MCB Capital Markets

Stock Market Update
July 13, 2026

CIEL edges higher ahead of ex-dividend date

Semdex	2,279.97	Sem-10	431.51	Demex	218.63

The **SEMDEX** edges higher to 2,279.97 (+0.1%). Market value traded (MVT) amounts to Rs74.7m, with the bulk of trading activity concentrated in the listed structured product, CMDC.

CIEL edges higher to Rs8.16 (+0.5%), with value traded amounting to Rs84k. The conglomerate had announced an annual dividend per share of Rs0.35. CIEL is set to trade ex-dividend tomorrow, with dividend scheduled for payment on 30 Jul 2026.

Finance: MCBG rises to Rs436.50 (+0.2%), **MUA** falls to Rs60.00 (-0.4%), **SBMH** closes at Rs6.20 (+1.0%).

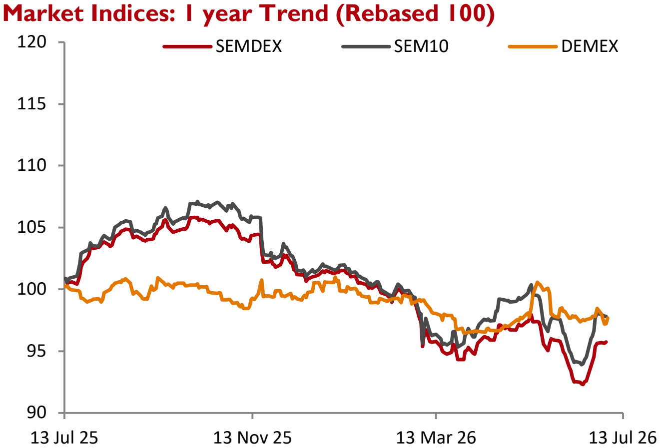
Commerce & Industry: INNODIS advances to Rs24.00 (+4.3%), **IBL** falls to Rs24.00 (-2.0%), **VIVO** inches up to Rs445.00 (+0.1%), **GAMMA** moves up to Rs31.95 (+0.2%), **MOROIL** closes lower to Rs16.10 (-2.4%).

ICT: EMTEL inches lower to Rs22.35 (-0.2%).

Investments: ALMARYS Rs3.96 (-0.5%), **ERL** Rs19.50 (-2.5%), **MDIT** Rs2.05 (+2.5%), **NIT** Rs9.50 (+3.3%), **PAD** Rs21.75 (+1.2%), **POLICY** Rs3.90 (+15.0%).

Leisure & Hotels: NMH edges higher to Rs14.20 (+0.7%), **LUX** inches rises to Rs47.90 (+1.9%), **SUN** advances to Rs45.90 (+0.4%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
POLICY	15.0%	ERL	-2.5%
INNODIS	4.3%	MOROIL	-2.4%
NIT	3.3%	IBLL	-2.0%
MDIT	2.5%	ENL	-0.5%
LUX	1.9%	MUA	-0.4%
Most Active (Value)		**Key Market Statistics**	
CMDC	35.9 m	Market Cap (Rs)	301.2 bn
MCBG	8.4 m	Market Cap (USD	6.4 bn
AFREXIM	5.7 m	Market Div Yield	5.4%
CIM.D0184	5.0 m	Market P/E	7.2x
VIVO	4.9 m	FI Participation	8.9%

Summary Market Data	Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius					
SEMDEX	2,279.97	0.1%	5.0%	1.1%	
SEM-ASI	2,057.18	0.2%	3.9%	1.1%	
SEM-VWAP	2,061.36	0.3%	3.9%	1.3%	
SEM10	431.51	-0.0%	4.8%	1.1%	
DEMEX	218.63	0.46%	0.0%	1.3%	
Global Indices					
Japan: Nikkei 225	68,557.73	1.2%	6.8%	20.4%	
US: S&P 500	7,575.39	0.4%	4.2%	11.1%	
UK: FTSE 100	10,497.29	0.2%	2.4%	-1.0%	
Europe: Euro Stoxx 50	6,269.97	-0.2%	4.3%	5.8%	
Emerging Market Indices					
Brazil: IBOVESPA	177,866.4	3.0%	5.5%	-9.9%	
Russia: MICEX	2,145.65	-1.9%	-14.9%	-21.3%	
India: SENSEX	77,569.39	1.1%	4.8%	0.0%	
China: Shanghai Comp	3,996.16	-1.0%	0.1%	0.2%	
South Africa: JSE All Share	110,355.40	0.8%	0.7%	-7.3%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↓	76.01	-0.4%	10.7%
Gold	↓	4,119.93	-0.1%	23.9%
Platinum	↑	1,633.80	1.1%	19.5%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↑	47.96	0.4%	4.5%
EURMUR	↑	54.67	0.0%	1.6%
GBPMUR	↓	64.18	-0.0%	2.69%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	436.50	436.33	6.22	1.0 m	-	0.2%	7.4%	4.7%
SBMH	↑	6.20	6.19	7.27	-	-	1.0%	7.6%	-3.7%
IBLL	↓	24.00	24.01	14.20	0.0 m	-	-2.0%	-3.8%	-9.6%
CIEL	↑	8.16	3.97	5.21	0.002 m	-	0.5%	7.4%	1.7%
VIVO	↑	445.00	445.00	24.64	-	-	0.1%	0.7%	-0.2%
CIM	→	15.25	15.25	8.57	-	-	-	-0.3%	-4.1%
ERL	↓	19.50	15.02	-	-	-	-2.5%	9.3%	-
ASCENCIA	→	18.75	560.00	11.46	-	-	-	5.6%	1.4%
EMTEL	↓	22.35	22.35	8.94	-	-	-0.2%	1.6%	1.6%
AFREXIM	→	3.15	3.15	2.62	-	-	-	2.3%	5.0%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.23	1.21	3.42	-	-	2.5%	2.5%	-
ATTITUDE	→	10.10	10.10	16.83	-	-	-	-	2.0%
VELG	→	14.40	14.40	6.29	-	-	-	-6.2%	-5.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26

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