

MCBG trades ex-dividend at Rs409.00

Semdex	↓	2,198.40	Sem-10	↓	415.39	Demex	↓	218.18
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The **SEMDEX** closes in the red territory at 2,198.40 (-1.1%). Market value traded for the day amounts to Rs48.1m.

Leisure & Hotels: LUX falls to Rs45.00 (-0.6%).

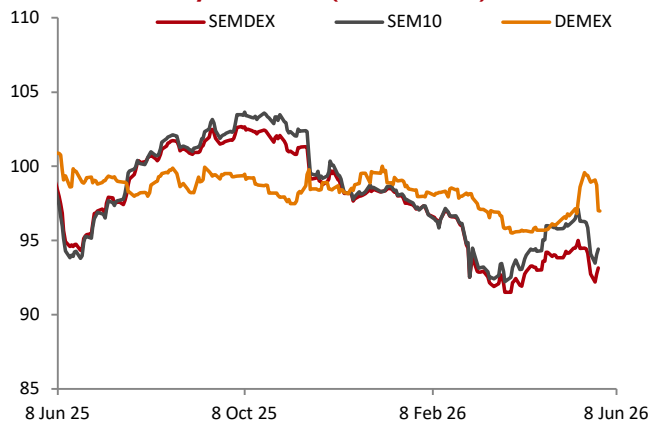
OMNICANE declines to Rs16.50 (-4.4%).

MCBG trades ex-dividend at Rs409.00 (-2.6%). The Group had declared an interim dividend per share of Rs1.00 for the year ended 30 June 2026. The dividend will be paid around 08 July 2026. Its value traded for the day amounts to Rs1.7m.

Finance: ABCH inches lower to Rs16.75 (-0.3%), **SBMH** retreats to Rs5.88 (-0.3%).

Investments: CIEL Rs7.64 (+0.3%), **ERL** Rs18.50 (-1.3%), **MEDINE** Rs54.00 (-1.8%), **POLICY** Rs3.25 (-2.7%), **TERRA** Rs17.55 (-0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CIEL	0.3%	OMNICANE	-4.3%
		POLICY	-2.7%
		MCBG	-2.6%
		MEDINE	-1.8%
		ERL	-1.3%
Most Active (Value)		Key Market Statistics	
PBL	19.0 m	Market Cap (Rs)	289.3 bn
ERL	6.9 m	Market Cap (US\$)	6.0 bn
VIVO	5.8 m	Market Div Yield	5.6%
CIM.D0184	5.0 m	Market P/E	7.0x
UBP	2.7 m	FI Participation	0.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,198.40	-1.1%	-3.5%	-3.1%	
SEM-ASI	↓	2,000.84	-0.8%	-2.6%	-2.3%	
SEM-VWAP	↓	2,007.56	-0.7%	-2.5%	-1.9%	
SEM10	↓	415.39	-1.4%	-4.3%	-2.7%	
DEMEX	↓	218.18	-0.58%	0.0%	-1.2%	
Global Indices						
Japan: Nikkei 225	↓	66,588.12	-1.3%	11.9%	22.8%	
US: S&P 500	↓	7,383.74	-2.6%	1.7%	7.5%	
UK: FTSE 100	↑	10,368.05	0.1%	1.5%	-1.9%	
Europe: Euro Stoxx 50	↓	6,062.07	-0.7%	3.3%	3.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	169,019.1	-0.8%	-9.5%	-8.8%	
Russia: MICEX	↓	2,561.04	-0.7%	-3.2%	-8.9%	
India: SENSEX	↓	74,243.34	-0.2%	-3.6%	-6.2%	
China: Shanghai Comp	↓	4,027.74	-0.7%	-2.1%	-1.3%	
South Africa: JSE All Share	↓	111,275.40	-1.0%	-3.3%	-8.1%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	93.09	-2.0%	42.5%	USDMUR	↓	48.27	-0.0%	5.0%
Gold	↓	4,328.45	-3.3%	29.1%	EURMUR	↑	56.06	0.0%	7.3%
Platinum	↓	1,780.43	-6.2%	56.1%	GBPMUR	↓	64.83	-0.0%	5.52%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	409.00	409.72	5.83	-	-	-2.6%	-4.4%	-0.2%
SBMH	↓	5.88	5.90	7.27	-	-	-0.3%	-13.5%	-7.8%
IBLL	⇒	26.00	26.00	15.38	-	-	-	-1.9%	-1.9%
CIEL	↑	7.64	4.66	6.13	-	-	0.3%	-3.5%	-7.3%
VIVO	⇒	442.00	442.00	24.47	-	-	-	-1.1%	-1.1%
CIM	⇒	15.45	15.45	8.68	-	-	-	-2.8%	-3.1%
ERL	↓	18.50	14.80	-	-	-	-1.3%	-0.3%	-6.0%
PBL	⇒	567.00	567.00	11.60	-	14.5 m	-	-3.2%	-3.9%
EMTEL	⇒	21.95	21.95	8.78	-	-	-	-0.9%	1.6%
AFREXIM	⇒	3.08	3.08	2.56	-	-	-	-3.1%	11.5%
DEM Most Active (3-month average)									
VELG	⇒	14.75	14.75	6.44	-	-	-	-1.7%	-7.8%
LAVASTONE	↓	1.20	1.20	3.33	-	-	-5.5%	-3.2%	-4.0%
SEMARIS	⇒	0.62	0.62	0.00	-	-	-	-3.1%	-7.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26

Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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