Stock Market Update
November 4, 2026

LOTO corrects from recent peak

Semdex	2,303.23	Sem-10	440.10	Demex	221.16

The **SEMDEX** closes lower at 2,299.00 (-0.2%). Market Value Traded for the day remains modest at Rs24.1m.

LOTO retreats from its recent one-month high of Rs5.50, closing today's session at Rs4.96. The stock shed -7.8% on only 50k shares.

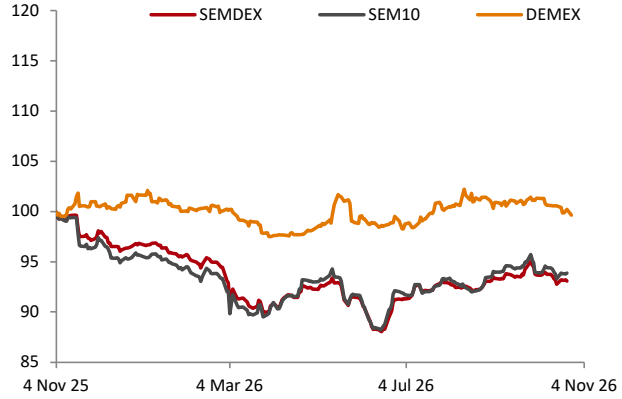
Finance: ABCH inches lower to Rs17.20 (-0.3%), **CIM** advances to Rs12.60 (+0.4%), **MCBG** falls to Rs473.00 (-0.4%).

Commerce & Industry: IBL retreats to Rs20.40 (-0.2%), **MCFI** retreats to Rs4.40 (-2.0%).

Investments: FINCORP Rs16.50 (-1.2%), **MDIT** Rs1.89 (+0.5%), **NIT** Rs9.66 (-0.4%), **POLICY** Rs3.66 (+1.1%), **TERRA** Rs19.30 (+2.7%), **UTDL** Rs92.25 (-0.5%).

Property: ASCENCIA inches up to Rs17.00 (+0.3).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	9.2%	NEWGOLD	-6.3%
TERRA	1.6%	LOTTO	-2.2%
MEDINE	1.4%	ERL	-1.6%
MCBG	1.0%	UBP	-1.3%
ASCENCIA	0.3%	MDIT	-1.1%
Most Active (Value)		**Key Market Statistics**	
MCBG	9.1 m	Market Cap (Rs)	306.0 bn
NEWGOLD	5.1 m	Market Cap (US	6.5 bn
CIEL	3.4 m	Market Div Yiel	5.7%
SUN	2.5 m	Market P/E	5.8x
SBMH	1.8 m	FI Participation	12.6%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,303.23	0.4%	-0.0%	0.8%	
SEM-ASI	↑	2,058.05	0.3%	0.1%	-0.6%	
SEM-VWAP	↑	2,059.61	0.4%	-0.1%	-0.5%	
SEM10	↑	440.10	0.5%	0.7%	1.3%	
DEMEX	↓	221.16	-0.10%	-1.2%	-0.4%	
Global Indices						
Japan: Nikkei 225	↓	63,081.86	-0.3%	-7.7%	-4.8%	
US: S&P 500	↓	7,541.40	-0.5%	-2.3%	0.4%	
UK: FTSE 100	↑	10,761.33	0.3%	2.9%	1.7%	
Europe: Euro Stoxx 50	↑	6,176.06	0.7%	-1.0%	-1.7%	
Emerging Market Indices						
Brazil: IBOVESPA	→	167,921.8	-	-12.6%	-3.1%	
India: SENSEX	↑	75,692.78	1.7%	5.3%	-2.3%	
China: Shanghai Comp	↑	3,638.03	1.1%	-5.3%	-5.9%	
South Africa: JSE All Share	↑	109,527.80	1.8%	1.1%	0.5%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↓	104.77	-7.6%	61.5%
Gold	↑	3,946.33	1.9%	-1.4%
Platinum	↑	1,447.39	0.8%	-7.9%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↓	47.75	-0.5%	3.0%
EURMUR	↑	53.71	0.1%	0.1%
GBPMUR	↓	64.33	-0.0%	5.29%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	475.00	474.31	6.18	-	-	1.0%	3.3%	8.2%
SBMH	↓	6.08	6.08	7.27	-	-	-0.3%	-1.6%	-1.3%
IBLL	↓	20.45	20.42	12.00	-	-	-0.2%	-2.6%	-10.1%
CIEL	→	7.48	7.48	5.62	-	2.887 m	-	-0.3%	-5.3%
VIVO	→	441.00	441.00	24.42	0.2 m	-	-	0.2%	-1.6%
CIM	→	12.55	12.60	7.08	-	-	-	-10.4%	-16.6%
SUN	→	48.50	48.50	5.91	-	-	-	-1.5%	1.0%
ASCENCIA	↑	16.95	17.01	6.30	-	-	0.3%	-4.5%	-10.1%
EMTEL	↑	23.00	23.00	9.20	-	-	0.2%	2.7%	1.1%
AFREXIM	→	3.60	3.56	2.99	-	-	-	5.3%	0.6%
DEM Most Active (3-month average)									
VELG	→	16.45	16.45	8.23	-	-	-	6.1%	9.7%
EUDCOS	→	17.20	17.20	12.93	-	-	-	-	11.3%
MIWA	→	0.10	0.10	5.00	-	-	-	-9.1%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Aug-26	VIVO	Official	Dividend	Interim	6.50	28-Aug-26	23-Sept-26
12-Aug-26	GAMMA	Official	Dividend	Interim	0.50	27-Aug-26	02-Oct-26
7-Aug-26	LOTO	Official	Dividend	Interim	0.30	24-Aug-26	30-Sept-26
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26

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