Stock Market Update
September 3, 2026

PBL records highest volume traded post-restructuring

Semdex	↓	2,295.51	Sem-10	↓	437.21	Demex	↑	222.98

The **SEMDEX** eases to 2,295.51 (-0.2%). Market value traded (MVT) amounts to Rs69.3m.

PBL trades 150k shares in today's session, marking its highest volume since the completion of the 10:1 share split. The stock softens to Rs58.00 (-2.1%).

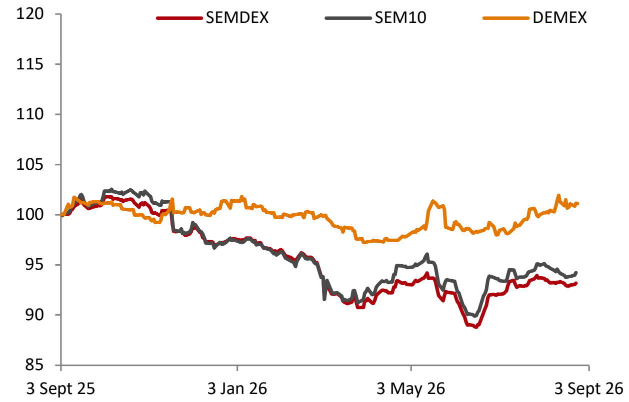
Finance: CIM retreats to Rs14.40 (-0.7%), **SBMH** softens to Rs6.20 (-0.3%).

Commerce: IBL falls to Rs21.40 (-0.2%).

Investments: ALTEO Rs11.00 (+1.4%), **CIEL** Rs7.84 (-0.3%), **MDIT** Rs1.89 (-3.1%), **PAD** Rs21.85 (+1.6%), **POLICY** Rs3.50 (-1.4%).

Leisure & Hotels: LOTO declines to Rs4.75 (-3.1%). **NMH** moves lower tc Rs13.60 (-1.8%), **SUN** closes unchanged at Rs47.90.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
PAD	1.6%	MDIT	-3.1%
ALTEO	1.4%	LOTTO	-3.1%
ERL.D1830	0.5%	PBL	-2.1%
		NMH.O	-1.8%
		POLICY	-1.4%
Most Active (Value)		**Key Market Statistics**	
MCBG	39.1 m	Market Cap (Rs)	305.6 bn
PBL	8.7 m	Market Cap (US	6.5 bn
ABCB.D0163	5.0 m	Market Div Yiel	5.7%
LUX	3.7 m	Market P/E	7.1x
ERL.D1830	2.0 m	FI Participation	22.2%

Summary Market Data

		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,295.51	-0.2%	0.5%	2.6%	
SEM-ASI	↓	2,046.61	-0.2%	-0.9%	0.7%	
SEM-VWAP	↓	2,051.44	-0.1%	-0.9%	0.9%	
SEM10	↓	437.21	-0.1%	0.6%	3.1%	
DEMEX	↑	222.98	0.56%	0.4%	1.3%	
Global Indices						
Japan: Nikkei 225	↓	64,325.64	-2.9%	-2.9%	-3.6%	
US: S&P 500	↑	7,666.60	0.5%	2.1%	0.7%	
UK: FTSE 100	↓	10,756.45	-0.3%	1.6%	3.7%	
Europe: Euro Stoxx 50	↓	6,362.15	-0.1%	1.2%	4.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	185,205.1	3.1%	6.9%	6.3%	
India: SENSEX	↓	76,570.35	-0.5%	-1.2%	2.6%	
China: Shanghai Comp	↓	3,941.39	-1.0%	2.0%	-3.3%	
South Africa: JSE All Share	↓	115,082.10	-0.7%	5.6%	0.9%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↑	95.63	1.0%	38.3%
Gold	↑	4,381.68	1.2%	24.0%
Platinum	↑	1,762.61	1.0%	24.9%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↓	47.90	-0.0%	2.7%
EURMUR	↓	55.23	-0.4%	1.4%
GBPMUR	↓	64.23	-0.7%	2.54%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	→	460.00	460.00	6.56	-	-	-	4.8%	9.5%
SBMH	↓	6.20	6.20	7.27	-	-	-0.3%	-	5.1%
IBLL	↓	21.40	21.40	12.66	-	-	-0.2%	-5.9%	-17.7%
CIEL	↓	7.84	3.73	4.87	-	-	-0.3%	-0.8%	2.9%
VIVO	→	441.25	441.25	24.43	-	-	-	-1.5%	-0.2%
CIM	↓	14.40	14.41	8.09	-	-	-0.7%	-4.3%	-6.8%
ERL	→	18.40	16.00	-	-	-	-	-6.6%	-1.9%
ASCENCIA	→	17.80	58.00	11.87	-	-	-	-5.8%	0.3%
EMTEL	→	22.30	22.30	8.92	-	-	-	-2.0%	1.6%
AFREXIM	→	3.40	3.25	2.70	-	-	-	-5.0%	9.7%
DEM Most Active (3-month average)									
EUDCOS	↑	14.25	14.25	10.40	-	-	1.8%	-7.8%	3.3%
MIWA	↑	0.11	0.11	10.00	-	-	10.0%	10.0%	-
CSE	→	137.00	137.00	0.00	-	-	-	-	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26

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