Stock Market Update
October 12, 2026

Quiet start to the week for local equities

Semdex	2,306.07	Sem-10	439.14	Demex	222.33

The SEMDEX closes flat at 2,306.07 in a subdued session. Trading volumes remained light, with market value traded reaching Rs39.4m.

Finance: CIM declines to Rs13.00 (-2.3%), **SBMH** eases to Rs6.10 (-0.3%).

Technology: EMTEL inches up to Rs22.50 (+0.2%).

Industry: PBL softens to Rs53.75 (-0.5%).

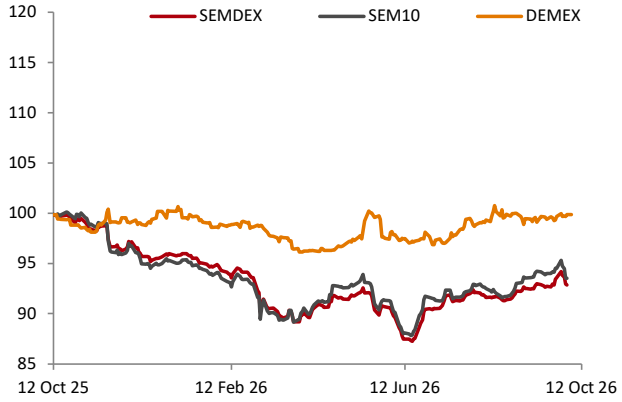
Investments: ALTEO Rs11.20 (-0.9%), **CIEL** Rs7.62 (+0.5%), **ERL** Rs19.20 (+0.5%), **MDIT** Rs1.90 (+0.5%), **NIT** Rs9.50 (+2.6%), **POLICY** Rs3.52 (+0.6%).

Leisure & Hotels: LOTO advances to Rs4.90 (+2.1%), **NMH** inches up to Rs13.80 (+0.7%).

Property: ASCENCIA rises to Rs17.80 (+1.1%).

AFREXIMBANK advances to USD3.42 (+0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NIT	2.6%	ADBF	-3.4%
LOTTO	2.1%	NEWGOLD	-2.8%
ASCENCIA	1.1%	CIM	-2.3%
NMH.O	0.7%	ALTEO	-0.9%
POLICY	0.6%	PBL	-0.5%
Most Active (Value)		**Key Market Statistics**	
MCBG	22.5 m	Market Cap (Rs)	306.9 bn
CMDC	9.1 m	Market Cap (US	6.5 bn
EATS	3.6 m	Market Div Yiel	5.7%
ASCENCIA	1.0 m	Market P/E	5.7x
SBMH	0.7 m	FI Participation	19.9%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,306.07	-0.0%	-0.1%	1.3%	
SEM-ASI	↑	2,057.13	0.0%	0.0%	0.1%	
SEM-VWAP	↓	2,061.71	-0.0%	0.1%	0.3%	
SEM10	↓	439.14	-0.1%	-0.3%	1.7%	
DEMEX	↓	222.33	-0.02%	0.1%	2.2%	
Global Indices						
Japan: Nikkei 225	↓	69,030.92	-0.0%	6.0%	1.9%	
US: S&P 500	↑	7,811.54	0.6%	2.3%	3.6%	
UK: FTSE 100	↑	10,552.05	1.1%	-1.1%	0.8%	
Europe: Euro Stoxx 50	↑	6,173.37	0.8%	-2.2%	-1.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	209,066.9	1.4%	12.6%	21.0%	
India: SENSEX	↑	72,472.33	1.2%	-3.1%	-5.6%	
China: Shanghai Comp	↑	3,813.79	0.0%	-3.5%	-5.5%	
South Africa: JSE All Share	↑	108,524.80	1.3%	-6.9%	-0.9%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↑	104.72	0.4%	60.6%
Gold	↑	4,194.24	1.5%	5.5%
Platinum	↑	1,692.50	2.8%	4.1%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↑	48.26	0.2%	5.1%
EURMUR	↑	54.11	0.1%	1.4%
GBPMUR	↑	63.94	0.3%	4.12%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	→	468.75	468.75	6.12	11.7 m	-	-	0.7%	7.8%
SBMH	↓	6.10	6.10	7.27	-	-	-0.3%	-1.3%	-1.3%
IBLL	→	20.95	20.95	12.32	-	-	-	-4.8%	-12.7%
CIEL	↑	7.62	7.62	5.73	-	-	0.5%	-1.6%	-2.6%
VIVO	→	440.50	440.50	24.39	-	-	-	-0.2%	-1.0%
CIM	↓	13.00	13.00	7.30	-	-	-2.3%	-9.7%	-14.8%
SUN	→	49.25	49.25	6.00	-	-	-	2.6%	7.1%
ASCENCIA	↑	17.80	17.60	6.59	-	-	1.1%	-	-6.1%
EMTEL	↑	22.50	22.48	9.00	-	-	0.2%	0.9%	0.7%
AFREXIM	→	3.42	3.30	2.84	-	0.0 m	-	0.3%	8.6%
DEM Most Active (3-month average)									
VELG	↓	15.65	15.65	7.83	-	-	-0.6%	1.0%	8.7%
LFL.O	→	18.50	18.50	3.06	-	-	-	2.2%	5.1%
EUDCOS	↑	17.10	17.08	12.86	-	-	0.6%	16.7%	17.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsecurities.executions@mcbcm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbcapitalmarkets.mu