MCB Capital Markets

Stock Market Update

June 29, 2026

CIEL gains following dividend announcement

Semdex	2,245.78	Sem-10	428.24	Demex	219.02

The **SEMDEX** closes in the green territory at 2,245.78 (+0.1%). Market Value Traded (MVT) amounts to Rs27.2m.

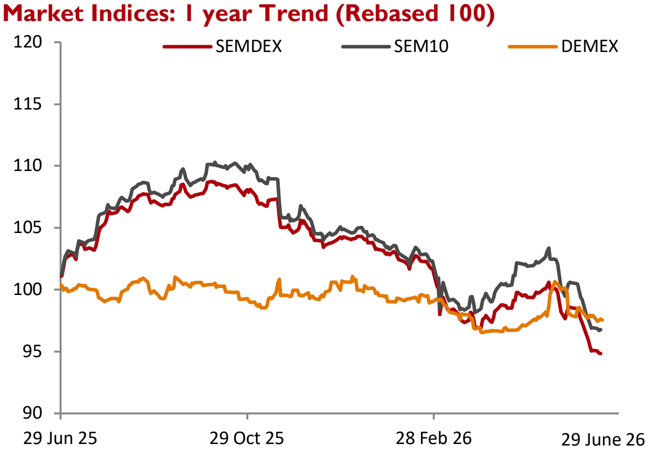
CIEL advances by +2.3% to Rs8.00, with Rs4.2m exchanged during the session. The conglomerate has announced an annual dividend per share of Rs0.35, implying a dividend yield of 4.4% at the current price level. The stock will trade ex-dividend on 14 July 2026, with payment scheduled for 30 Jul 2026.

Finance: ABCH edges higher to Rs18.50 (+10.5%), **CIM** advances to Rs15.50 (+2.7%), **MCBG** moves lower to Rs429.00 (-0.5%), **SBMH** falls to Rs6.44 (-0.6%).

Investments: ALTEO Rs11.50 (+0.4%), **MDIT** Rs2.00 (+0.5%), **MEDINE** Rs57.50 (+0.9%), **NIT** Rs8.60 (-1.2%).

Leisure & Hotels: LOTO inches up to Rs4.36 (+0.9%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ABCH	10.4%	SBMH	-0.6%
OMNICANE	3.0%	MCBG	-0.5%
CIM	2.6%		
CIEL	2.3%		
LOTTO	0.9%		
Most Active (Value)		**Key Market Statistics**	
MCBG	15.0 m	Market Cap (Rs)	295.5 bn
CIEL	4.2 m	Market Cap (USD	6.3 bn
ERL	1.5 m	Market Div Yield	5.5%
SBMH	1.1 m	Market P/E	7.1x
FTPT.D0194	1.0 m	FI Participation	0.2%

Summary Market Data	Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius					
SEMDEX	2,245.78	0.1%	-0.2%	1.5%	
SEM-ASI	2,031.55	-0.3%	-0.2%	1.2%	
SEM-VWAP	2,036.33	-0.2%	-0.2%	1.4%	
SEM10	428.24	-0.1%	0.3%	2.8%	
DEMEX	219.02	-0.44%	0.2%	1.3%	
Global Indices					
Japan: Nikkei 225	69,360.88	-4.2%	6.7%	29.4%	
US: S&P 500	7,354.02	-0.0%	-2.2%	13.5%	
UK: FTSE 100	10,508.02	-0.2%	0.2%	5.4%	
Europe: Euro Stoxx 50	6,221.55	-0.7%	2.6%	11.8%	
Emerging Market Indices					
Brazil: IBOVESPA	173,295.1	0.8%	-1.9%	-5.2%	
Russia: MICEX	2,285.61	1.3%	-11.4%	-19.0%	
India: SENSEX	77,100.47	-	1.4%	2.4%	
China: Shanghai Comp	4,027.27	-2.3%	-2.8%	3.6%	
South Africa: JSE All Share	110,231.00	-0.6%	-4.8%	-2.3%	

Commodities	Closing	1D Δ	12M Δ
Oil (Brent)	71.99	-4.3%	6.3%
Gold	4,088.74	1.5%	22.9%
Platinum	1,625.24	1.5%	14.3%

Currencies	Closing	1D Δ	12M Δ
USDMUR	47.93	-0.1%	5.2%
EURMUR	54.55	0.0%	1.9%
GBPMUR	63.28	-0.0%	0.65%

Selected stocks	Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10								
MCBG	429.00	429.14	6.12	11.8 m	-	-0.5%	2.9%	7.0%
SBMH	6.44	6.44	7.27	-	-	-0.6%	-3.9%	-2.4%
IBLL	25.00	25.00	14.79	-	-	-	-4.2%	-5.8%
CIEL	8.00	4.00	5.26	-	-	2.3%	2.3%	-
VIVO	442.00	442.00	24.47	-	-	-	-	-3.9%
CIM	15.50	15.46	8.71	-	-	2.6%	-1.9%	-2.8%
ERL	17.60	15.00	-	-	0.1 m	-	-9.5%	-12.0%
PBL	567.00	567.00	11.60	-	-	-	0.2%	-3.6%
EMTEL	22.30	22.30	8.92	-	-	-	-3.0%	6.7%
AFREXIM	3.15	3.15	2.62	-	-	-	1.6%	8.6%
DEM Most Active (3-month average)								
EUDCOS	14.00	14.00	10.22	-	-	1.8%	-	-
VELG	14.45	14.45	6.31	0.1 m	-	-9.7%	-0.3%	-8.0%
CHSL	19.10	19.10	5.23	-	-	-	12.4%	55.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26

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