

SBMH trades ex-dividend at Rs6.20

Semdex	↓	2,237.83	Sem-10	↓	424.10	Demex	↑	220.09
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The **SEMDEX** closes nearly unchanged at 2,248.03 (-0.04%). Market value traded for the day amounts to Rs33.0m.

SBMH trades ex-dividend at Rs6.20 (-6.9%). Its value traded for the day amounts to Rs2.4m. The Group had announced an annual dividend per share of Rs0.45, implying a dividend yield of 7.3% at the current price level.

Finance: **CIM** falls to Rs15.50 (-1.3%), **MCBG** moves up to Rs421.00 (+0.2%), **MUA** declines to Rs46.40 (-2.8%).

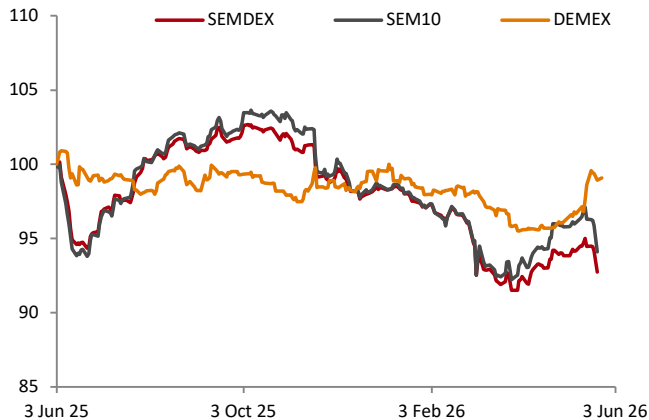
Industry: **MOROIL** edges higher to Rs14.50 (+1.8%).

Investments: **ALMARYS** Rs4.78 (-1.4%), **FINCORP** Rs14.80 (+3.1%), **MDIT** Rs1.97 (-0.5%), **NIT** Rs8.80 (-4.3%).

Leisure & Hotels: **LUX** retreats to Rs45.80 (-0.3%), **SUN** rises to Rs47.00 (+0.2%).

OMNICANE edges lower to Rs17.40 (-0.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
FINCORP	3.1%	SBMH	-6.9%
MOROIL	1.8%	NIT	-4.3%
IBLL.D0146	0.5%	MUA	-2.8%
MCBG	0.2%	NEWGOLD	-1.5%
SUN	0.2%	ENL	-1.4%
Most Active (Value)		Key Market Statistics	
MCBG	23.3 m	Market Cap (Rs)	294.5 bn
VIVO	4.5 m	Market Cap (US\$)	6.2 bn
IBLL.D0146	3.0 m	Market Div Yield	5.5%
SBMH	2.4 m	Market P/E	7.1x
LUX	2.4 m	FI Participation	0.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,237.83	-0.5%	-1.4%	-2.1%	
SEM-ASI	↓	2,027.27	-0.3%	-1.1%	-1.2%	
SEM-VWAP	↓	2,032.30	-0.3%	-1.2%	-0.9%	
SEM10	↓	424.10	-0.6%	-2.0%	-1.0%	
DEMEX	↑	220.09	0.07%	1.5%	-0.5%	
Global Indices						
Japan: Nikkei 225	↓	66,734.24	-0.3%	12.1%	14.9%	
US: S&P 500	↑	7,609.78	0.1%	5.3%	10.6%	
UK: FTSE 100	↑	10,373.51	0.3%	0.1%	-3.8%	
Europe: Euro Stoxx 50	↑	6,107.85	1.2%	3.8%	2.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	174,197.6	1.2%	-7.0%	-8.0%	
Russia: MICEX	↑	2,620.39	2.0%	-1.4%	-7.6%	
India: SENSEX	↑	74,649.84	0.5%	-2.9%	-7.0%	
China: Shanghai Comp	↑	4,075.10	0.4%	-0.9%	-2.6%	
South Africa: JSE All Share	↑	114,006.10	1.8%	-1.0%	-10.2%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	96.00	1.1%	48.5%	USDMUR	↑	48.19	0.1%	4.8%
Gold	↑	4,488.86	0.1%	32.7%	EURMUR	↑	56.02	0.1%	7.2%
Platinum	↑	1,935.46	0.3%	81.2%	GBPMUR	↑	64.88	0.2%	5.60%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	421.00	420.44	6.00	13.2 m	12.7 m	0.2%	-1.6%	2.4%
SBMH	↓	6.20	6.22	7.27	-	-	-6.9%	-4.9%	-5.2%
IBLL	⇒	26.05	26.05	15.41	-	-	-	-2.1%	-3.5%
CIEL	⇒	7.80	4.78	6.29	-	-	-	-1.3%	-5.8%
VIVO	⇒	442.00	442.00	24.47	-	-	-	-1.1%	-0.9%
CIM	↓	15.50	15.55	8.71	-	0.3 m	-1.3%	-2.5%	-3.1%
ERL	⇒	18.75	14.80	-	-	-	-	-1.3%	-2.6%
PBL	⇒	566.00	567.00	11.58	-	-	-	-3.6%	-7.2%
EMTEL	⇒	22.00	22.00	8.80	-	-	-	-	0.9%
AFREXIM	⇒	3.10	3.10	2.58	-	-	-	-4.6%	11.9%
DEM Most Active (3-month average)									
CHSL	⇒	19.20	14.50	6.33	-	0.1 m	-	56.1%	39.6%
VELG	⇒	14.50	0.61	0.00	-	-	-	-3.3%	-9.4%
ATTITUDE	↑	10.15	1.25	3.53	-	-	0.5%	1.5%	-5.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26

Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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