Stock Market Update
July 22, 2026

PBL completes 10-for-1 share split

Semdex	↓	2,266.86	Sem-10	↑	429.04	Demex	↓	220.58

The **SEMDEX** edges lower to 2,266.86 (-0.02%). Market value traded (MVT) amounts to Rs66.5m.

PBL begins trading on its new capital structure following the completion of its court-approved restructuring scheme. As part of the exercise, the Company implemented a 10-for-1 share split, resulting in the share price adjusting from Rs561.00 to Rs56.10.

Finance: MCBG inches up to Rs432.75 (+0.1%), **MCBG Pref** falls to Rs10.65 (-0.5%), **SBMH** moves up to Rs6.26 (+1.0%).

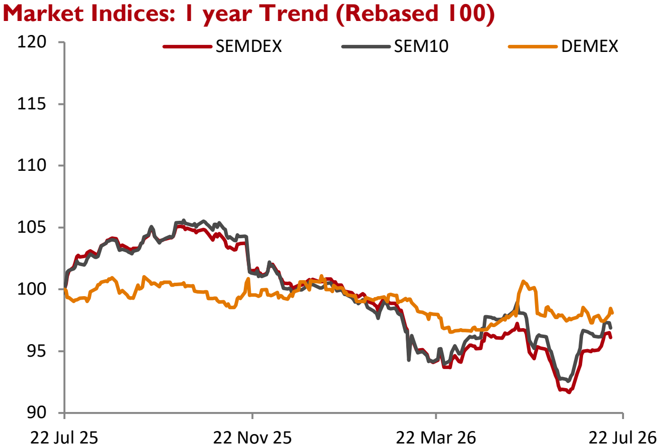
Commerce & Industry: MOROIL edges lower to Rs16.00 (-1.2%), **PIM** rises to Rs41.00 (+3.0%).

Investments: ALTEO Rs10.90 (-3.5%), **ALMARYS** Rs3.84 (+0.5%), **MEDINE** Rs59.00 (-0.8%), **PAD** Rs21.50 (-1.4%), **UDTL** Rs89.75 (-0.3%).

Leisure & Hotels: LOTO declines to Rs4.45 (-5.3%), **RIVEO** advances to Rs22.40 (+0.2%).

OMNICANE advances to Rs17.95 (+0.8%).

Market Indices: 1 year Trend (Rebased 100)

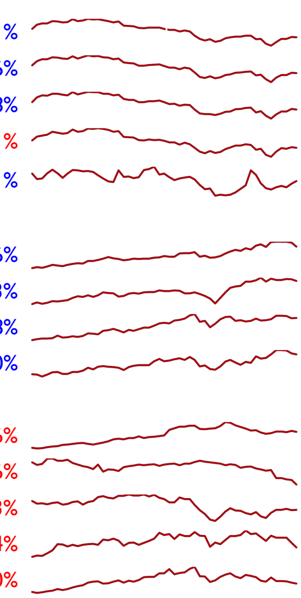


Market Activity

Top gainers		Top losers	
PIM	3.0%	LOTTO	-5.3%
SBMH	1.0%	ALTEO	-3.5%
OMNICANE	0.8%	PAD	-1.4%
ENL	0.5%	MOROIL	-1.2%
RIVEO	0.2%	MEDINE	-0.8%
Most Active (Value)		**Key Market Statistics**	
CMDC	43.7 m	Market Cap (Rs)	295.0 bn
MCBG	12.4 m	Market Cap (USD)	6.2 bn
CMSP2	2.7 m	Market Div Yield	5.5%
SUN	1.6 m	Market P/E	7.1x
ALTEO	1.3 m	FI Participation	7.3%

Summary Market Data

		Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,266.86	-0.0%	3.0%	0.1%	
SEM-ASI	↓	2,048.23	-0.0%	2.3%	0.6%	
SEM-VWAP	↓	2,052.21	-0.0%	2.4%	0.8%	
SEM10	↑	429.04	0.1%	2.2%	-0.1%	
DEMEX	↓	220.58	-0.03%	1.1%	2.1%	
Global Indices						
Japan: Nikkei 225	↑	66,232.19	3.3%	-5.0%	11.6%	
US: S&P 500	↑	7,509.20	0.9%	0.3%	6.3%	
UK: FTSE 100	↑	10,585.91	0.6%	-0.9%	0.8%	
Europe: Euro Stoxx 50	↑	6,285.63	0.9%	-2.0%	6.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	173,325.7	-0.0%	-0.4%	-11.6%	
Russia: MICEX	↑	2,078.78	3.9%	-7.3%	-24.6%	
India: SENSEX	↓	77,470.11	-0.3%	-0.4%	-2.3%	
China: Shanghai Comp	↑	3,864.37	1.8%	-4.4%	-5.4%	
South Africa: JSE All Share	↑	108,980.00	0.0%	-2.3%	-8.0%	



Commodities	Closing	1D Δ	12M Δ
Oil (Brent)	91.01	2.0%	31.5%
Gold	4,076.99	1.7%	20.0%
Platinum	1,630.79	2.2%	12.4%

Currencies	Closing	1D Δ	12M Δ
USDMUR	47.99	0.1%	4.5%
EURMUR	54.71	-	1.4%
GBPMUR	64.23	-0.3%	3.26%

Selected stocks	Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10								
MCBG	432.75	432.60	6.17	7.6 m	0.4 m	0.1%	2.9%	0.6%
SBMH	6.26	6.21	7.27	-	-	1.0%	5.7%	-4.0%
IBLL	23.75	23.75	14.05	-	-	-	-5.0%	-12.0%
CIEL	7.82	3.83	5.05	0.174 m	-	-	2.4%	-2.3%
VIVO	448.00	448.00	24.81	-	-	-	1.4%	0.2%
CIM	15.10	15.10	8.48	-	-	-	-1.0%	-4.4%
ERL	19.45	15.10	-	-	-	-	9.0%	1.0%
ASCENCIA	19.10	56.10	11.46	-	-	-	9.1%	5.2%
EMTEL	22.40	22.40	8.96	-	-	-	0.4%	1.1%
AFREXIM	3.18	3.18	2.64	-	-	-	2.6%	4.3%
DEM Most Active (3-month average)								
MIWA	0.09	0.09	8.18	-	-	-	-18.2%	-10.0%
EUDCOS	15.50	15.50	11.31	-	-	-	12.7%	9.2%
ATTITUDE	10.10	10.10	16.83	-	-	-	-	1.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26

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