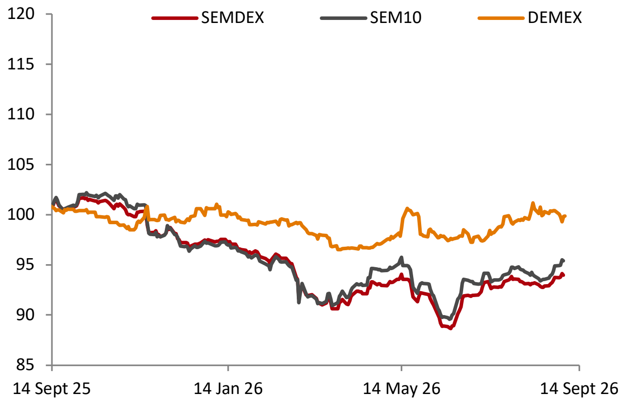
Commerce: IBL advances to Rs22.10 (+0.5%).

Industry: PBL closes lower at Rs56.50 (-1.7%), **MOROIL** declines to Rs16.50 (-1.5%), **UBP** retreats to Rs38.50 (-2.5%).

Investments: MDIT Rs1.89 (-1.0%), **NIT** Rs9.50 (-2.1%), **PAD** Rs21.95 (+0.2%).

AFREXIMBANK (USD) moves lower to Rs3.38 (-0.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
IBLL	0.5%	UBP	-2.5%
PAD	0.2%	NIT	-2.1%
		PBL	-1.7%
		MOROIL	-1.5%
		MDIT	-1.0%
Most Active (Value)		**Key Market Statistics**	
CMDC	22.6 m	Market Cap (Rs	307.2 bn
MCBG	12.9 m	Market Cap (US	6.5 bn
ADBF	4.7 m	Market Div Yiel	5.7%
SBMH	1.5 m	Market P/E	7.1x
VIVO	0.8 m	FI Participation	26.4%

Summary Market Data

		Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,305.37	-0.1%	1.3%	6.2%	
SEM-ASI	↓	2,054.76	-0.1%	1.3%	3.6%	
SEM-VWAP	↑	2,061.64	0.1%	1.4%	3.9%	
SEM10	↓	440.12	-0.1%	2.3%	6.9%	
DEMEX	↑	223.51	0.59%	-0.5%	2.3%	
Global Indices						
Japan: Nikkei 225	↓	64,011.34	-1.9%	-3.4%	-8.2%	
US: S&P 500	↑	7,656.98	0.9%	-0.9%	3.6%	
UK: FTSE 100	↑	10,650.44	0.4%	-1.8%	3.4%	
Europe: Euro Stoxx 50	↑	6,325.13	0.9%	-3.5%	-1.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	187,206.9	-0.6%	11.5%	9.2%	
India: SENSEX	↓	74,781.76	-0.2%	-4.3%	1.3%	
China: Shanghai Comp	↓	3,888.11	-1.2%	-1.2%	-2.5%	
South Africa: JSE All Share	↑	115,165.30	0.1%	-0.7%	4.5%	

Commodities	Closing	1D Δ	12M Δ
Oil (Brent)	104.61	-2.8%	57.6%
Gold	4,349.08	0.7%	19.7%
Platinum	1,798.43	0.9%	29.3%

Currencies	Closing	1D Δ	12M Δ
USDMUR	47.87	0.4%	4.2%
EURMUR	55.38	0.1%	2.3%
GBPMUR	64.66	0.4%	3.34%

Selected stocks	Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10								
MCBG	465.25	465.35	6.63	7.7 m	-	-0.1%	5.4%	14.9%
SBMH	6.14	6.17	7.27	-	-	-0.6%	-1.3%	6.2%
IBLL	22.10	22.06	13.08	0.0 m	-	0.5%	0.2%	-11.2%
CIEL	7.74	7.74	6.05	-	-	-	-1.5%	1.8%
VIVO	441.50	441.50	24.45	-	0.8 m	-	-1.4%	-0.1%
CIM	14.40	14.40	8.09	-	-	-	-3.4%	-5.9%
ERL	18.50	18.50	-	-	-	-	-3.9%	1.6%
ASCENCIA	17.80	17.80	6.59	-	-	-	-1.1%	0.3%
EMTEL	22.30	22.30	8.92	-	-	-	-0.9%	1.6%
AFREXIM	3.38	3.25	2.70	0.0 m	-	-	4.6%	10.4%
DEM Most Active (3-month average)								
MIWA	0.11	0.09	10.00	-	-	10.0%	-8.3%	-
LAVASTONE	1.31	1.31	3.64	-	-	-1.5%	4.8%	9.2%
ATTITUDE	10.05	10.05	16.75	-	-	0.5%	-0.5%	-0.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsecurities.executions@mcbcm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbcapitalmarkets.mu