

### MCBG falls to intra-day low of Rs400.00

Semdex	↓	2,230.31	Sem-10	↓	422.29	Demex	↑	223.59
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The **SEMDEX** falls to 2,230.31 (-0.6%). Market value traded amounts to Rs150.2m.

**MCBG** remains under pressure in today's session, touching an intra-day low of Rs400.00 before closing at Rs405.00 (-1.2%). Value traded for the day amounts to Rs122.9m, accounting for nearly 82% of total market value traded.

**Finance: SBMH** inches lower to Rs6.80 (-0.3%).

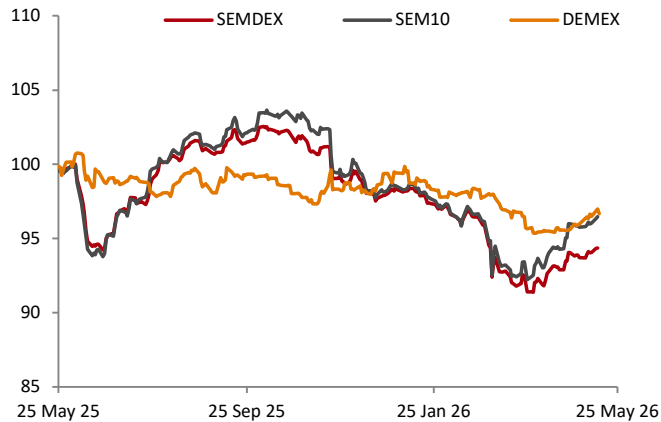
**Commerce & Industry: IBL** falls to Rs25.90 (-0.4%), **VIVO** retreats to Rs447.00 (-0.2%), **GAMMA** closes lower at Rs31.50 (-1.3%).

**Investments: ALTEO** Rs10.85 (-0.9%), **ALMARYS** Rs4.84 (-0.2%), **MDIT** Rs2.00 (+0.5%), **MEDINE** Rs54.75 (-0.5%), **NIT** Rs9.30 (-1.1%).

**Leisure & Hotels: NMH Pref** moves up to Rs10.15 (+0.5%).

**OMNICANE** edges lower to Rs17.00 (-4.0%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MDIT	0.5%	OMNICANE	-4.0%
NMH.P	0.5%	GAMMA	-1.3%
		MCBG	-1.2%
		NIT	-1.1%
		ALTEO	-0.9%
Most Active (Value)		Key Market Statistics	
MCBG	122.9 m	Market Cap (Rs)	293.5 bn
UTDL	8.5 m	Market Cap (USD)	6.2 bn
ABCB.D0163	6.0 m	Market Div Yield	5.6%
MEDINE	5.9 m	Market P/E	7.1x
SBMH	1.8 m	FI Participation	0.0%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,230.31	-0.6%	-2.1%	-4.2%	
SEM-ASI	↓	2,020.12	-0.5%	-1.5%	-3.1%	
SEM-VWAP	↓	2,019.31	-1.0%	-1.7%	-3.1%	
SEM10	↓	422.29	-0.7%	-2.6%	-2.9%	
DEMEX	↑	223.59	0.15%	3.5%	1.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	63,339.07	2.7%	6.3%	11.5%	
US: S&P 500	↑	7,473.47	0.4%	4.7%	8.2%	
UK: FTSE 100	↑	10,466.26	0.2%	-0.1%	-2.1%	
Europe: Euro Stoxx 50	↑	6,019.45	1.0%	1.9%	-1.8%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	176,209.6	-0.8%	-8.6%	-7.5%	
Russia: MICEX	↓	2,625.69	-1.4%	-4.9%	-5.6%	
India: SENSEX	↑	75,415.35	0.3%	-3.9%	-8.9%	
China: Shanghai Comp	↑	4,112.90	0.9%	0.2%	0.8%	
South Africa: JSE All Share	↑	114,913.20	0.3%	-2.7%	-6.6%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	103.54	0.9%	60.7%	USDMUR	↓	47.99	-0.2%	3.7%
Gold	↓	4,509.40	-0.7%	36.9%	EURMUR	↑	55.84	0.0%	6.2%
Platinum	↓	1,927.67	-2.1%	78.2%	GBPMUR	↑	64.70	0.2%	3.49%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	405.00	400.92	5.77	0.1 m	7.1 m	-1.2%	-5.4%	-6.3%
SBMH	↓	6.80	6.80	7.27	-	-	-0.3%	4.3%	4.0%
IBLL	↓	25.90	25.93	15.33	-	0.0 m	-0.4%	-4.1%	-5.8%
CIEL	→	7.90	4.85	6.37	0.626 m	-	-	-1.3%	-5.0%
VIVO	↓	447.00	447.09	24.75	-	-	-0.2%	-	0.2%
CIM	→	15.85	15.85	8.90	-	0.6 m	-	0.3%	-1.9%
ERL	→	19.70	15.50	-	-	-	-	2.9%	-4.8%
PBL	→	586.00	586.00	11.99	-	0.1 m	-	-0.2%	-4.7%
EMTEL	→	22.55	22.55	9.02	-	-	-	2.5%	2.5%
AFREXIM	→	3.10	3.10	2.58	-	-	-	-3.1%	11.5%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	→	0.63	0.63	0.00	-	0.0 m	-	-3.1%	-12.5%
EUDCOS	→	15.00	15.00	10.95	-	-	-	6.4%	3.4%
ATTITUDE	↓	10.00	10.03	16.67	-	-	-0.5%	-	-4.8%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-May-26	LFL PEF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26

#### Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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