

### SUN edges higher to 52-week high

|        |   |          |        |   |        |       |   |        |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 2,267.25 | Sem-10 | ↑ | 428.56 | Demex | ↑ | 220.65 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The **SEMDEX** edges higher to 2,267.25 (+0.1%). Market value traded (MVT) amounts to Rs34.7m.

**SUN** edges higher by +3.1% to close today's session at a 52-week high of Rs48.00. Value traded for the day remains modest at Rs0.3m. At the current price level, its market capitalization amounts to Rs9.3bn.

**Finance: CIM** inches up to Rs15.10 (+0.7%), **MCBG Pref** falls to Rs10.70 (-0.9%), **SBMH** advances to Rs6.20 (+0.3%).

**Commerce & Industry: INNODIS** edges lower to Rs24.50 (-3.9%), **MOROIL** falls to Rs16.20 (-1.8%), **UBP** falls to Rs38.80 (-0.3%).

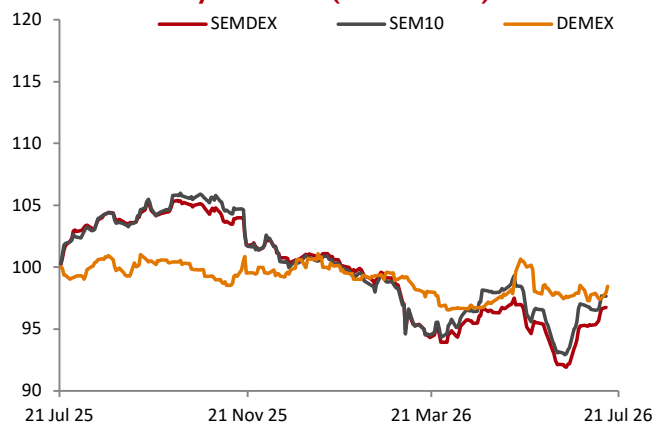
**Investments: ALMARYS** Rs3.82 (+0.5%), **PAD** Rs21.80 (-0.5%), **FINCORP** Rs15.10 (+0.3%).

**Leisure & Hotels: NMH** edges lower to Rs13.90 (-1.4%).

**OMNICANE** advances to Rs17.80 (+1.7%).

**AFREXIMBANK** inches lower to USD3.18 (-0.6%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

| Top gainers         |        | Top losers            |          |
|---------------------|--------|-----------------------|----------|
| NEWGOLD             | 6.3%   | INNODIS               | -3.9%    |
| SUN                 | 3.1%   | MOROIL                | -1.8%    |
| OMNICANE            | 1.7%   | NMH.O                 | -1.4%    |
| CIM                 | 0.7%   | MCBGPREF              | -0.9%    |
| ENL                 | 0.5%   | AFREXIM               | -0.6%    |
| Most Active (Value) |        | Key Market Statistics |          |
| MCBG                | 15.3 m | Market Cap (Rs)       | 299.5 bn |
| RIVEO               | 7.8 m  | Market Cap (USD)      | 6.3 bn   |
| SBMH                | 5.5 m  | Market Div Yield      | 5.5%     |
| CIEL                | 0.8 m  | Market P/E            | 7.2x     |
| EATS                | 0.7 m  | FI Participation      | 31.7%    |

### Summary Market Data

|                                |   | Closing    | ID Δ  | IM Δ   | 3 M Δ  | 1 year trend                                                                          |
|--------------------------------|---|------------|-------|--------|--------|---------------------------------------------------------------------------------------|
| <b>Mauritius</b>               |   |            |       |        |        |                                                                                       |
| SEMDEX                         | ↑ | 2,267.25   | 0.1%  | 4.4%   | 0.1%   |  |
| SEM-ASI                        | ↑ | 2,048.27   | 0.1%  | 3.3%   | 0.6%   |  |
| SEM-VWAP                       | ↑ | 2,052.30   | 0.1%  | 3.4%   | 0.8%   |  |
| SEM10                          | ↑ | 428.56     | 0.0%  | 3.7%   | -0.2%  |  |
| DEMEX                          | ↑ | 220.65     | 0.05% | 1.2%   | 2.2%   |  |
| <b>Global Indices</b>          |   |            |       |        |        |                                                                                       |
| Japan: Nikkei 225              | ↓ | 64,141.12  | -6.4% | -8.0%  | 9.0%   |  |
| US: S&P 500                    | ↓ | 7,443.28   | -0.2% | -0.5%  | 4.7%   |  |
| UK: FTSE 100                   | ↓ | 10,524.76  | -0.7% | -1.4%  | -0.8%  |  |
| Europe: Euro Stoxx 50          | ↓ | 6,227.40   | -0.1% | -2.9%  | 4.1%   |  |
| <b>Emerging Market Indices</b> |   |            |       |        |        |                                                                                       |
| Brazil: IBOVESPA               | ↓ | 173,371.4  | -0.2% | -0.4%  | -11.6% |  |
| Russia: MICEX                  | ↑ | 2,000.69   | 2.2%  | -10.8% | -27.3% |  |
| India: SENSEX                  | ↓ | 77,708.52  | -0.6% | -0.1%  | -1.0%  |  |
| China: Shanghai Comp           | ↑ | 3,796.28   | 0.9%  | -6.1%  | -7.0%  |  |
| South Africa: JSE All Share    | ↓ | 108,936.20 | -0.6% | -2.3%  | -9.2%  |  |

| Commodities |   | Closing  | ID Δ  | 12M Δ | Currencies |   | Closing | ID Δ | 12M Δ |
|-------------|---|----------|-------|-------|------------|---|---------|------|-------|
| Oil (Brent) | ↑ | 89.22    | 1.3%  | 28.8% | USDMUR     | ↑ | 47.95   | 0.3% | 3.9%  |
| Gold        | ↓ | 4,008.03 | -0.2% | 19.6% | EURMUR     | → | 54.71   | -    | 1.5%  |
| Platinum    | ↓ | 1,595.22 | -0.1% | 11.6% | GBPMUR     | ↑ | 64.44   | 0.0% | 3.60% |

| Selected stocks                          |   | Closing | VWAP   | P/E   | FIP | FIS | ID Δ | IM Δ  | 3M Δ   |
|------------------------------------------|---|---------|--------|-------|-----|-----|------|-------|--------|
| <b>SEM-10</b>                            |   |         |        |       |     |     |      |       |        |
| MCBG                                     | → | 432.50  | 436.33 | 6.22  | -   | -   | -    | 5.1%  | 1.2%   |
| SBMH                                     | ↑ | 6.20    | 6.19   | 7.27  | -   | -   | 0.3% | 6.9%  | -4.9%  |
| IBLL                                     | → | 23.75   | 24.01  | 14.20 | -   | -   | -    | -1.0% | -12.4% |
| CIEL                                     | → | 7.82    | 3.97   | 5.21  | -   | -   | -    | 2.4%  | -2.5%  |
| VIVO                                     | → | 448.00  | 445.00 | 24.64 | -   | -   | -    | 1.4%  | 0.2%   |
| CIM                                      | ↑ | 15.10   | 15.25  | 8.57  | -   | -   | 0.7% | -1.3% | -4.4%  |
| ERL                                      | → | 19.45   | 15.02  | -     | -   | -   | -    | 8.1%  | 1.0%   |
| ASCENCIA                                 | → | 19.10   | 560.00 | 11.46 | -   | -   | -    | 9.1%  | 5.2%   |
| EMTEL                                    | → | 22.40   | 22.35  | 8.94  | -   | -   | -    | 1.8%  | 4.2%   |
| AFREXIM                                  | → | 3.18    | 3.15   | 2.62  | -   | -   | -    | 3.2%  | 6.7%   |
| <b>DEM Most Active (3-month average)</b> |   |         |        |       |     |     |      |       |        |
| EUDCOS                                   | → | 15.50   | 15.50  | 11.31 | -   | -   | -    | 12.7% | 9.2%   |
| MCOS                                     | → | 8.00    | 8.00   | 4.47  | -   | -   | -    | 53.8% | -36.8% |
| LAVASTONE                                | ↑ | 1.25    | 1.25   | 3.47  | -   | -   | 1.6% | 4.2%  | 2.5%   |

#### Latest Upcoming Entitlements

| Ann. Date | Company  | Market   | Event    | Type  | Rs/share  | Ex date   | Payment Date |
|-----------|----------|----------|----------|-------|-----------|-----------|--------------|
| 20-Jul-26 | AFREXIM  | Official | Dividend | Final | USD 0.336 | 13-Aug-26 | 28-Aug-26    |
| 29-Jun-26 | CIEL     | Official | Dividend | Final | 0.35      | 14-Jul-26 | 30-Jul-26    |
| 26-May-26 | SUN      | Official | Dividend | Final | 3.45      | 10-Jun-26 | 25-Jun-26    |
| 6-May-26  | LFL PREF | Official | Dividend | Final | 1.20      | 21-May-26 | 16-Jun-26    |
| 6-May-26  | LFL      | Official | Dividend | Final | 0.60      | 21-May-26 | 16-Jun-26    |
| 30-Apr-26 | PIM      | Official | Dividend | Final | 1.00      | 18-May-26 | 10-Jun-26    |

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