

RIVEO features as most actively traded stock

Semdex	↑	2,277.85	Sem-10	↑	433.99	Demex	↓	218.13
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The **SEMDEX** closes nearly unchanged at 2,277.85 (+0.02%). Market value traded amounts to Rs24.6m.

RIVEO closes flat at Rs22.15. The stock features as the most actively traded stock with total value amounting to Rs8.6m, accounting for 34.8% of MVT. At the current price, its market capitalization stands at Rs3.9bn.

Finance: **ABCH** advances to Rs16.95 (+0.9%), **MCBG** rises to Rs428.00 (+0.1%), **SBMH** gains +1.2% to close at Rs6.80.

Commerce & Industry: **INNODIS** edges higher to Rs23.70 (+3.0%), **IBL** falls to Rs26.50 (-0.2%), **GAMMA** retreats to Rs32.00 (-1.1%), **UBP** closes lower to Rs44.00 (-2.2%).

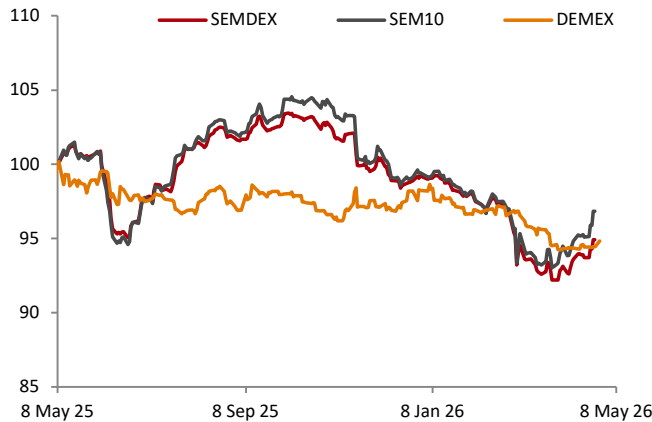
Investments: **ALTEO** Rs10.90 (-4.8%), **CIEL** Rs7.92 (+0.3%), **ALMARYS** Rs5.10 (-2.7%), **FINCORP** Rs14.75 (-1.0%), **MDIT** Rs1.90 (+1.1%), **MEDINE** Rs55.50 (-0.9%), **POLICY** Rs3.39 (+1.2%), **TERRA** Rs17.95 (-0.3%).

Leisure & Hotels: **LOTO** inches lower to Rs4.23 (-0.5%), **NMH** rises to Rs13.95 (+1.5%).

OMNICANE declines to Rs17.30 (-1.1%).

AFREXIMBANK declines to USD3.20 (-1.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
INNODIS	3.0%	ALTEO	-4.8%
NMH.O	1.5%	ENL	-2.7%
POLICY	1.2%	UBP	-2.2%
SBMH	1.2%	AFREXIM	-1.2%
MDIT	1.1%	OMNICANE	-1.1%
Most Active (Value)		Key Market Statistics	
RIVEO	8.6 m	Market Cap (Rs)	299.8 bn
MCBG	4.5 m	Market Cap (US\$)	6.4 bn
EMTEL	3.9 m	Market Div Yield	5.4%
LUX	1.0 m	Market P/E	7.2x
CMDC	0.9 m	FI Participation	0.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,277.85	0.0%	2.0%	-2.7%	
SEM-ASI	↑	2,053.74	0.0%	1.8%	-1.8%	
SEM-VWAP	↑	2,058.65	0.1%	1.9%	-1.6%	
SEM10	↑	433.99	0.1%	2.9%	-0.7%	
DEMEX	↓	218.13	-0.13%	1.1%	-1.6%	
Global Indices						
Japan: Nikkei 225	↑	62,833.84	5.6%	17.6%	15.8%	
US: S&P 500	↓	7,337.11	-0.4%	10.9%	5.8%	
UK: FTSE 100	↓	10,276.95	-1.5%	-0.7%	-0.9%	
Europe: Euro Stoxx 50	↓	5,972.65	-0.9%	6.0%	-0.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	183,218.3	-2.4%	-2.7%	0.1%	
Russia: MICEX	↓	2,615.33	-0.7%	-6.5%	-4.4%	
India: SENSEX	↓	77,844.52	-0.1%	4.3%	-6.9%	
China: Shanghai Comp	↑	4,180.09	0.5%	7.5%	2.8%	
South Africa: JSE All Share	↓	119,153.90	-0.0%	3.6%	-0.7%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	100.06	-1.2%	63.7%	USDMUR	47.51	0.2%	3.3%
Gold	↓	4,685.80	-0.1%	39.3%	EURMUR	55.72	0.0%	6.6%
Platinum	↓	2,030.33	-1.6%	110.3%	GBPMUR	64.43	-0.1%	4.48%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	428.00	427.76	6.10	2.3 m	-	0.1%	5.0%	-0.7%
SBMH	↑	6.80	6.75	7.27	-	-	1.2%	4.9%	2.4%
IBLL	↓	26.50	26.50	15.68	-	0.1 m	-0.2%	-0.2%	-7.2%
CIEL	↑	7.92	7.91	6.19	0.111 m	0.119 m	0.3%	-1.0%	-4.8%
VIVO	→	447.00	447.00	24.75	0.4 m	-	-	0.2%	0.4%
CIM	→	15.90	15.90	8.93	-	-	-	-	-0.6%
ERL	→	18.80	18.80	-	-	-	-	-5.1%	-8.3%
PBL	→	586.00	585.94	11.99	-	-	-	-0.3%	-5.3%
EMTEL	→	22.15	22.15	8.86	0.1 m	-	-	0.7%	-
AFREXIM	→	3.20	3.22	2.66	-	0.1 m	-	8.0%	16.5%
DEM Most Active (3-month average)									
SEMARIS	↓	0.62	0.62	0.00	-	-	-3.1%	-7.5%	-13.9%
MIWA	→	0.11	0.11	10.00	-	-	-	10.0%	-
LAVASTONE	↓	1.23	1.23	3.42	-	0.1 m	-0.8%	1.7%	-3.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26

Latest Announcements

Date	Company	Details
15-Apr-26	MCFI	MCFI announced its intention to dispose of a non-core asset.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu