

NMH closes ex-dividend at Rs13.90

Semdex	↑	2,252.87	Sem-10	↑	426.61	Demex	↓	218.90
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The **SEMDEX** rises by 9.99 points to close at 2,252.87 (+0.5%). Market value traded amounts to Rs59.4m.

NMH closes ex-dividend at Rs13.90 (-0.7%). The final ordinary dividend per share of Rs0.45 will be payable around 07 July 2026. Its value traded for the day amounts to Rs0.8m. At the current price, its market capitalization stands at Rs7.6bn.

Finance: MCBG rises further to Rs413.50 (+0.9%), **ABCH** falls to Rs16.80 (-1.8%).

Commerce & Industry: INNODIS falls to Rs24.00 (-1.8%), **IBL** inches lower to Rs25.85 (-0.2%), **UBP** retreats to Rs40.00 (-2.9%).

ICT: EMTEL inches up to Rs22.90 (+0.4%).

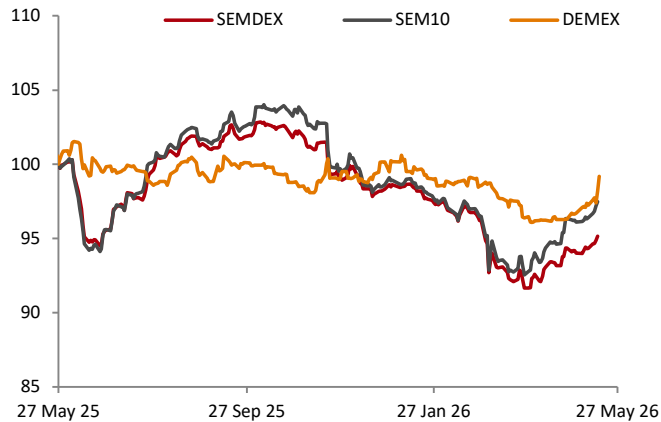
Investments: ALTEO Rs11.60 (+6.9%), **ALMARYS** Rs4.85 (+0.2%), **ERL** Rs19.55 (-0.5%), **MDIT** Rs1.99 (-0.5%), **PAD** Rs22.75 (-1.1%).

Leisure & Hotels: LUX falls to Rs45.00 (-1.8%), **SUN** maintains the momentum and rises further to Rs46.90 (+4.5%).

Property: ASCENCIA advances to Rs18.40 (+0.8%), **BLL** falls to Rs0.72 (-1.4%).

OMNICANE gains +1.5% to close at Rs17.25.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ALTEO	6.9%	UBP	-2.9%
SUN	4.5%	INNODIS	-1.8%
OMNICANE	1.5%	ABCH	-1.8%
MCBG	0.9%	LUX	-1.7%
ASCENCIA	0.8%	BLUELIFE	-1.4%
Most Active (Value)		Key Market Statistics	
MCBG	33.3 m	Market Cap (Rs)	296.5 bn
PBL	13.9 m	Market Cap (US\$)	6.3 bn
SBMH	2.2 m	Market Div Yield	5.5%
AFREXIM	1.6 m	Market P/E	7.1x
CIM	1.5 m	FI Participation	0.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,252.87	0.4%	-0.8%	-3.0%	
SEM-ASI	↑	2,037.12	0.4%	-0.6%	-2.2%	
SEM-VWAP	↑	2,039.54	0.6%	-0.8%	-2.0%	
SEM10	↑	426.61	0.4%	-1.6%	-1.8%	
DEMEX	↓	218.90	-1.76%	0.9%	-1.0%	
Global Indices						
Japan: Nikkei 225	↓	64,996.09	-0.2%	8.8%	10.6%	
US: S&P 500	↑	7,519.12	0.6%	4.9%	8.8%	
UK: FTSE 100	↑	10,491.39	0.2%	1.1%	-3.3%	
Europe: Euro Stoxx 50	↓	6,064.15	-1.2%	3.1%	-1.6%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	176,589.0	-0.7%	-7.4%	-7.5%	
Russia: MICEX	↓	2,580.25	-0.7%	-5.6%	-7.4%	
India: SENSEX	↓	76,009.70	-0.6%	-0.9%	-7.6%	
China: Shanghai Comp	↓	4,145.37	-0.2%	1.6%	-0.0%	
South Africa: JSE All Share	↓	115,818.30	-0.2%	-0.6%	-8.5%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	99.58	3.6%	55.3%	USDMUR	→	48.02	-	4.4%
Gold	↓	4,507.88	-1.4%	34.9%	EURMUR	↑	55.89	0.1%	6.1%
Platinum	↓	1,963.82	-0.4%	81.8%	GBPMUR	↓	64.62	-0.2%	3.03%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	413.50	412.20	5.89	-	0.8 m	0.9%	-3.4%	-3.6%
SBMH	→	6.80	6.80	7.27	-	-	-	4.3%	3.7%
IBLL	↓	25.85	25.85	15.30	-	-	-0.2%	-4.3%	-6.0%
CIEL	→	7.90	4.84	6.38	-	-	-	-1.3%	-7.1%
VIVO	→	447.00	447.09	24.75	-	-	-	-	0.2%
CIM	→	15.80	15.80	8.88	-	0.7 m	-	-	-2.2%
ERL	↓	19.55	15.00	-	-	8.5 m	-0.5%	2.6%	-1.8%
PBL	→	586.00	586.00	11.99	-	0.2 m	-	-0.2%	-4.7%
EMTEL	↑	22.90	22.80	9.16	-	-	0.4%	4.1%	3.9%
AFREXIM	→	3.10	3.10	2.58	-	1.0 m	-	-3.1%	11.5%
DEM Most Active (3-month average)									
SEMARIS	↑	0.63	0.63	0.00	-	-	1.6%	-3.1%	-4.5%
MCOS	↓	5.20	6.23	2.91	0.0 m	-	-20.0%	-58.9%	-67.1%
ATTITUDE	↑	10.10	10.10	16.83	-	-	1.0%	1.0%	-6.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-May-26	LFL PEF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26

Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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