

SEM-10 constituents updated for Q4

Semdex	↑	2,308.90	Sem-10	↑	438.63	Demex	↓	223.91
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The **SEMDEX** closes in the green territory at 2,304.96 (+0.2%). Market value traded (MVT) amounts to Rs57.1m.

The Index Management Committee of the SEM announced the latest quarterly review of the SEM-10 Index, effective 07 October 2026. The key change from the previous composition sees SUN entering the SEM-10 Index, while ERL moves to the Reserve List. The benchmark index now comprises MCBG, SBMH, IBL, CIEL, VIVO, PBL, AEIB, EMTEL, CIM and SUN. The Reserve List consists of ERL, ASCENCIA, NMH, LUX and M

Finance: **MCBG** rises to Rs465.25 (+0.8%), **CIM** falls to Rs13.50 (-3.2%), **SBMH** advances to Rs6.14 (+0.3%).

Commerce: **IBL** softens to Rs20.95 (-0.2%).

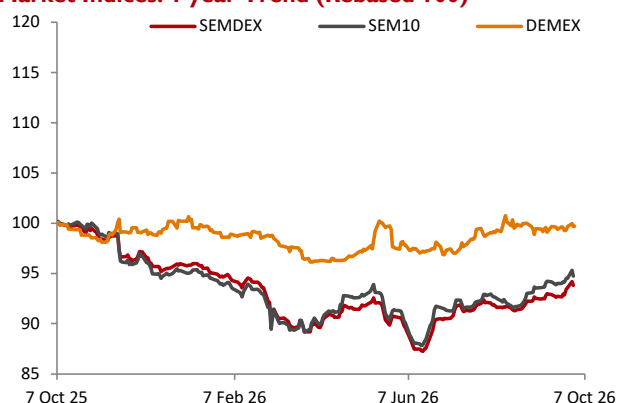
Industry: **PIM** falls to Rs39.50 (-3.7%).

Investments: **ALTEO** Rs11.30 (+4.6), **BMH** Rs26.50 (-1.9%), **CIEL** Rs7.58 (+0.3%), **ERL** Rs19.90 (-0.5%), **NIT** Rs9.00 (-3.2%), **TERRA** Rs18.25 (-0.8%), **UTDL** Rs91.50 (+1.7%).

Leisure & Hotels: **LOTO** retreats to Rs4.78 (-0.4%), **NMH** eases to Rs14.00 (-3.4%).

Property: **ASCENCIA** inches up to Rs17.80 (+0.3%), **BLL** falls to Rs0.68 (-2.9%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ALTEO	4.6%	PIM	-3.7%
UTDL	1.7%	NMH.O	-3.4%
NEWGOLD	1.5%	NIT	-3.2%
MCBG	0.8%	CIM	-3.2%
SBMH	0.3%	BLUELIFE	-2.9%
Most Active (Value)		Key Market Statistics	
CMDC	32.3 m	Market Cap (Rs)	307.3 bn
MCBG	12.6 m	Market Cap (US)	6.5 bn
CIM	2.7 m	Market Div Yield	5.7%
NMH.O	2.1 m	Market P/E	5.7x
SBMH	1.7 m	FI Participation	27.9%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,308.90	0.2%	0.6%	2.8%	
SEM-ASI	↑	2,059.09	0.2%	0.7%	1.1%	
SEM-VWAP	↓	2,057.52	-0.0%	0.3%	1.1%	
SEM10	↑	438.63	0.3%	0.3%	2.8%	
DEMEX	↓	223.91	-0.0%	0.5%	2.5%	
Global Indices						
Japan: Nikkei 225	↑	70,683.98	1.1%	8.7%	1.4%	
US: S&P 500	↑	7,818.93	0.6%	1.3%	3.7%	
UK: FTSE 100	↑	10,541.69	0.4%	-2.7%	-1.0%	
Europe: Euro Stoxx 50	↑	6,272.23	0.5%	-1.9%	-2.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	205,835.3	-0.5%	11.2%	19.4%	
India: SENSEX	↑	73,067.81	0.9%	-4.5%	-6.7%	
China: Shanghai Comp	→	3,842.20	-	-2.2%	-4.9%	
South Africa: JSE All Share	↑	108,881.50	0.5%	-6.7%	-2.1%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↑	100.58	0.3%	53.6%	USDMUR	↓	48.08	-0.1%	4.8%
Gold	↑	4,164.18	0.6%	5.1%	EURMUR	↑	54.01	0.0%	0.1%
Platinum	↓	1,710.50	-0.9%	5.3%	GBPMUR	↑	63.70	0.2%	2.54%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	465.25	462.85	6.08	5.1 m	-	0.8%	1.0%	8.1%
SBMH	↑	6.14	6.12	7.27	-	-	0.3%	-	-0.3%
IBLL	↓	20.95	20.95	12.32	-	-	-0.2%	-1.6%	-14.8%
CIEL	↑	7.58	7.58	5.70	0.145 m	-	0.3%	-2.8%	-6.7%
VIVO	⇒	440.25	440.25	24.38	-	-	-	-0.2%	-1.0%
CIM	↓	13.50	13.51	7.58	-	-	-3.2%	-6.3%	-11.8%
SUN	⇒	49.25	49.25	6.00	-	-	-	2.8%	7.8%
ASCENCIA	↑	17.80	17.80	6.59	0.0 m	-	0.3%	-	-5.1%
EMTEL	⇒	22.40	22.40	8.96	0.0 m	-	-	0.4%	-
AFREXIM	⇒	3.42	3.30	2.84	-	-	-	0.6%	8.6%
DEM Most Active (3-month average)									
ATTITUDE	⇒	10.50	10.50	16.94	-	-	-	5.0%	4.0%
VELG	⇒	15.50	15.61	7.75	-	-	-	3.3%	7.3%
EUDCOS	⇒	17.20	17.00	12.93	-	-	-	18.6%	19.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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