

NMH advances by 2.6%

Semdex	↑	2,290.69	Sem-10	↑	435.17	Demex	↓	222.87
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The **SEMDEX** inches up to 2,290.69 (+0.1%). Market value traded (MVT) amounts to Rs29.1m.

NMH advances by +2.6% to close today's session at Rs13.85. Its value traded for the day remains modest at Rs0.7m. At the current price, its market capitalization stands at Rs7.6bn.

Finance: MCBG closes unchanged at Rs455.25.

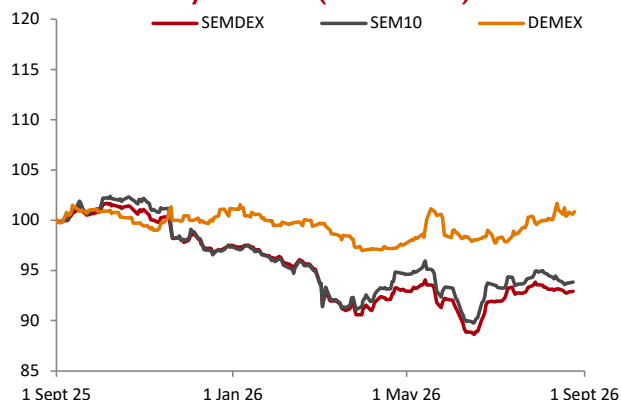
Industry: MOROIL inches up to Rs16.00 (+0.6%), **UBP** retreats to Rs39.50 (-0.5%).

Investments: BMH Rs27.10 (+0.2%), **CIEL** Rs7.90 (+1.3%), **ERL** Rs18.50 (-1.6%), **MDIT** Rs1.95 (-2.0%), **PAD** Rs21.50 (+2.4%), **POLICY** Rs3.55 (-1.1%).

Leisure & Hotels: ASL closes lower at Rs45.70 (-0.1%), **LOTO** softens to Rs4.90 (-1.0%), **LUX** falls to Rs45.00 (-0.9%).

Property: ASCENCIA inches up to Rs17.80 (+0.3%), **BLL** advances to Rs0.68 (+1.5%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH.O	2.6%	MDIT	-2.0%
PAD	2.4%	ERL	-1.6%
ADBF	2.3%	POLICY	-1.1%
BLUELIFE	1.5%	LOTTO	-1.0%
CIEL	1.3%	NEWGOLD	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	10.6 m	Market Cap (Rs)	305.0 bn
MCBG-FLN7Y	8.9 m	Market Cap (USD)	6.5 bn
CIM	2.2 m	Market Div Yield	5.8%
CMDC	2.2 m	Market P/E	7.1x
SUN	1.1 m	FI Participation	2.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,290.69	0.1%	0.2%	1.9%	
SEM-ASI	↑	2,042.08	0.1%	-1.2%	0.1%	
SEM-VWAP	↓	2,044.74	-0.0%	-1.3%	0.2%	
SEM10	↑	435.17	0.0%	0.3%	2.0%	
DEMEX	↓	222.87	-0.27%	0.6%	2.0%	
Global Indices						
Japan: Nikkei 225	↓	66,215.32	-0.3%	-0.0%	-5.1%	
US: S&P 500	↓	7,686.14	-0.3%	2.4%	1.4%	
UK: FTSE 100	→	10,824.26	-	2.3%	4.0%	
Europe: Euro Stoxx 50	↓	6,420.16	-1.0%	2.1%	6.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	177,418.8	1.0%	2.4%	2.1%	
India: SENSEX	↓	76,957.27	-0.4%	-0.7%	2.9%	
China: Shanghai Comp	↑	3,986.30	0.9%	3.2%	-2.0%	
South Africa: JSE All Share	↓	116,257.30	-1.6%	6.7%	1.4%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↑	90.49	2.7%	34.1%	USDMUR	↓	47.79	-0.1%	3.4%
Gold	↓	4,437.38	-0.4%	28.7%	EURMUR	↑	55.45	0.0%	1.9%
Platinum	↓	1,797.29	-1.4%	31.1%	GBPMUR	↓	64.69	-0.1%	3.01%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	⇒	455.25	455.25	6.49	1.3 m	-	-	3.3%	8.1%
SBMH	⇒	6.22	6.22	7.27	-	-	-	0.6%	0.3%
IBLL	⇒	21.45	21.45	12.69	-	-	-	-6.7%	-17.7%
CIEL	↑	7.90	3.75	4.93	0.004 m	-	1.3%	-0.5%	1.3%
VIVO	⇒	441.25	441.25	24.43	-	-	-	-1.5%	-0.2%
CIM	⇒	14.40	14.40	8.09	-	-	-	-4.3%	-7.1%
ERL	↓	18.50	16.00	-	0.0 m	-	-1.6%	-3.3%	0.3%
ASCENCIA	↑	17.80	59.25	12.13	-	-	0.3%	-6.1%	0.3%
EMTEL	⇒	22.30	22.21	8.92	-	-	-	-0.4%	1.4%
AFREXIM	⇒	3.38	3.25	2.70	-	-	-	-3.4%	9.0%
DEM Most Active (3-month average)									
ATTITUDE	↑	10.10	10.10	16.83	0.0 m	-	0.5%	1.0%	-
LFL.O	⇒	18.10	18.10	4.38	0.0 m	-	-	0.6%	2.8%
VELG	↓	15.00	15.29	6.55	-	-	-6.3%	-	3.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26

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