

### LUX recovers slightly

Semdex	↓	2,248.03	Sem-10	↓	426.49	Demex	↑	219.93
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The **SEMDEX** closes nearly unchanged at 2,248.03 (-0.04%). Market value traded for the day amounts to Rs33.0m.

**LUX** recovers modestly in today's session, advancing by +2.1% to close at Rs45.95. Its value traded for the day amounts to Rs1.8m. At the current price, its market capitalization stands at Rs6.3bn.

**Finance: CIM** inches lower to Rs15.70 (-0.6%), **MCBG** advances to Rs420.00 (+0.5%), **MUA** closes ex-dividend at Rs47.75 (-1.7%).

**Industry: MOROIL** retreats to Rs14.25 (-3.1%).

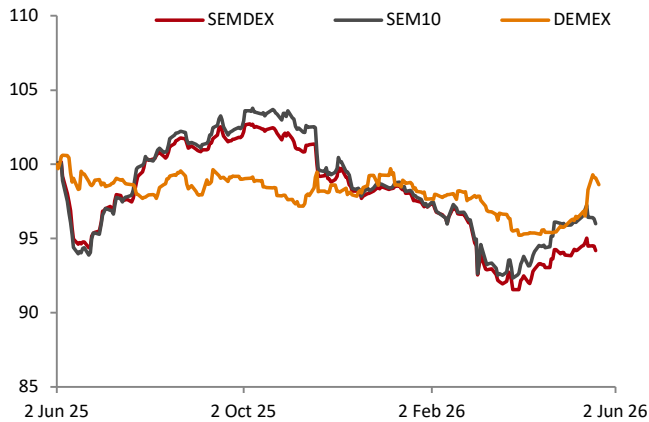
**ICT: EMTEL** closes ex-dividend at Rs22.00 (-5.0%).

**Investments: ERL** Rs18.75 (-0.3%), **FINCORP** Rs14.35 (-3.0%), **MDIT** Rs1.98 (-0.5%), **NIT** Rs9.20 (+4.6%).

**Leisure & Hotels: NMH Pref** inches up to Rs10.05 (+0.5%), **SUN** rises to Rs46.90 (+0.4%).

**Property: ASCENCIA** edges lower to Rs17.75 (-1.1%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NIT	4.5%	EMTEL	-5.0%
LUX	2.1%	MOROIL	-3.1%
EATS	1.4%	FINCORP	-3.0%
NEWGOLD	0.7%	MUA	-1.6%
NMH.P	0.5%	ASCENCIA	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	16.5 m	Market Cap (Rs)	295.8 bn
NEWGOLD	3.0 m	Market Cap (USD)	6.2 bn
ERL	2.8 m	Market Div Yield	5.5%
CIEL	2.8 m	Market P/E	7.1x
NMH.O	2.4 m	FI Participation	0.2%

### Summary Market Data

		Closing	ID Δ	1M Δ	3M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,248.03	-0.0%	-1.0%	-1.8%	
SEM-ASI	↓	2,034.37	-0.0%	-0.7%	-1.2%	
SEM-VWAP	↓	2,038.37	-0.1%	-0.9%	-1.0%	
SEM10	↓	426.49	-0.0%	-1.4%	-0.4%	
DEMEX	↑	219.93	0.70%	1.4%	-0.7%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	66,934.33	0.9%	12.5%	13.7%	
US: S&P 500	↑	7,599.96	0.3%	5.1%	10.5%	
UK: FTSE 100	↓	10,338.95	-0.7%	-0.2%	-5.2%	
Europe: Euro Stoxx 50	↓	6,034.95	-0.3%	2.6%	-1.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	172,197.5	-0.9%	-8.1%	-8.8%	
Russia: MICEX	↑	2,570.04	0.2%	-3.3%	-8.2%	
India: SENSEX	↓	74,267.34	-0.7%	-3.4%	-8.6%	
China: Shanghai Comp	↓	4,057.74	-0.3%	-1.3%	-2.5%	
South Africa: JSE All Share	↓	112,032.30	-2.3%	-2.7%	-12.8%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	94.98	4.2%	51.3%	USDMUR	48.12	0.1%	4.7%
Gold	↓	4,484.98	-1.2%	36.4%	EURMUR	55.99	0.0%	7.2%
Platinum	↑	1,929.11	0.5%	82.4%	GBPMUR	64.78	0.1%	5.44%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	420.00	419.86	5.99	-	6.3 m	0.5%	-1.9%	5.0%
SBMH	→	6.66	6.66	7.27	-	-	-	2.1%	2.5%
IBLL	→	26.05	26.05	15.41	-	-	-	-2.1%	-3.5%
CIEL	→	7.80	4.81	6.38	0.055 m	2.625 m	-	-1.3%	-6.0%
VIVO	→	442.00	442.00	24.47	-	-	-	-1.1%	-1.0%
CIM	↓	15.70	15.70	8.82	-	-	-0.6%	-1.3%	-1.9%
ERL	↓	18.75	14.41	-	-	0.7 m	-0.3%	-1.6%	-5.5%
PBL	→	566.00	567.00	11.58	-	-	-	-3.6%	-7.2%
EMTEL	↓	22.00	22.00	8.80	-	-	-5.0%	-	0.2%
AFREXIM	→	3.10	3.10	2.58	-	-	-	-3.1%	11.9%
<b>DEM Most Active (3-month average)</b>									
VELG	→	14.50	14.51	6.33	-	-	-	-3.3%	-14.7%
SEMARIS	→	0.67	0.61	0.00	-	0.0 m	-	3.1%	1.5%
LAVASTONE	↑	1.25	1.25	3.47	0.1 m	0.2 m	0.8%	1.6%	-1.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PEF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26

#### Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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