

### MCBG closes in the red territory

Semdex	↓	2,242.78	Sem-10	↓	425.14	Deme	↓	223.26
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The **SEMDEX** closes in the red territory at 2,242.78 (-1.0%). Market value traded amounts to Rs39.0m.

**MCBG** falls by Rs10.00 or -2.4% to close the session at Rs410.00, erasing part of its previous gains. Its value traded for the day amounts to Rs13.8m, accounting for 35% of MVT. The Group had announced an interim dividend per share of Rs11.00 for the financial year ended 30 June 2026. The stock will trade ex-dividend as from 08 June 2026 and the dividend will be payable around 08 July 2026.

**Finance:** **CIM** falls to Rs15.85 (-0.3%), **MUA** retreats to Rs50.00 (-2.0%), **SWAN General** declines to Rs390.00 (-2.0%).

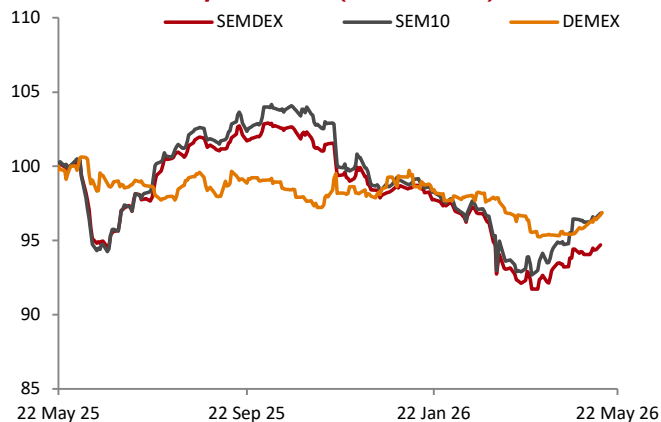
**Commerce & Industry:** **IBL** inches up to Rs26.00 (+0.2%), **UBP** moves lower to Rs41.20 (-1.0%).

**Investments:** **ALMARYS** Rs4.85 (-1.0%), **FINCORP** Rs15.50 (-1.0%), **MDIT** Rs1.99 (-0.5%), **MEDINE** Rs55.00 (-1.8%).

**Leisure & Hotels:** **NMH Pref** declines to Rs10.10 (-1.0%).

**Property:** **ASCENCIA** falls to Rs18.25 (-0.8%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
IBLL	0.2%	MCBG	-2.4%
		SWANGEN	-2.0%
		MUA	-2.0%
		MEDINE	-1.8%
		ENL	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	13.8 m	Market Cap (Rs)	295.2 bn
AFREXIM	9.1 m	Market Cap (USD)	6.2 bn
CMSP2	4.4 m	Market Div Yield	5.5%
SBM BD A2	4.0 m	Market P/E	7.1x
ERL	4.0 m	FI Participation	0.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,242.78	-1.5%	-0.9%	-4.0%	
SEM-ASI	↓	2,030.07	-1.3%	-0.4%	-3.0%	
SEM-VWAP	↓	2,039.43	-1.1%	0.1%	-2.5%	
SEM10	↓	425.14	-1.8%	-1.0%	-2.6%	
DEMEX	↓	223.26	-0.45%	3.4%	0.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	61,684.14	3.1%	3.9%	8.5%	
US: S&P 500	↑	7,445.72	0.2%	5.4%	7.8%	
UK: FTSE 100	↑	10,443.47	0.1%	-0.5%	-2.3%	
Europe: Euro Stoxx 50	↓	5,960.32	-0.3%	0.5%	-2.8%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	177,649.9	0.2%	-9.4%	-6.8%	
Russia: MICEX	↑	2,664.29	0.9%	-3.4%	-4.2%	
India: SENSEX	↓	75,183.36	-0.2%	-5.2%	-9.2%	
China: Shanghai Comp	↓	4,077.28	-2.0%	-0.2%	-0.1%	
South Africa: JSE All Share	→	114,544.40	-	-3.3%	-6.9%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	102.58	-2.3%	58.0%	USDMUR	↑	48.08	0.1%	4.2%
Gold	↓	4,543.05	-0.0%	37.0%	EURMUR	↑	55.83	0.0%	6.2%
Platinum	↑	1,969.29	0.8%	82.8%	GBPMUR	↑	64.58	0.1%	3.71%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	410.00	412.58	5.84	0.2 m	0.7 m	-2.4%	-4.0%	-5.3%
SBMH	→	6.82	6.82	7.27	-	-	-	4.6%	3.3%
IBLL	↑	26.00	25.98	15.38	-	0.0 m	0.2%	-4.1%	-7.1%
CIEL	→	7.90	7.90	6.17	0.079 m	-	-	-1.5%	-5.0%
VIVO	→	448.00	448.00	24.81	-	-	-	0.2%	0.6%
CIM	↓	15.85	15.85	8.90	-	-	-0.3%	0.3%	-0.9%
ERL	→	19.70	19.70	-	-	-	-	2.3%	-1.5%
PBL	→	586.00	586.00	11.99	-	-	-	-0.3%	-5.3%
EMTEL	↓	22.55	22.55	9.02	-	-	-0.2%	4.9%	2.5%
AFREXIM	→	3.10	3.10	2.58	7.5 m	7.3 m	-	3.3%	11.5%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	↑	15.00	15.00	10.95	-	-	0.3%	5.6%	4.9%
SEMARIS	→	0.63	0.63	0.00	-	0.0 m	-	-3.1%	-11.3%
LAVASTONE	→	1.23	1.23	3.42	-	-	-	-0.8%	-9.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-May-26	LFL PEF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26

#### Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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