

MCBG snaps winning streak

Semdex	↓	2,228.57	Sem-10	↓	421.88	Demex	↓	219.46
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The **SEMDEX** falls to 2,228.57 (-0.4%). Market value traded for the day amounts to Rs91.7m.

MCBG snaps its recent winning streak, closing today's session slightly lower at Rs420.00 (-0.2%). Its value traded for the day amounts to Rs47.1m, accounting for 51.4% of total market turnover. At the current price, its market capitalization stands at Rs110.9bn.

Finance: SBMH declines below Rs6.00 to close at Rs5.90 (-4.8%).

Commerce & Industry: H.MALLAC inches lower to Rs13.95 (-0.4%), **PBL** rises to Rs567.00 (+0.2%), **MOROIL** declines to Rs14.35 (-1.0%), **UBP** advances to Rs41.00 (+2.5%).

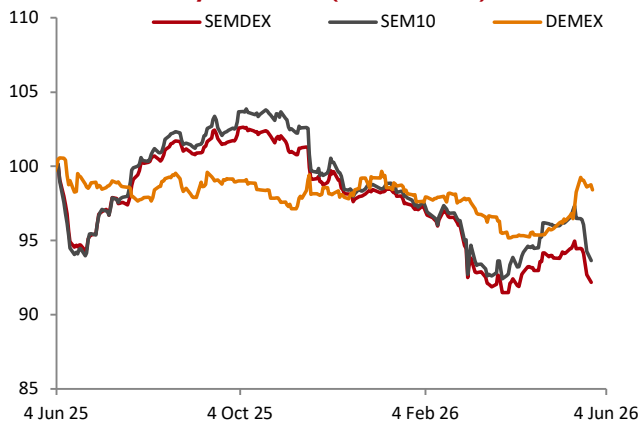
Investments: ALMARYS Rs4.75 (-0.6%), **NIT** Rs8.84 (+0.5%), **POLICY** Rs3.34 (-4.6%), **TERRA** Rs17.60 (-0.8%), **UTDL** Rs90.00 (-5.3%).

Leisure & Hotels: LOTO edges higher to Rs4.40 (+3.5%), **NMH** inches lower to Rs13.80 (-0.4%), **NMH Pref** falls to Rs10.00 (-0.5%), **LUX** closes at Rs45.25 (-1.2%).

Property: ASCENCIA advances to Rs18.20 (+2.5%), **BLL** retreats to Rs0.65 (-4.4%).

OMNICANE closes lower at Rs17.25 (-0.9%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
LOTTO	3.5%	UTDL	-5.3%
ASCENCIA	2.5%	SBMH	-4.8%
UBP	2.5%	POLICY	-4.6%
ADBF	2.1%	BLUELIFE	-4.4%
NIT	0.5%	LUX	-1.2%
Most Active (Value)		Key Market Statistics	
MCBG	47.1 m	Market Cap (Rs)	293.3 bn
SUN	13.2 m	Market Cap (USD)	6.2 bn
VIVO	10.8 m	Market Div Yield	5.5%
CIM	5.2 m	Market P/E	7.1x
SBMH	3.7 m	FI Participation	0.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,228.57	-0.4%	-1.8%	-0.4%	
SEM-ASI	↓	2,020.94	-0.3%	-1.3%	-0.9%	
SEM-VWAP	↓	2,025.45	-0.3%	-1.4%	-0.6%	
SEM10	↓	421.88	-0.5%	-2.5%	0.9%	
DEMEX	↓	219.46	-0.29%	0.8%	-0.9%	
Global Indices						
Japan: Nikkei 225	↑	68,402.13	2.5%	14.9%	21.5%	
US: S&P 500	↓	7,553.68	-0.7%	4.5%	10.8%	
UK: FTSE 100	↓	10,332.30	-0.4%	-0.3%	-1.4%	
Europe: Euro Stoxx 50	↓	6,053.57	-0.9%	2.9%	4.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	170,330.6	-2.2%	-9.1%	-7.0%	
Russia: MICEX	↓	2,601.35	-0.7%	-2.1%	-7.9%	
India: SENSEX	↓	74,346.17	-0.4%	-3.3%	-7.3%	
China: Shanghai Comp	↑	4,083.97	0.2%	-0.7%	-0.9%	
South Africa: JSE All Share	↓	112,987.10	-0.9%	-1.9%	-5.8%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	97.81	1.9%	49.0%	USDMUR	48.29	0.2%	5.0%
Gold	↓	4,434.81	-1.2%	32.2%	EURMUR	56.05	0.1%	7.3%
Platinum	↓	1,863.45	-3.7%	72.6%	GBPMUR	64.85	-0.0%	5.55%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	420.00	421.15	5.99	2.9 m	0.5 m	-0.2%	-1.9%	0.3%
SBMH	↓	5.90	5.95	7.27	-	-	-4.8%	-10.3%	-10.6%
IBLL	→	26.05	26.05	15.41	-	-	-	-2.1%	-2.6%
CIEL	→	7.80	4.75	6.25	0.313 m	-	-	-1.3%	-5.8%
VIVO	→	442.00	442.00	24.47	-	-	-	-1.1%	-0.9%
CIM	→	15.50	15.50	8.71	-	1.2 m	-	-2.5%	-3.1%
ERL	→	18.75	14.80	-	-	-	-	-1.3%	-2.6%
PBL	↑	567.00	567.00	11.60	-	-	0.2%	-3.4%	-3.9%
EMTEL	→	22.00	22.00	8.80	-	-	-	-	1.4%
AFREXIM	→	3.09	3.10	2.57	-	-	-	-4.9%	11.5%
DEM Most Active (3-month average)									
VELG	↑	14.75	14.50	6.44	-	-	1.7%	-1.7%	-7.8%
EUDCOS	→	13.80	13.80	10.07	0.0 m	-	-	-1.4%	-4.5%
ATTITUDE	→	10.15	10.15	16.92	0.1 m	-	-	1.5%	-3.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26

Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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