MCB Capital Markets

Stock Market Update

September 2, 2026

MCBG extends gains to new YTD high

Semdex	↑	2,299.81	Sem-10	↑	437.65	Demex	↓	221.74

The **SEMDEX** rises further to 2,299.81 (+0.4%). Market value traded (MVT) amounts to Rs102m.

MCBG extends its gains, rising by +1.0% to Rs460.00 and reaching its highest level year-to-date. The stock was the key driver of market activity in today's session, with Rs77m traded, representing nearly 76% of total market value traded.

Finance: CIM advances to Rs14.50 (+0.7%), **MUA** rises to Rs58.00 (+1.3%).

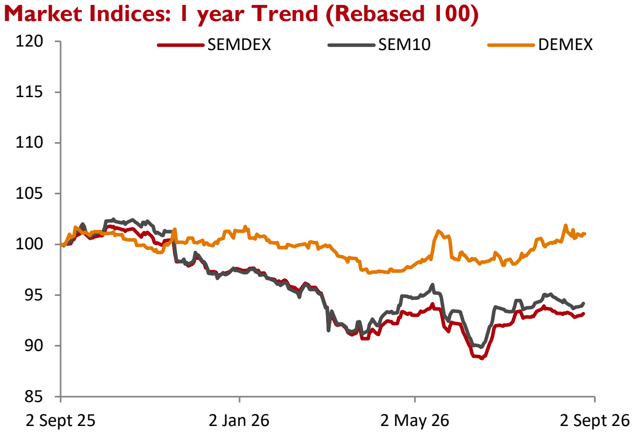
Industry: MOROIL closes at Rs16.50 (+3.1%).

Investments: CIEL Rs7.86 (-0.5%), **ALMARYS** Rs3.70 (-1.3%), **ERL** Rs18.40 (-0.5%), **NIT** Rs8.90 (-1.1%).

Leisure & Hotels: SUN inches lower to Rs18.25 (-1.4%).

AFREXIMBANK advances to USD3.40 (+0.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MOROIL	3.1%	NEWGOLD	-2.9%
MUA	1.3%	OMNICANE	-1.4%
MCBG	1.0%	ENL	-1.3%
EATS	1.0%	NIT	-1.1%
CIM	0.7%	ERL	-0.5%
Most Active (Value)		**Key Market Statistics**	
MCBG	77.4 m	Market Cap (Rs)	306.2 bn
CMDC	10.8 m	Market Cap (US	6.5 bn
LUX	3.1 m	Market Div Yielc	5.7%
AFREXIM	2.9 m	Market P/E	7.2x
MCBG-FLN7Y	2.0 m	FI Participation	0.7%

Summary Market Data

		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,299.81	0.4%	0.6%	2.3%	
SEM-ASI	↑	2,050.60	0.4%	-0.8%	0.6%	
SEM-VWAP	↑	2,052.93	0.4%	-0.9%	0.7%	
SEM10	↑	437.65	0.6%	0.9%	2.6%	
DEMEX	↓	221.74	-0.51%	0.0%	0.8%	
Global Indices						
Japan: Nikkei 225	↑	66,215.34	0.0%	-0.0%	-1.1%	
US: S&P 500	↓	7,631.47	-0.7%	1.6%	0.4%	
UK: FTSE 100	↓	10,789.28	-0.3%	1.9%	4.4%	
Europe: Euro Stoxx 50	↓	6,368.98	-0.8%	1.3%	5.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	179,722.5	1.3%	3.7%	4.4%	
India: SENSEX	↓	76,944.28	-0.0%	-0.7%	3.6%	
China: Shanghai Comp	↓	3,979.89	-0.2%	3.0%	-1.9%	
South Africa: JSE All Share	↓	115,855.50	-0.3%	6.3%	3.4%	

Commodities		Closing	1D Δ	12M Δ	Currencies		Closing	1D Δ	12M Δ
Oil (Brent)	↑	94.65	4.6%	38.9%	USDMUR	↓	47.79	-0.1%	3.4%
Gold	↓	4,328.82	-2.4%	24.5%	EURMUR	↑	55.45	0.0%	1.9%
Platinum	↓	1,744.98	-2.9%	24.0%	GBPMUR	↑	64.76	0.2%	3.57%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	460.00	459.97	6.56	1.3 m	-	1.0%	4.4%	9.5%
SBMH	→	6.22	6.23	7.27	-	-	-	0.6%	5.4%
IBLL	→	21.45	21.45	12.69	0.0 m	-	-	-6.7%	-17.7%
CIEL	↓	7.86	3.73	4.87	0.004 m	-	-0.5%	-1.0%	0.8%
VIVO	→	441.25	441.25	24.43	-	-	-	-1.5%	-0.2%
CIM	↑	14.50	14.46	8.15	-	-	0.7%	-3.7%	-6.5%
ERL	↓	18.40	16.00	-	0.0 m	-	-0.5%	-6.3%	-1.3%
ASCENCIA	→	17.80	59.25	12.13	-	-	-	-5.8%	-2.2%
EMTEL	→	22.30	22.30	8.92	-	-	-	-0.4%	1.4%
AFREXIM	→	3.40	3.25	2.70	-	-	-	-5.8%	9.4%
DEM Most Active (3-month average)									
EUDCOS	↓	14.00	14.02	10.22	-	-	-8.8%	-9.4%	0.4%
MIWA	→	0.10	0.10	9.09	-	-	-	-	-9.1%
ATTITUDE	→	10.10	10.10	16.83	0.0 m	-	-	1.0%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26

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