Stock Market Update
October 27, 2026

AFREXIMBANK rises to 52-week high

Semdex	2,291.12	Sem-10	437.16	Demex	221.59

The **SEMDEX** inches up to 2,291.12 (+0.04%). Market Value Traded for the day amounts to Rs176.2m.

AFREXIMBANK rises to 52-week high of USD3.60. Trading activity remains modest with total value traded amounting to Rs0.7m.

Finance: CIM declines to Rs12.55 (-1.6%), **MCBG** advances to Rs468.50 (+0.1%).

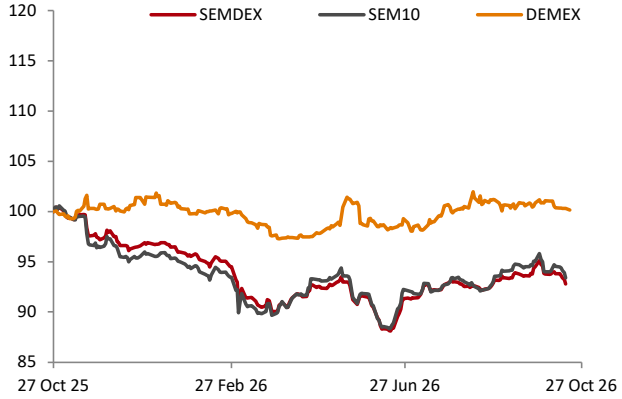
Commerce & Industry: INNODIS inches up to Rs26.00 (+0.2%), **IBL** falls to Rs20.60 (-0.5%), **UBP** advances to Rs37.55 (+0.1%).

Investments: ALTEO Rs10.90 (-0.9%), **ALMARYS** Rs3.68 (-0.5%), **MDIT** Rs1.88 (-1.1%), **MEDINE** Rs56.50 (+5.1%), **POLICY** Rs3.64 (+1.7%).

Leisure & Hotels: LOTO advances to Rs4.98 (+1.6%).

OMNICANE declines to Rs18.35 (-1.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MEDINE	5.1%	CIM	-1.6%
POLICY	1.7%	OMNICANE	-1.3%
LOTTO	1.6%	MDIT	-1.1%
AFREXIM	1.4%	ALTEO	-0.9%
INNODIS	0.2%	ADBF	-0.7%
Most Active (Value)		**Key Market Statistics**	
CMSP.D0160	148.5 m	Market Cap (Rs)	304.9 bn
MCBG	19.0 m	Market Cap (US	6.4 bn
CIM	3.5 m	Market Div Yiel	5.8%
SBM BD A2	1.3 m	Market P/E	5.7x
CIEL	0.9 m	FI Participation	4.1%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,291.12	0.0%	-1.4%	0.3%	
SEM-ASI	↑	2,047.93	0.1%	-1.1%	-1.0%	
SEM-VWAP	↓	2,049.90	-0.1%	-1.2%	-0.9%	
SEM10	↑	437.16	0.0%	-1.1%	1.4%	
DEMEX	↑	221.59	0.64%	-0.9%	-0.7%	
Global Indices						
Japan: Nikkei 225	↓	62,189.65	-0.8%	-6.3%	-6.1%	
US: S&P 500	↑	7,676.77	0.7%	-0.9%	2.2%	
UK: FTSE 100	↑	10,767.33	0.7%	0.7%	1.7%	
Europe: Euro Stoxx 50	↑	6,116.23	0.8%	-3.0%	-2.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	176,608.2	-13.9%	-3.7%	1.9%	
India: SENSEX	↑	73,606.75	0.7%	-0.4%	-5.0%	
China: Shanghai Comp	↑	3,697.52	0.2%	-4.9%	-4.3%	
South Africa: JSE All Share	↑	109,130.30	1.0%	-1.5%	0.1%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↓	115.81	-0.8%	75.6%
Gold	↑	4,016.71	0.5%	-2.3%
Platinum	↓	1,530.87	-1.4%	-4.9%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↓	47.82	-0.5%	4.1%
EURMUR	↑	53.67	0.0%	0.1%
GBPMUR	↑	64.11	0.2%	4.35%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	468.50	468.50	6.12	13.4 m	-	0.1%	-0.5%	6.0%
SBMH	→	6.04	6.03	7.27	-	-	-	-2.3%	-3.5%
IBLL	↓	20.60	20.60	12.12	-	-	-0.5%	-2.8%	-10.4%
CIEL	→	7.52	7.50	5.65	-	-	-	-	-5.3%
VIVO	→	441.00	441.00	24.42	-	-	-	0.2%	-1.6%
CIM	↓	12.55	12.50	7.05	-	-	-1.6%	-12.5%	-16.6%
SUN	→	48.80	48.80	5.94	-	-	-	0.6%	1.7%
ASCENCIA	→	17.00	17.00	6.30	-	-	-	-3.4%	-10.5%
EMTEL	→	23.00	23.00	9.20	-	-	-	3.1%	2.7%
AFREXIM	→	3.60	3.56	2.99	0.0 m	-	-	4.4%	4.4%
DEM Most Active (3-month average)									
MIWA	↑	0.11	15.65	7.83	-	-	10.0%	-	10.0%
ATTITUDE	→	10.00	18.50	3.06	-	-	-	-1.0%	-1.0%
LAVASTONE	↑	1.25	17.08	12.86	-	-	0.8%	-	3.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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