MCB Capital Markets

Stock Market Update

November 5, 2026

LUX hits one-month low

Semdex	2,300.28	Sem-10	439.03	Demex	221.19

The **SEMDEX** inches up to 2,300.28 (+0.1%). Market Value Traded for the day amounts to Rs24.6m.

LUX declines to a one-month low of Rs47.50 (-1.0%), with value traded amounting to Rs2.7m, representing 11% of total market turnover. At the current price, the company's market capitalization stands at approximately Rs6.5bn.

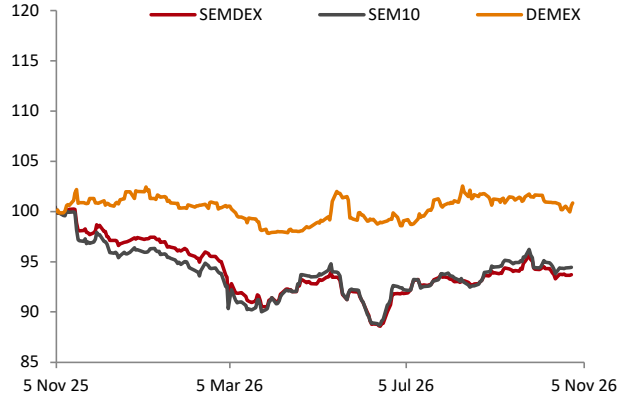
Finance: CIM inches up to Rs12.65 (+0.4%).

Commerce: VIVO advances to Rs441.25 (+0.1%).

Investments: ALMARYS Rs3.75 (+1.4%), **ERL** Rs18.85 (+1.3%), **POLICY** Rs3.62 (-1.1%), **TERRA** Rs19.50 (+1.0%), **UTDL** Rs92.75 (+0.5%).

Leisure & Hotels: LOTO moves back up to Rs5.00 (+0.8%), **NMH** declines to Rs14.30 (-0.7%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ERL.D1828	1.9%	IBLL.D0146	-1.2%
ENL	1.4%	POLICY	-1.1%
ERL	1.3%	LUX	-1.0%
TERRA	1.0%	NMH.O	-0.7%
LOTTO	0.8%	CMSP.D0160	-0.3%
Most Active (Value)		**Key Market Statistics**	
MCBG	4.6 m	Market Cap (Rs)	306.1 bn
LUX	2.7 m	Market Cap (US	6.5 bn
PBL	2.1 m	Market Div Yiel	5.7%
ERL.D1828	1.8 m	Market P/E	5.8x
MDIT	1.4 m	FI Participation	6.5%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,300.28	0.1%	-0.2%	0.9%	
SEM-ASI	↑	2,054.77	0.0%	-0.1%	-0.6%	
SEM-VWAP	↓	2,059.96	-0.1%	-0.0%	-0.4%	
SEM10	↑	439.03	0.0%	0.5%	1.4%	
DEMEX	↑	221.19	0.03%	-1.2%	-0.5%	
Global Indices						
Japan: Nikkei 225	↓	62,188.63	-1.4%	-9.0%	-6.1%	
US: S&P 500	↑	7,688.62	2.0%	-0.4%	2.4%	
UK: FTSE 100	↑	10,829.21	1.8%	3.5%	2.3%	
Europe: Euro Stoxx 50	↑	6,265.71	2.0%	0.4%	-0.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	167,563.5	1.2%	-12.8%	-3.3%	
India: SENSEX	↑	77,301.40	0.5%	7.5%	-0.2%	
China: Shanghai Comp	↑	3,686.17	2.2%	-4.1%	-4.6%	
South Africa: JSE All Share	→	109,275.30	-	0.8%	0.3%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↓	94.62	-8.7%	46.8%
Gold	↑	4,060.70	3.3%	3.3%
Platinum	↑	1,500.11	5.6%	-2.5%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↓	47.44	-0.6%	2.1%
EURMUR	↓	53.42	-0.5%	-0.5%
GBPMUR	↓	64.01	-0.5%	5.23%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	→	473.00	473.00	6.18	-	-	-	2.5%	7.6%
SBMH	→	6.08	6.08	7.27	-	-	-	-0.7%	-1.0%
IBLL	→	20.40	20.40	12.00	-	-	-	-2.9%	-9.7%
CIEL	→	7.48	7.48	5.62	-	-	-	-1.1%	-5.1%
VIVO	↑	441.25	441.25	24.43	-	-	0.1%	0.2%	-1.5%
CIM	↑	12.65	12.65	7.11	-	-	0.4%	-9.3%	-15.9%
SUN	→	48.50	48.54	5.91	-	-	-	-1.5%	0.5%
ASCENCIA	↑	17.10	17.16	6.33	-	-	0.6%	-3.7%	-7.6%
EMTEL	→	23.00	23.00	9.20	-	-	-	2.7%	1.3%
AFREXIM	→	3.60	3.60	2.99	-	-	-	5.3%	0.6%
DEM Most Active (3-month average)									
MIWA	→	0.10	0.10	5.00	-	-	-	-9.1%	-
LAVASTONE	↑	1.32	1.30	3.67	-	-	1.5%	3.1%	8.2%
EUDCOS	→	17.20	17.20	12.93	-	-	-	-	11.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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