

CIEL gains following dividend announcement

Semdex	↑	2,245.78	Sem-10	↓	428.24	Demex	↓	219.02
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The **SEMDEX** closes in the green territory at 2,245.78 (+0.1%). Market Value Traded (MVT) amounts to Rs27.2m.

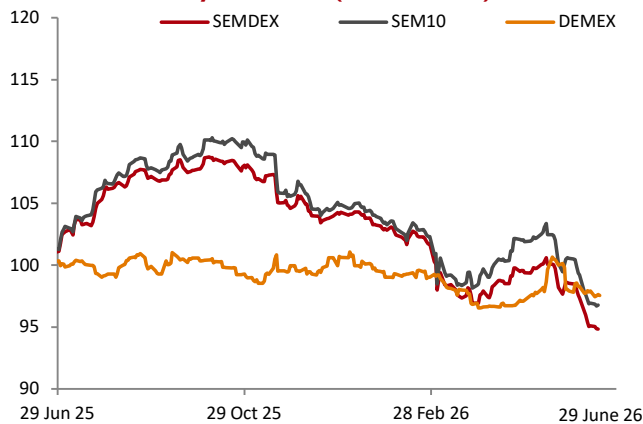
Investments: **ALTEO** Rs11.50 (+0.4%), **MDIT** Rs2.00 (+0.5%), **MEDINE** Rs57.50 (+0.9%), **NIT** Rs8.60 (-1.2%).

Leisure & Hotels: **LOTO** inches up to Rs4.36 (+0.9%).

CIEL advances by +2.3% to Rs8.00, with Rs4.2m exchanged during the session. The conglomerate has announced an annual dividend per share of Rs0.35, implying a dividend yield of 4.4% at the current price level. The stock will trade ex-dividend on 14 July 2026, with payment scheduled for 30 Jul 2026.

Finance: **ABCH** edges higher to Rs18.50 (+10.5%), **CIM** advances to Rs15.50 (+2.7%), **MCBG** moves lower to Rs429.00 (-0.5%), **SBMH** falls to Rs6.44 (-0.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ABCH	10.4%	SBMH	-0.6%
OMNICANE	3.0%	MCBG	-0.5%
CIM	2.6%		
CIEL	2.3%		
LOTTO	0.9%		
Most Active (Value)		Key Market Statistics	
MCBG	15.0 m	Market Cap (Rs)	295.5 bn
CIEL	4.2 m	Market Cap (USD)	6.3 bn
ERL	1.5 m	Market Div Yield	5.5%
SBMH	1.1 m	Market P/E	7.1x
FTPT.D0194	1.0 m	FI Participation	0.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,245.78	0.1%	-0.2%	1.5%	
SEM-ASI	↓	2,031.55	-0.3%	-0.2%	1.2%	
SEM-VWAP	↓	2,036.33	-0.2%	-0.2%	1.4%	
SEM10	↓	428.24	-0.1%	0.3%	2.8%	
DEMEX	↓	219.02	-0.44%	0.2%	1.3%	
Global Indices						
Japan: Nikkei 225	↓	69,360.88	-4.2%	6.7%	29.4%	
US: S&P 500	↓	7,354.02	-0.0%	-2.2%	13.5%	
UK: FTSE 100	↓	10,508.02	-0.2%	0.2%	5.4%	
Europe: Euro Stoxx 50	↓	6,221.55	-0.7%	2.6%	11.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	173,295.1	0.8%	-1.9%	-5.2%	
Russia: MICEX	↑	2,285.61	1.3%	-11.4%	-19.0%	
India: SENSEX	→	77,100.47	-	1.4%	2.4%	
China: Shanghai Comp	↓	4,027.27	-2.3%	-2.8%	3.6%	
South Africa: JSE All Share	↓	110,231.00	-0.6%	-4.8%	-2.3%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↓	71.99	-4.3%	6.3%	USDMUR	↓	47.93	-0.1%	5.2%
Gold	↑	4,088.74	1.5%	22.9%	EURMUR	↑	54.55	0.0%	1.9%
Platinum	↑	1,625.24	1.5%	14.3%	GBPMUR	↓	63.28	-0.0%	0.65%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	429.00	429.14	6.12	11.8 m	-	-0.5%	2.9%	7.0%
SBMH	↓	6.44	6.44	7.27	-	-	-0.6%	-3.9%	-2.4%
IBLL	→	25.00	25.00	14.79	-	-	-	-4.2%	-5.8%
CIEL	↑	8.00	4.00	5.26	-	-	2.3%	2.3%	-
VIVO	→	442.00	442.00	24.47	-	-	-	-	-3.9%
CIM	↑	15.50	15.46	8.71	-	-	2.6%	-1.9%	-2.8%
ERL	→	17.60	15.00	-	-	0.1 m	-	-9.5%	-12.0%
PBL	→	567.00	567.00	11.60	-	-	-	0.2%	-3.6%
EMTEL	→	22.30	22.30	8.92	-	-	-	-3.0%	6.7%
AFREXIM	→	3.15	3.15	2.62	-	-	-	1.6%	8.6%
DEM Most Active (3-month average)									
EUDCOS	↑	14.00	14.00	10.22	-	-	1.8%	-	-
VELG	↓	14.45	14.45	6.31	0.1 m	-	-9.7%	-0.3%	-8.0%
CHSL	→	19.10	19.10	5.23	-	-	-	12.4%	55.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26

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