MCB Capital Markets

Stock Market Update
September 11, 2026

ASCENCIA pulls back to Rs17.80

Semdex	↑	2,308.13	Sem-10	↑	440.39	Demex	↓	222.20

The **SEMDEX** ends the week slightly higher at 2,308.13 (+0.2%). Market value traded (MVT) amounts to Rs30.7m.

ASCENCIA eases by -1.1% to close at Rs17.80, retreating from the Rs18.00 level it had sustained over the previous three trading sessions following its earnings release. Trading activity remained subdued at Rs0.7m.

Finance: SBMH rises to Rs6.18 (+0.3%).

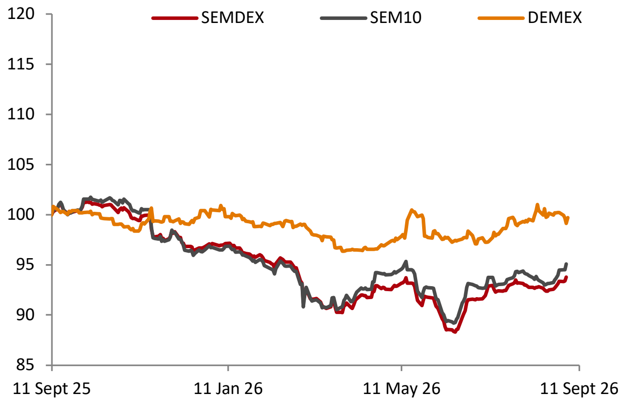
Commerce: IBL adds +3.3% to close at Rs22.00.

Industry: PBL rises to Rs57.50 (+1.8%), **MOROIL** moves up to Rs16.75 (+1.8%), **UBP** advances to Rs39.50 (+1.3%).

Investments: CIEL Rs7.74 (-0.8%), **ERL** Rs18.50 (+0.5%), **MDIT** Rs1.91 (-0.5%), **PAD** Rs21.90 (+1.9%), **POLICY** Rs3.59 (+1.1%).

Leisure & Hotels: LOTO retreats to Rs4.85 (-1.0%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
IBLL	3.3%	ASCENCIA	-1.1%
PAD	1.9%	LOTTO	-1.0%
MOROIL	1.8%	NEWGOLD	-0.9%
PBL	1.8%	CIEL	-0.8%
UBP	1.3%	MDIT	-0.5%
Most Active (Value)		**Key Market Statistics**	
CMDC	18.6 m	Market Cap (Rs)	307.2 bn
AFREXIM	3.7 m	Market Cap (US	6.5 bn
NEWGOLD	2.6 m	Market Div Yiel	5.7%
MCBG	1.3 m	Market P/E	7.2x
ASCENCIA	0.7 m	FI Participation	4.4%

Summary Market Data		Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,308.13	0.2%	1.6%	6.3%	
SEM-ASI	↑	2,057.06	0.2%	1.4%	3.6%	
SEM-VWAP	↑	2,059.18	0.2%	1.2%	3.7%	
SEM10	↑	440.39	0.2%	2.2%	7.1%	
DEMEX	↓	222.20	-0.46%	-0.6%	1.7%	
Global Indices						
Japan: Nikkei 225	↑	65,270.95	0.2%	-1.5%	-6.4%	
US: S&P 500	↓	7,591.70	-0.6%	1.1%	4.5%	
UK: FTSE 100	↓	10,608.92	-0.6%	0.2%	3.5%	
Europe: Euro Stoxx 50	↓	6,268.97	-0.7%	-0.3%	4.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	188,268.6	1.4%	8.6%	11.7%	
India: SENSEX	↑	74,902.59	0.2%	-3.3%	1.2%	
China: Shanghai Comp	↓	3,934.40	-0.4%	1.8%	-1.5%	
South Africa: JSE All Share	↓	114,993.10	-1.3%	5.5%	4.9%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↑	107.63	6.3%	59.5%
Gold	↓	4,318.19	-1.8%	18.6%
Platinum	↓	1,781.69	-6.3%	27.8%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↑	47.67	0.3%	3.6%
EURMUR	↑	55.34	0.1%	2.3%
GBPMUR	↓	64.38	-0.0%	2.96%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	→	465.50	465.50	6.64	-	-	-	5.4%	14.5%
SBMH	↑	6.18	6.18	7.27	-	-	0.3%	1.0%	7.3%
IBLL	↑	22.00	21.64	13.02	-	-	3.3%	-0.9%	-11.8%
CIEL	↓	7.74	7.76	6.05	-	-	-0.8%	-1.8%	1.8%
VIVO	→	441.50	441.50	24.45	-	-	-	-1.5%	-0.1%
CIM	→	14.40	14.40	8.09	-	-	-	-3.7%	-5.9%
ERL	↑	18.50	18.40	-	-	-	0.5%	-4.9%	0.5%
ASCENCIA	↓	17.80	17.80	6.59	-	-	-1.1%	-1.1%	0.3%
EMTEL	→	22.30	22.30	8.92	-	-	-	-1.5%	1.4%
AFREXIM	→	3.40	3.25	2.70	-	-	-	-4.2%	10.4%
DEM Most Active (3-month average)									
ATTITUDE	→	10.00	10.00	16.67	-	-	-	-1.0%	-1.5%
MIWA	↓	0.10	0.10	9.09	-	-	-9.1%	-	-9.1%
VELG	→	15.50	15.50	6.77	-	-	-	8.0%	5.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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