MCB Capital Markets

Stock Market Update
September 9, 2026

MCBG inches up to Rs461.50

Semdex		2,294.86	Sem-10		437.67	Demex		222.98

The **SEMDEX** closes nearly unchanged at 2,294.86 (-0.03%). Market value traded (MVT) amounts to Rs136.9m.

MCBG inches up by +0.1% to close the session at Rs461.50. Its value traded for the day amounts to Rs108.9m, accounting for nearly 80% of total MVT.

Finance: SWAN General advances to Rs385.00 (+0.8%).

Commerce: VIVO rises to Rs441.50 (+0.1%).

ICT: EMTEL falls to Rs22.30 (-0.7%).

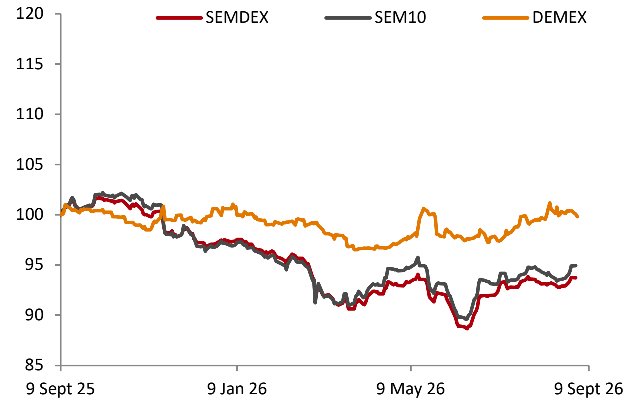
Investments: ALTEO Rs10.85 (-1.4%), **ERL** Rs18.80 (-0.5%), **MEDINE** Rs56.00 (-0.9%), **UTDL** Rs89.00 (-0.3%).

Property: NMH moves lower to Rs13.45 (-0.7%).

Property: BLL declines to Rs0.69 (-1.4%).

OMNICANE rises to Rs18.95 (+3.8%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
OMNICANE	3.8%	BLUELIFE	-1.4%
SWANGEN	0.8%	ALTEO	-1.4%
MCBG	0.1%	MEDINE	-0.9%
VIVO	0.1%	NMH.O	-0.7%
		EMTEL	-0.7%
Most Active (Value)		**Key Market Statistics**	
MCBG	108.9 m	Market Cap (Rs	305.4 bn
PBL	10.7 m	Market Cap (US	6.5 bn
CMDC	7.3 m	Market Div Yiel	5.7%
CIM.D0155	2.0 m	Market P/E	7.1x
RIVEO	1.5 m	FI Participation	38.7%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,294.86	-0.0%	0.9%	4.7%	
SEM-ASI	↓	2,045.56	-0.0%	0.6%	2.2%	
SEM-VWAP	↓	2,050.02	-0.0%	0.6%	2.4%	
SEM10	↑	437.67	0.0%	1.2%	5.6%	
DEMEX	↑	222.98	0.30%	0.1%	2.2%	
Global Indices						
Japan: Nikkei 225	↓	65,269.33	-1.7%	-1.5%	1.9%	
US: S&P 500	↓	7,673.52	-0.6%	2.2%	3.6%	
UK: FTSE 100	↓	10,811.66	-0.1%	2.1%	4.2%	
Europe: Euro Stoxx 50	↑	6,413.17	0.1%	2.0%	5.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	187,366.8	1.2%	8.1%	11.1%	
India: SENSEX	↓	75,577.58	-0.7%	-2.4%	2.8%	
China: Shanghai Comp	↑	3,940.55	0.2%	2.0%	-0.5%	
South Africa: JSE All Share	↑	117,461.60	0.4%	7.8%	5.7%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↑	97.92	0.9%	48.3%
Gold	↓	4,355.99	-1.1%	19.8%
Platinum	↓	1,820.06	-0.6%	31.2%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↓	47.52	-0.0%	2.7%
EURMUR	↑	55.27	0.0%	1.0%
GBPMUR	↑	64.37	0.0%	2.08%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	461.50	461.06	6.58	105.9 m	0.0 m	0.1%	4.9%	13.9%
SBMH	→	6.18	6.18	7.27	-	-	-	0.3%	6.9%
IBLL	→	21.00	21.00	12.43	-	-	-	-6.7%	-16.0%
CIEL	→	7.80	7.80	6.09	-	-	-	-1.0%	2.6%
VIVO	↑	441.50	441.50	24.45	-	-	0.1%	-1.5%	-0.1%
CIM	→	14.40	14.40	8.09	-	-	-	-3.7%	-5.9%
ERL	↓	18.80	18.81	-	-	-	-0.5%	-2.3%	3.3%
ASCENCIA	→	18.00	18.00	6.67	-	-	-	-2.7%	1.4%
EMTEL	↓	22.30	22.30	8.92	-	-	-0.7%	-1.8%	1.4%
AFREXIM	→	3.40	3.25	2.70	-	-	-	-	9.7%
DEM Most Active (3-month average)									
ATTITUDE	↓	10.00	10.00	16.67	-	-	-1.0%	-1.0%	-1.5%
LAVASTONE	↑	1.33	1.30	3.69	-	-	2.3%	-0.7%	10.8%
UNION SE	↓	89.75	89.75	0.00	-	-	-0.3%	-5.3%	-5.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26

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