Stock Market Update
November 11, 2026

MEDINE maintains upward momentum

Semdex	2,312.18	Sem-10	439.94	Demex	220.98

The **SEMDEX** inches up to 2,312.18 (+0.1%). Market Value Traded for the day amounts to Rs31.4m.

MEDINE maintains its upward momentum following the announcement of its share buyback programme. Under the Board-approved initiative, the Company intends to repurchase up to 5.15m ordinary shares, representing 4.9% of its issued share capital, through a MUR 300m buyback programme to be executed over a three-year period. The programme provides for a maximum annual consideration of MUR 100m during the first year commencing 1 January 2027. The stock closes today's session at Rs65.75 (+3.5%) with value trade amounting to Rs4.5m.

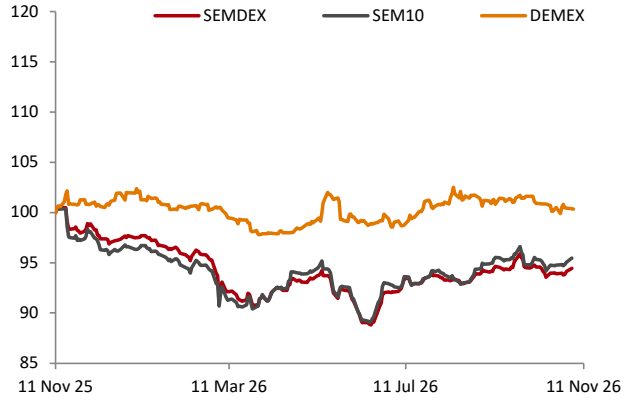
Finance: CIM moves up to Rs13.00 (+3.2%), **MCBG** inches up to Rs473.25 (+0.1%), **SBMH** retreats to Rs6.10 (-0.3%).

Investments: CIEL Rs7.44 (-1.3%), **MDIT** Rs1.94 (+2.1%), **NIT** Rs9.98 (-0.2%), **PAD** Rs22.35 (+1.4%), **TERRA** Rs19.70 (-0.3%).

Leisure & Hotels: SUN rises to Rs48.55 (+0.1%).

Property: ASCENCIA advances to Rs17.15 (+0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MEDINE	3.5%	NEWGOLD	-5.7%
CIM	3.2%	CIEL	-1.3%
MDIT	2.1%	SBMH	-0.3%
PAD	1.4%	TERRA	-0.3%
ASCENCIA	0.3%	NIT	-0.2%
Most Active (Value)		**Key Market Statistics**	
EMTEL	9.5 m	Market Cap (Rs)	307.7 bn
MCBG	4.6 m	Market Cap (US	6.5 bn
MEDINE	4.5 m	Market Div Yiel	5.7%
CMSP.D0160	3.5 m	Market P/E	5.8x
CIEL	2.9 m	FI Participation	3.5%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,312.18	0.1%	0.3%	1.8%	
SEM-ASI	↑	2,066.05	0.2%	0.5%	1.6%	
SEM-VWAP	↑	2,069.74	0.4%	0.4%	1.8%	
SEM10	↑	439.94	0.1%	0.1%	2.1%	
DEMEX	↓	220.98	-0.00%	-0.6%	-1.1%	
Global Indices						
Japan: Nikkei 225	↑	60,459.58	2.9%	-12.4%	-8.7%	
US: S&P 500	↓	7,520.93	-0.4%	-3.7%	0.2%	
UK: FTSE 100	↓	10,751.59	-0.3%	1.9%	1.6%	
Europe: Euro Stoxx 50	↑	6,327.87	0.6%	2.5%	0.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	171,337.0	-0.5%	-18.0%	-1.1%	
India: SENSEX	↑	81,106.65	0.1%	11.9%	4.7%	
China: Shanghai Comp	↑	3,663.72	0.1%	-3.9%	-5.2%	
South Africa: JSE All Share	↓	114,693.40	-0.3%	5.7%	5.2%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↓	91.49	-1.2%	42.8%
Gold	↓	4,032.83	-2.6%	-2.0%
Platinum	↓	1,542.55	-2.4%	-2.5%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↑	47.85	0.5%	3.3%
EURMUR	→	53.42	-	-0.7%
GBPMUR	↓	63.88	-0.2%	4.19%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	473.25	473.24	6.18	-	-	0.1%	1.0%	7.3%
SBMH	↓	6.10	6.10	7.27	-	-	-0.3%	-	-1.0%
IBLL	→	20.35	20.35	11.97	-	-	-	-2.9%	-8.3%
CIEL	↓	7.44	7.44	5.59	0.102 m	0.681 m	-1.3%	-2.4%	-5.3%
VIVO	→	441.25	441.25	24.43	-	-	-	0.2%	-1.5%
CIM	↑	13.00	13.00	7.30	-	-	3.2%	-	-13.0%
SUN	↑	48.55	48.55	5.91	-	-	0.1%	-1.5%	0.5%
ASCENCIA	↑	17.15	17.15	6.35	-	-	0.3%	-3.7%	-4.7%
EMTEL	→	23.00	22.95	9.20	-	-	-	2.2%	2.2%
AFREXIM	→	3.65	3.65	3.03	-	0.1 m	-	6.7%	7.0%
DEM Most Active (3-month average)									
LAVASTONE	→	1.34	1.34	3.72	-	-	-	8.1%	6.3%
EUDCOS	→	17.30	17.30	13.01	-	-	-	1.8%	12.3%
SWANLIFE	→	1,340.00	1,340.00	3.72	-	-	-	-	-3.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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