

LOTO edges higher

Semdex	↓	2,229.07	Sem-10	↓	417.63	Demex	↓	217.86
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The **SEMDEX** falls further to 2,229.07 (-0.4%). Market Value Traded (MVT) for the day amounts to Rs42.9m. Foreign investors are net sellers with foreign sales of Rs7.9m and foreign purchases of Rs0.5m.

LOTO advances by +3.2% to close today's session at Rs4.49, with value traded for the day amounting to Rs0.4m. The company had announced a final dividend per share of Rs0.22. The stock will trade ex-dividend as from 26 March 2026 and the dividend will be payable around 27 April 2026.

Finance: **ABCH** inches lower to Rs16.00 (-2.1%), **MCBG** declines to Rs401.25 (-0.9%), **MUA** eases to Rs61.25 (-2.4%).

ICT: **EMTEL** softens to Rs21.00 (-1.2%).

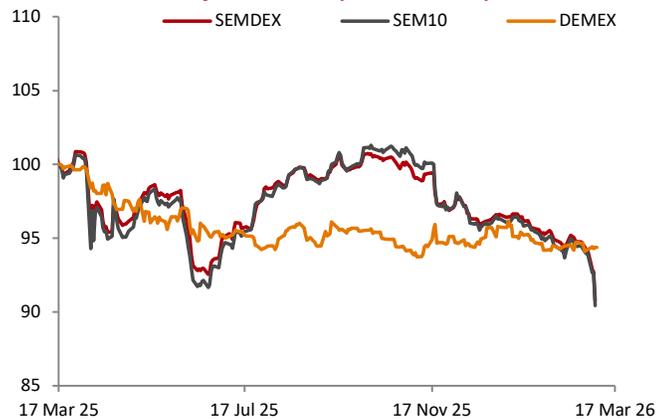
Commerce & Industry: **H.MALLAC** declines to Rs16.00 (-5.9%), **MOROIL** retreats to Rs16.50 (-2.9%), **UBP** falls to Rs50.00 (-2.0%).

Investments: **ALTEO** Rs11.20 (+0.9%), **ALMARYS** Rs5.36 (-0.4%), **MDIT** Rs1.95 (-0.5%), **MEDINE** Rs57.00 (-0.4%), **UTDL** Rs91.75 (-0.3%).

Leisure & Hotels: **ASL** falls to Rs59.50 (-0.8%), **LOTO** moves up to Rs4.49 (+3.2%), **NMH (Pref)** closes lower at Rs10.45 (-0.5%).

Property: **BLL** declines to Rs0.66 (-1.5%).

AFREXIMBANK (USD) rises USD 2.80 (+0.4%).



Top gainers		Top losers	
LOTTO	3.2%	H MALLAC	-5.9%
ALTEO	0.9%	MOROIL	-2.9%
AFREXIM	0.4%	MUA	-2.4%
		ABCH	-2.1%
		UBP	-2.0%
Most Active (Value)		Key Market Statistics	
MCBG	19.4 m	Market Cap (Rs)	293.4 bn
SBMH	7.4 m	Market Cap (USD)	6.3 bn
EATS	4.0 m	Market Div Yield	5.1%
EMTEL	3.7 m	Market P/E	6.9x
CIM	2.0 m	FI Participation	9.8%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,229.07	-0.4%	-5.0%	-6.1%	
SEM-ASI	↓	2,008.45	-0.4%	-4.0%	-4.9%	
SEM-VWAP	↓	2,016.89	-0.4%	-3.5%	-4.5%	
SEM10	↓	417.63	-0.5%	-4.9%	-5.8%	
DEMEX	↓	217.86	-0.38%	-1.8%	-2.0%	
Global Indices						
Japan: Nikkei 225	↓	53,751.15	-0.1%	-5.4%	8.8%	
US: S&P 500	↑	6,699.38	1.0%	-2.0%	-1.5%	
UK: FTSE 100	↑	10,317.69	0.6%	-1.5%	6.5%	
Europe: Euro Stoxx 50	↑	5,739.01	0.4%	-4.0%	0.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	179,875.4	1.3%	-3.5%	13.4%	
Russia: MICEX	↓	2,853.72	-0.6%	2.6%	2.9%	
India: SENSEX	↑	75,502.85	1.3%	-9.3%	-10.8%	
China: Shanghai Comp	↓	4,084.79	-0.3%	0.1%	6.8%	
South Africa: JSE All Share	↓	116,562.30	-2.5%	-3.7%	3.3%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	100.21	-2.8%	42.0%	USDMUR	↓	47.09	-0.3%	3.4%
Gold	↓	5,006.41	-0.3%	67.8%	EURMUR	↑	54.42	0.1%	9.4%
Platinum	↑	2,115.53	4.3%	112.3%	GBPMUR	↑	63.02	0.1%	6.47%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	401.25	403.34	5.72	0.0 m	6.7 m	-0.9%	-6.7%	-7.8%
IBLL	→	26.50	26.50	15.68	-	0.1 m	-	-5.4%	-9.4%
SBMH	→	6.46	6.46	3.85	-	-	-	-2.1%	-1.5%
EMTEL	↓	21.00	21.01	34.43	-	-	-1.2%	-4.8%	-11.6%
ERL	→	20.00	20.00	-	-	0.1 m	-	-4.3%	-3.4%
CIEL	→	8.20	8.20	6.41	-	0.0 m	-	-3.5%	-6.4%
CIM	→	16.00	16.00	8.99	-	-	-	-1.5%	-8.3%
ASCENCIA	→	19.00	19.00	7.92	-	-	-	11.4%	1.3%
VIVO	→	447.00	447.00	25.37	-	-	-	0.4%	0.9%
AFREXIM	↑	2.80	2.80	2.69	-	-	0.4%	1.1%	3.3%
DEM Most Active (3-month average)									
VELG	↑	15.70	15.70	6.86	-	-	1.3%	-7.6%	-13.5%
ATTITUDE	↓	9.90	10.14	16.50	-	0.0 m	-5.7%	-7.5%	-7.0%
EUDCOS	↓	14.00	14.06	10.22	0.0 m	-	-1.4%	-8.2%	-1.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
22-Jan-26	LUX	Official	Dividend	Interim	1.25	05-Feb-26	09-Mar-26
16-Dec-25	EMTEL	Official	Dividend	Special	0.88	07-Jan-26	27-Jan-26
12-Dec-25	CFSL	Official	Dividend	Final	0.57	30-Dec-25	20-Jan-26
12-Dec-25	OMNICANE	Official	Dividend	Final	1.10	10-Mar-26	27-Mar-26
5-Dec-25	ASL	Official	Dividend	Final	2.00	13-Jan-26	30-Jan-26
14-Nov-25	ALTEO	Official	Dividend	Interim	0.25	01-Dec-25	15-Dec-25

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