

SUN lifts dividend by 33%

Semdex	↑	2,242.88	Sem-10	↑	424.92	Demex	↓	222.81
--------	---	----------	--------	---	--------	-------	---	--------

The **SEMDEX** ends the session higher at 2,242.88 (+0.6%). Market value traded amounts to Rs674.7m.

Commerce & Industry: **INNODIS** inches lower to Rs24.45 (-0.2%), **PIM** falls to Rs39.80 (-0.7%).

ICT: **EMTEL** rises to Rs22.80 (+1.1%).

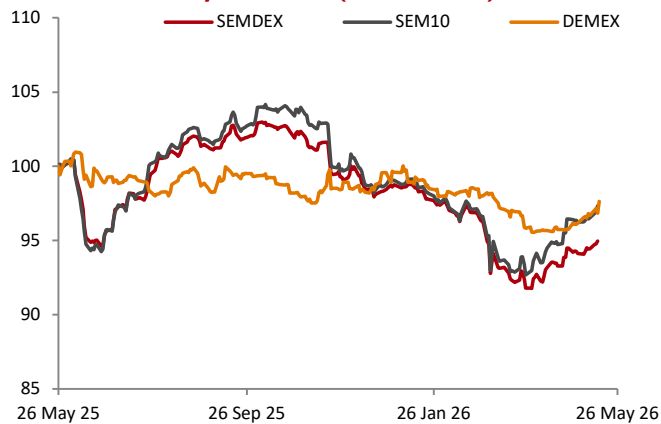
SUN announces an annual dividend per share of Rs3.45 for the financial year ended 30 June 2026, representing an upside of 32.7% from its last dividend of Rs2.60. The stock will trade ex-dividend as from 10 June 2026, with payment due around 25 June 2026. The stock closes at Rs44.90 (+4.2%), implying a dividend yield of 7.7%.

Investments: **ERL** Rs19.65 (-0.3%), **FINCORP** Rs15.00 (-3.2%), **NIT** Rs9.20 (-1.1%), **PAD** Rs23.00 (+1.1%), **TERRA** Rs17.80 (-0.3%), **UTDL** Rs95.00 (+2.2%).

Leisure & Hotels: **NMH** declines to Rs14.00 (-0.4%).

Finance: **CIM** closes ex-dividend at Rs15.80 (-0.3%), **MCBG** rises to Rs410.00 (=1.2%), **SWAN General** falls to Rs380.00 (-2.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SUN	4.2%	FINCORP	-3.2%
UTDL	2.2%	SWANGEN	-2.6%
MCBG	1.2%	NIT	-1.1%
EMTEL	1.1%	PIM	-0.7%
PAD	1.1%	NMH.O	-0.4%
Most Active (Value)		Key Market Statistics	
BLUELIFE	644.5 m	Market Cap (Rs)	295.2 bn
MCBG	19.6 m	Market Cap (US\$)	6.2 bn
NMH.O	4.3 m	Market Div Yield	5.5%
CIM.D0155	1.3 m	Market P/E	7.1x
SBMH	0.9 m	FI Participation	0.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,242.88	0.6%	-1.6%	-3.5%	
SEM-ASI	↑	2,029.79	0.5%	-1.0%	-2.5%	
SEM-VWAP	↑	2,028.06	0.4%	-1.3%	-2.6%	
SEM10	↑	424.92	0.6%	-2.0%	-2.2%	
DEMEX	↓	222.81	-0.35%	3.1%	0.8%	
Global Indices						
Japan: Nikkei 225	↑	65,158.19	2.9%	9.1%	11.2%	
US: S&P 500	→	7,473.47	-	4.3%	7.6%	
UK: FTSE 100	→	10,466.26	-	0.8%	-3.1%	
Europe: Euro Stoxx 50	↑	6,136.66	1.9%	4.3%	-0.6%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	177,815.7	0.9%	-6.8%	-7.0%	
Russia: MICEX	↓	2,598.20	-1.0%	-4.9%	-7.1%	
India: SENSEX	↑	76,488.96	1.4%	-0.2%	-7.0%	
China: Shanghai Comp	↑	4,152.57	1.0%	1.8%	0.1%	
South Africa: JSE All Share	↓	114,704.67	-0.2%	-1.6%	-8.3%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	100.39	-3.0%	56.3%	USDMUR	48.02	0.1%	4.6%
Gold	↑	4,521.00	0.3%	34.6%	EURMUR	55.86	0.0%	6.1%
Platinum	↑	1,945.30	0.9%	80.4%	GBPMUR	64.77	0.1%	3.42%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	410.00	406.84	5.84	-	0.8 m	1.2%	-4.2%	-4.7%
SBMH	→	6.80	6.80	7.27	-	-	-	4.3%	3.7%
IBLL	→	25.90	25.90	15.33	-	-	-	-4.1%	-5.8%
CIEL	→	7.90	4.85	6.37	-	-	-	-1.3%	-7.1%
VIVO	→	447.00	447.09	24.75	-	-	-	-	0.2%
CIM	↓	15.80	15.80	8.88	-	-	-0.3%	-	-2.2%
ERL	↓	19.65	15.13	-	-	-	-0.3%	2.9%	-1.5%
PBL	→	586.00	586.00	11.99	-	-	-	-0.2%	-4.7%
EMTEL	↑	22.80	22.55	9.12	-	-	1.1%	3.6%	3.6%
AFREXIM	→	3.10	3.10	2.58	-	-	-	-3.1%	11.5%
DEM Most Active (3-month average)									
SEMARIS	↓	0.62	0.62	0.00	-	0.0 m	-1.6%	-4.6%	-7.5%
EUDCOS	→	15.00	15.00	10.95	-	-	-	6.4%	3.4%
LAVASTONE	↑	1.28	1.28	3.56	-	-	4.1%	4.9%	-1.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26

Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

MCB Securities Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbscm.mu/legal>

For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu