

### June opens on a softer note

Semdex	↓	2,248.90	Sem-10	↓	426.63	Demex	↓	218.40
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The **SEMDEX** starts June on a softer footing, closing marginally lower at 2,248.90 (-0.1%). Market value traded was overwhelmingly driven by MCBG which accounted for nearly 98% of total market turnover, with total value traded amounting to Rs740.1m.

**Investments:** **CIEL** Rs7.80 (-0.3%), **ERL** Rs18.80 (-3.3%), **NIT** Rs8.80 (-2.2%), **POLICY** Rs3.50 (+0.3%), **TERRA** Rs17.75 (-0.3%).

**Leisure & Hotels:** **NMH** retreats to Rs13.85 (-0.4%), **SUN** moves up to Rs46.70 (+0.6%).

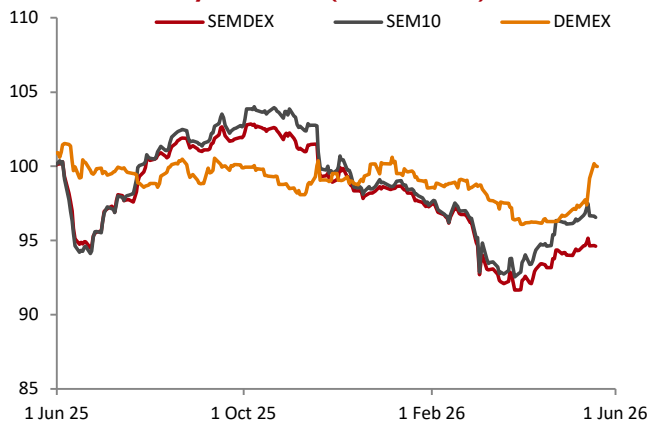
**Finance:** **MCBG** advances to Rs418.00 (+0.3%), **MCBG Pref** falls to Rs10.20 (-2.4%), **MUA** inches up to Rs48.55 (+0.1%), **SBMH** falls to Rs6.66 (-0.6%).

**Property:** **ASCENCIA** declines to Rs17.95 (-0.8%), **BLL** falls to Rs0.68 (-2.9%).

**Commerce & Industry:** **IBL** softens to Rs26.05 (-0.2%), **MOROIL** closes ex-dividend at Rs14.70 (-5.2%).

**ICT:** **EMTEL** rises to Rs23.15 (+0.7%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
EMTEL	0.7%	NEWGOLD	-5.8%
SUN	0.6%	MOROIL	-5.2%
MCBG	0.3%	ERL	-3.3%
POLICY	0.3%	BLUELIFE	-2.9%
MUA	0.1%	MCBGPREF	-2.4%
Most Active (Value)		Key Market Statistics	
MCBG	724.8 m	Market Cap (Rs)	296.0 bn
ERL	5.0 m	Market Cap (US\$)	6.2 bn
LUX	2.7 m	Market Div Yield	5.5%
CIEL	1.7 m	Market P/E	7.1x
NEWGOLD	1.1 m	FI Participation	0.0%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,248.90	-0.1%	-0.9%	-3.2%	
SEM-ASI	↓	2,034.47	-0.1%	-0.7%	-2.3%	
SEM-VWAP	↓	2,040.40	-0.0%	-0.8%	-2.0%	
SEM10	↓	426.63	-0.0%	-1.4%	-1.8%	
DEMEX	↓	218.40	-0.10%	0.7%	-1.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	66,329.50	2.5%	10.7%	12.7%	
US: S&P 500	↑	7,580.06	0.2%	6.2%	10.2%	
UK: FTSE 100	↓	10,409.28	-0.2%	1.9%	-4.6%	
Europe: Euro Stoxx 50	↓	6,050.54	-0.1%	4.0%	-1.4%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	173,787.5	-0.7%	-5.9%	-7.9%	
Russia: MICEX	↓	2,565.61	-0.7%	-2.8%	-8.3%	
India: SENSEX	↓	74,775.74	-1.4%	-3.5%	-8.0%	
China: Shanghai Comp	↓	4,068.57	-0.7%	-0.9%	-2.3%	
South Africa: JSE All Share	↓	114,632.30	-0.4%	0.7%	-10.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	91.12	-1.7%	43.8%	USDMUR	↓	48.06	-0.0%	4.5%
Gold	↑	4,540.26	1.0%	36.8%	EURMUR	↑	55.97	0.1%	7.1%
Platinum	↓	1,920.19	-0.2%	76.8%	GBPMUR	↑	64.69	0.1%	5.29%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	418.00	417.77	5.96	-	-	0.3%	-2.3%	-
SBMH	↓	6.66	6.69	7.27	-	-	-0.6%	2.1%	-0.3%
IBLL	↓	26.05	26.05	15.41	-	-	-0.2%	-2.1%	-4.6%
CIEL	↓	7.80	4.81	6.38	1.639 m	0.004 m	-0.3%	-1.3%	-6.0%
VIVO	→	442.00	442.00	24.47	-	-	-	-1.1%	-1.0%
CIM	→	15.80	15.80	8.88	-	-	-	-0.6%	-1.3%
ERL	↓	18.80	14.76	-	2.9 m	0.1 m	-3.3%	1.8%	-2.8%
PBL	→	566.00	567.00	11.58	-	-	-	-3.6%	-7.2%
EMTEL	↑	23.15	23.15	9.26	-	-	0.7%	5.2%	5.2%
AFREXIM	→	3.10	3.09	2.58	-	-	-	-3.1%	11.9%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	↓	13.95	14.00	10.18	-	-	-0.4%	-0.4%	-3.5%
LAVASTONE	↓	1.24	1.24	3.44	-	-	-3.1%	0.8%	-2.4%
SEMARIS	→	0.67	0.61	0.00	-	-	-	3.1%	1.5%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26

#### Latest Announcements

Date	Company	Details
11-May-26	LOTO	Lottotech Ltd has approved a proposed buyback of 1% of its issued share capital, representing 3.4m ordinary shares, subject to regulatory and shareholder approvals. Repurchased shares will be held as treasury shares, while an explanatory statement will be circulated to shareholders in due course.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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