

Quiet session for equities

Semdex	↓	2,269.36	Sem-10	↑	432.81	Demex	↑	217.81
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The **SEMDEX** closes nearly unchanged at 2,269.36 (-0.03%), with no notable movements across blue-chip stocks. Trading activity remains modest with total turnover for the day amounting to Rs16.8m. Foreigners are net buyers with foreign purchases of Rs3.0m and foreign sales of Rs2.9m.

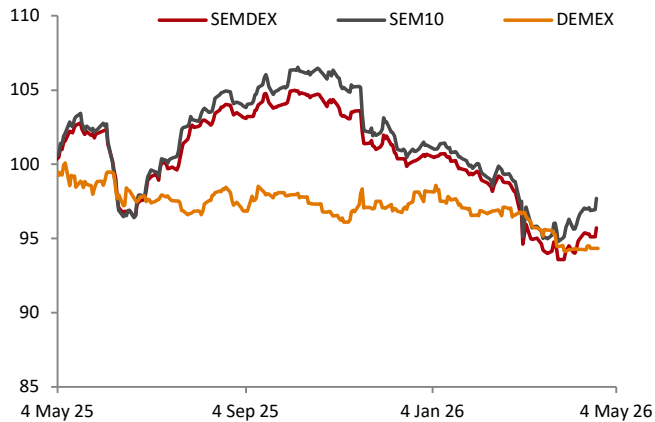
Finance: MCBG closes unchanged at Rs428.00.

Investments: ALMARYS Rs5.40 (-3.6%), **ERL** Rs19.00 (-0.5%), **NIT** Rs9.30 (+2.2%), **PAD** Rs22.50 (+1.8%).

Leisure & Hotels: NMH retreats to Rs13.75 (-0.4%).

AFREXIMBANK rises by +1.6% to close at USD3.25 on only 10 units.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NIT	2.2%	ENL	-3.6%
PAD	1.8%	ERL	-0.5%
AFREXIM	1.6%	NMH.O	-0.4%
NEWGOLD	0.8%		
POLICY	0.0%		
Most Active (Value)		Key Market Statistics	
MCBG	4.7 m	Market Cap (Rs)	298.7 bn
CIEL	2.6 m	Market Cap (US\$)	6.4 bn
LUX	2.3 m	Market Div Yield	5.6%
SBM BD A2	1.9 m	Market P/E	7.2x
NMH.O	1.2 m	FI Participation	0.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,269.36	-0.0%	1.5%	-3.3%	
SEM-ASI	↓	2,047.92	-0.1%	1.3%	-2.1%	
SEM-VWAP	↓	2,054.71	-0.1%	1.5%	-1.8%	
SEM10	↑	432.81	0.0%	2.3%	-1.3%	
DEMEX	↑	217.81	0.41%	1.0%	-1.8%	
Global Indices						
Japan: Nikkei 225	↑	59,513.12	0.4%	10.7%	11.6%	
US: S&P 500	↑	7,230.12	0.3%	10.0%	4.2%	
UK: FTSE 100	↓	10,363.93	-0.1%	-0.0%	1.4%	
Europe: Euro Stoxx 50	→	5,881.51	-	2.6%	-1.1%	
Emerging Market Indices						
Brazil: IBOVESPA	→	187,317.6	-	-0.3%	3.3%	
Russia: MICEX	→	2,658.21	-	-4.2%	-4.0%	
India: SENSEX	→	76,913.50	-	5.2%	-6.5%	
China: Shanghai Comp	→	4,112.16	-	4.1%	-0.1%	
South Africa: JSE All Share	→	115,180.50	-	-1.2%	-4.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	108.17	-2.0%	74.1%	USDMUR	↓	47.44	-0.1%	3.2%
Gold	↓	4,614.21	-0.1%	42.4%	EURMUR	↑	55.66	0.0%	6.8%
Platinum	↑	1,990.34	0.1%	105.5%	GBPMUR	↑	64.50	0.3%	4.93%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	428.00	427.99	6.10	3.0 m	1.8 m	-	4.6%	-1.2%
SBMH	⇒	6.52	6.52	7.27	-	-	-	-0.3%	-2.1%
IBLL	⇒	26.60	26.85	15.74	-	-	-	-1.5%	-7.5%
CIEL	⇒	7.90	7.90	6.17	-	-	-	-1.5%	-7.3%
VIVO	⇒	447.00	447.00	24.75	-	-	-	-3.0%	0.8%
CIM	⇒	15.90	15.90	8.93	-	-	-	-0.3%	-2.2%
ERL	↓	19.00	19.00	-	-	-	-0.5%	-3.8%	-8.8%
PBL	⇒	587.00	587.00	12.01	-	-	-	-0.2%	-5.2%
EMTEL	⇒	22.00	22.00	8.80	-	-	-	3.3%	-0.7%
AFREXIM	⇒	3.25	3.25	2.70	0.0 m	-	-	10.3%	14.7%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.29	1.24	3.58	-	-	4.9%	6.6%	6.6%
EUDCOS	⇒	14.00	14.00	10.22	-	-	-	-2.8%	-3.4%
SEMARIS	⇒	0.65	0.65	0.00	-	-	-	-	-9.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26
31-Mar-26	SWAN LIFE	Official	Dividend	Final	75.90	16-Apr-26	15-May-26
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26

Latest Announcements

Date	Company	Details
15-Apr-26	MCFI	MCFI announced its intention to dispose of a non-core asset.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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