

MUA sees strongest trading activity of the year

Semdex	↓	2,303.95	Sem-10	↓	436.96	Demex	↓	223.91
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The **SEMDEX** closes nearly unchanged at 2,303.95 (-0.02%). Market value traded (MVT) amounts to Rs199.2m.

MUA records its highest trading volume of the year, with over 1.0 million shares traded during today's session. The stock rises by +2.4% to close at Rs64.50, with value traded of Rs65.0m. At the current price, MUA's market capitalisation stands at approximately Rs3.6bn.

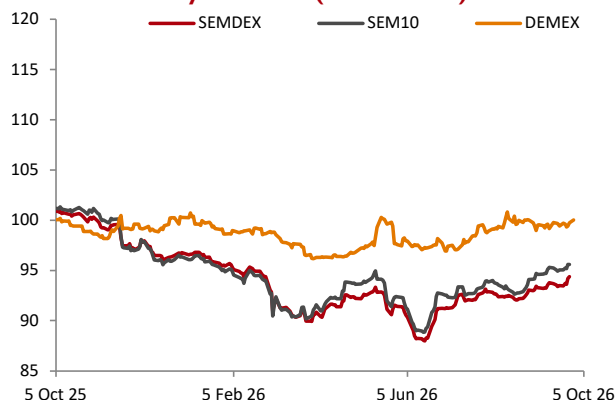
Finance: **MCBG** closes unchanged at Rs460.00, **CIM** inches lower to Rs13.95 (-0.4%), **SBMH** falls to Rs6.14 (-0.7%).

Industry: **UBP** rises to Rs38.05 (+0.1%).

Investments: **ALMARYS** Rs3.85 (-2.3%), **ALTEO** Rs10.80 (-0.5%), **CIEL** Rs7.54 (+0.5%).

Leisure: **ASL** retreats to Rs50.50 (-0.5%), **LOTO** softens to Rs4.90 (-0.8%), **SUN** advances to Rs49.35 (+0.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MUA	2.4%	NEWGOLD	-2.9%
ZWTO	1.5%	ENL	-2.3%
CIEL	0.5%	LOTTO	-0.8%
SUN	0.2%	SBMH	-0.6%
UBP	0.1%	ASL	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	81.9 m	Market Cap (Rs)	306.6 bn
MUA	65.1 m	Market Cap (US)	6.3 bn
CMDC	42.2 m	Market Div Yield	5.7%
AFREXIM	5.3 m	Market P/E	5.7x
UBP	1.6 m	FI Participation	8.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,303.95	-0.0%	0.4%	2.6%	
SEM-ASI	↑	2,057.20	0.0%	0.5%	1.1%	
SEM-VWAP	↓	2,060.15	-0.1%	0.5%	1.2%	
SEM10	↓	436.96	-0.0%	-0.1%	2.4%	
DEMEX	↓	223.91	-0.02%	0.4%	2.6%	
Global Indices						
Japan: Nikkei 225	↓	68,309.46	-0.9%	6.2%	-2.1%	
US: S&P 500	↑	7,722.72	0.7%	0.7%	3.2%	
UK: FTSE 100	↑	10,461.95	0.3%	-2.7%	-2.0%	
Europe: Euro Stoxx 50	↑	6,238.50	1.0%	-1.9%	-2.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	192,114.6	2.6%	3.7%	10.4%	
India: SENSEX	↓	71,909.70	-0.8%	-6.1%	-7.5%	
China: Shanghai Comp	→	3,842.20	-	-2.5%	-5.0%	
South Africa: JSE All Share	↑	108,378.40	0.6%	-5.8%	-2.8%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↓	102.25	-0.1%	59.5%	USDMUR	↓	48.25	-1.2%	5.4%
Gold	↓	4,141.19	-0.9%	7.4%	EURMUR	↓	53.94	-1.9%	0.1%
Platinum	↓	1,701.53	-1.5%	7.9%	GBPMUR	↓	63.74	-1.3%	3.17%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	460.00	463.55	6.01	11.9 m	8.2 m	-	-0.2%	7.5%
SBMH	↓	6.14	6.17	7.27	-	-	-0.6%	-1.0%	-1.6%
IBLL	⇒	21.00	21.00	12.35	-	0.2 m	-	-1.4%	-14.6%
CIEL	↑	7.54	7.50	5.67	-	-	0.5%	-3.3%	-7.1%
VIVO	⇒	440.25	440.25	24.38	-	0.0 m	-	-0.2%	-1.0%
CIM	↓	13.95	14.10	7.92	-	-	-0.4%	-3.1%	-9.4%
ERL	⇒	20.00	20.14	1.74	-	-	-	8.7%	14.0%
ASCENCIA	⇒	17.75	17.90	6.59	-	-	-	-0.3%	-4.1%
EMTEL	⇒	22.40	22.31	8.92	-	-	-	0.4%	1.8%
AFREXIM	⇒	3.42	3.25	2.70	0.2 m	4.8 m	-	0.6%	8.9%
DEM Most Active (3-month average)									
EUDCOS	↓	17.00	17.00	8.82	-	-	-1.2%	17.2%	19.3%
LFL.O	↑	18.20	18.20	3.01	-	-	2.8%	0.6%	3.4%
CSE	⇒	137.00	137.00	0.00	-	-	-	-	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu