Stock Market Update

September 8, 2026

SEMDEX closes in positive territory

Semdex		2,295.49	Sem-10		437.64	Demex		222.31

The **SEMDEX** closes in the green territory at 2,295.49 (+0.1%). Market value traded (MVT) amounts to Rs37.1m of which 53% was driven by trading activity in CMDC.

Finance: MCBG inches up to Rs461.00 (+0.1%), **SBMH** advances to Rs6.18 (+0.7%).

Commerce: INNODIS rises to Rs25.95 (+1.8%), **IBL** falls to Rs21.00 (-1.4%).

Industry: UBP softens to Rs39.00 (-1.3%).

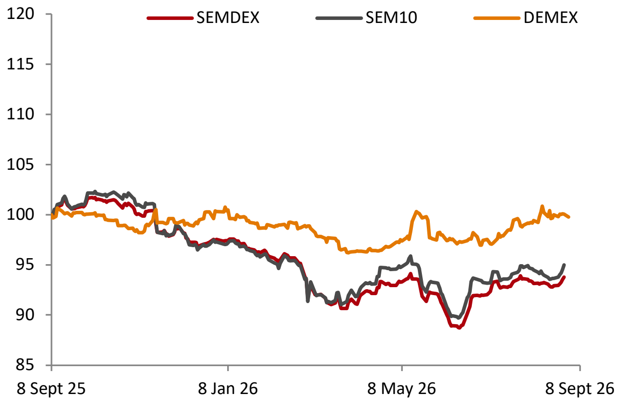
ICT: EMTEL inches up to Rs22.45 (+0.7%).

Investments: ER Rs18.90 (-0.3%), **NIT** Rs9.50 (+6.7%), **POLICY** Rs3.54 (+1.1%), **UTDL** Rs89.25 (+0.3%).

Property: ASCENCIA rises to Rs18.00 (+1.1%). **BLL** moves up to Rs0.70 (+1.4%).

OMNICANE closes at Rs18.25 (+1.4%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NIT	6.7%	IBLL	-1.4%
INNODIS	1.8%	UBP	-1.3%
BLUELIFE	1.4%	ADBF	-0.3%
OMNICANE	1.4%	ERL	-0.3%
POLICY	1.1%	NEWGOLD	0.0%
Most Active (Value)		**Key Market Statistics**	
CMDC	19.5 m	Market Cap (Rs	305.5 bn
MCBG	4.6 m	Market Cap (US	6.5 bn
AFREXIM	4.6 m	Market Div Yiel	5.7%
SBMH	2.0 m	Market P/E	7.1x
NMH.O	1.7 m	FI Participation	9.2%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX		2,295.49	0.1%	0.9%	4.4%	
SEM-ASI		2,046.12	0.1%	0.6%	1.9%	
SEM-VWAP		2,050.71	0.0%	0.6%	2.1%	
SEM10		437.64	0.1%	1.2%	5.4%	
DEMEX		222.31	-0.26%	-0.2%	1.9%	
Global Indices						
Japan: Nikkei 225		66,399.84	2.1%	0.3%	-0.3%	
US: S&P 500		7,718.60	-	2.8%	4.5%	
UK: FTSE 100		10,822.13	-0.1%	2.2%	4.4%	
Europe: Euro Stoxx 50		6,403.99	0.2%	1.9%	5.6%	
Emerging Market Indices						
Brazil: IBOVESPA		185,147.2	-	6.8%	9.5%	
India: SENSEX		76,132.81	-0.5%	-1.7%	2.5%	
China: Shanghai Comp		3,932.70	0.1%	1.8%	-2.4%	
South Africa: JSE All Share		116,989.00	0.2%	7.3%	5.1%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↑	97.00	0.7%	48.1%
Gold	↓	4,404.30	-0.6%	22.8%
Platinum	↑	1,831.63	0.5%	32.8%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↓	47.54	-0.1%	2.4%
EURMUR	↑	55.26	0.1%	1.1%
GBPMUR	↑	64.35	0.1%	2.22%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	461.00	460.95	6.57	-	-	0.1%	4.9%	13.0%
SBMH	↑	6.18	6.16	7.27	-	-	0.7%	0.7%	6.6%
IBLL	↓	21.00	21.08	12.43	-	-	-1.4%	-7.1%	-16.0%
CIEL	→	7.80	7.80	6.09	-	-	-	-1.0%	2.6%
VIVO	→	441.25	441.25	24.43	-	-	-	-1.5%	-0.2%
CIM	→	14.40	14.40	8.09	-	-	-	-4.3%	-5.9%
ERL	↓	18.90	18.90	-	-	-	-0.3%	-1.8%	3.6%
ASCENCIA	↑	18.00	17.94	6.67	-	-	1.1%	-2.7%	1.4%
EMTEL	↑	22.45	22.45	8.98	-	-	0.7%	-1.1%	2.0%
AFREXIM	→	3.40	3.25	2.70	-	-	-	-5.0%	10.4%
DEM Most Active (3-month average)									
VELG	↓	14.50	1.29	3.58	-	-	-3.3%	1.0%	-1.7%
LAVASTONE	↑	1.30	14.29	10.40	-	-	0.8%	-3.0%	2.4%
ATTITUDE	↑	10.10	1,395.00	3.87	-	-	1.0%	-	-0.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26

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