

AFREXIMBANK advances on strong trading activity

Semdex	↓	2,306.95	Sem-10	↓	437.09	Demex	↓	223.49
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The **SEMDEX** falls to 2,306.95 (-0.4%). Market value traded (MVT) amounts to Rs62.0m.

AFREXIMBANK emerges as the most actively traded stock of the session, with value traded reaching Rs22.5m. The Depository Receipt (DR) continues its upward momentum, rising by +0.6% to close at USD 3.42.

Finance: MCBG retreats to Rs460.00 (-1.9%), **SBMH** inches up to Rs6.18 (+0.7%).

Commerce: INNODIS falls to Rs26.00 (-1.9%).

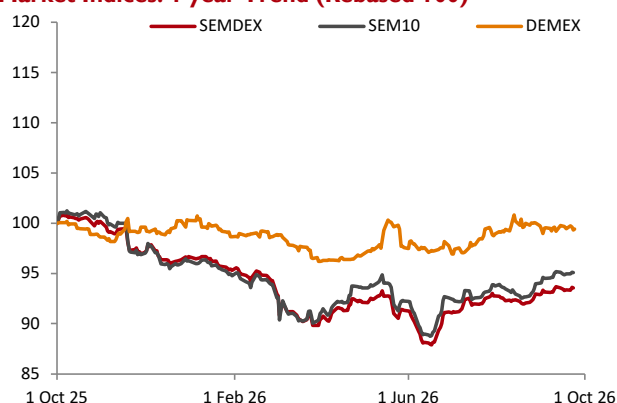
Industry: PBL falls to Rs55.50 (-0.4%), **MOROIL** rises to Rs16.75 (+1.5%), **UBP** closes lower at Rs38.00 (-0.8%).

Technology: EMTEL closes lower at Rs22.30 (-0.4%).

Investments: CIEL Rs7.54 (+0.8%), **ALMARYS** Rs3.98 (-0.3%), **ERL** Rs20.00 (-2.4%), **MDIT** Rs1.88 (+0.5%), **PAD** Rs22.25 (+4.7%), **POLICY** Rs3.62 (+2.0%).

Leisure: LOTO softens to Rs4.98 (-0.4%), **NMH** inches up to Rs14.75 (+0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
PAD	4.7%	ERL	-2.4%
POLICY	2.0%	MCBG	-1.9%
MOROIL	1.5%	INNODIS	-1.9%
CIEL	0.8%	OMNICANE	-1.6%
SBMH	0.7%	UBP	-0.8%
Most Active (Value)		Key Market Statistics	
AFREXIM	22.5 m	Market Cap (Rs)	307.0 bn
MCBG	16.4 m	Market Cap (US)	6.4 bn
EMTEL	14.2 m	Market Div Yield	5.7%
ALTEO	3.9 m	Market P/E	5.7x
IBLL.D0146	0.8 m	FI Participation	30.8%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,306.95	-0.8%	0.7%	2.8%	
SEM-ASI	↓	2,058.41	-0.7%	0.8%	1.2%	
SEM-VWAP	↓	2,067.20	-0.6%	1.1%	1.6%	
SEM10	↓	437.09	-1.0%	0.4%	2.2%	
DEMEX	↓	223.49	-0.02%	0.3%	2.9%	
Global Indices						
Japan: Nikkei 225	↑	66,753.72	1.9%	0.5%	-4.3%	
US: S&P 500	↓	7,651.54	-0.3%	-0.8%	2.2%	
UK: FTSE 100	↓	10,606.00	-0.3%	-2.0%	-0.7%	
Europe: Euro Stoxx 50	↓	6,269.02	-0.8%	-3.3%	-2.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	186,340.5	1.4%	6.1%	7.0%	
India: SENSEX	↓	72,480.29	-0.1%	-6.2%	-6.8%	
China: Shanghai Comp	↑	3,842.20	0.3%	-2.8%	-5.0%	
South Africa: JSE All Share	↓	108,506.90	-0.9%	-8.2%	-2.7%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↑	98.03	1.9%	48.5%	USDMUR	↑	48.53	0.5%	5.2%
Gold	↓	4,157.41	-0.6%	7.7%	EURMUR	↑	54.95	0.1%	1.2%
Platinum	↑	1,716.22	0.2%	8.9%	GBPMUR	↑	64.32	0.5%	3.36%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	460.00	463.55	6.01	13.8 m	1.6 m	-1.9%	1.0%	7.0%
SBMH	↑	6.18	6.17	7.27	-	-	0.7%	-0.6%	-1.6%
IBLL	⇒	21.00	21.00	12.35	-	-	-	-2.1%	-14.6%
CIEL	↑	7.54	7.50	5.67	-	-	0.8%	-4.6%	-5.8%
VIVO	⇒	440.25	440.25	24.38	-	-	-	-0.2%	-1.1%
CIM	⇒	14.10	14.10	7.92	-	-	-	-2.1%	-8.4%
ERL	↓	20.00	20.14	1.74	-	-	-2.4%	10.8%	18.5%
ASCENCIA	⇒	17.80	17.90	6.59	-	-	-	-	-3.8%
EMTEL	↓	22.30	22.31	8.92	0.1 m	-	-0.4%	-	-
AFREXIM	⇒	3.42	3.25	2.70	0.0 m	22.5 m	-	0.6%	7.9%
DEM Most Active (3-month average)									
EUDCOS	↓	17.20	17.08	12.93	-	-	-0.6%	12.1%	22.4%
VELG	↓	15.50	15.61	7.75	-	-	-1.6%	-3.1%	7.3%
UNION SE	↓	86.50	86.50	0.00	-	-	-0.6%	-3.9%	-8.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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