MCB Capital Markets

Stock Market Update

July 9, 2026

NMH trades within reach of its 52-week high

Semdex	↑	2,266.57	Sem-10	↑	428.82	Demex	↓	217.47

The **SEMDEX** moves up to 2,266.57 (+0.1%). Market Value Traded (MVT) amounts to Rs24.2m.

NMH continues its upward momentum, rising by +1.4% to Rs14.10, slightly lower than its 52-week high of Rs14.25. Trading activity remains relatively modest with Rs0.6m exchanged during the session.

Finance: MCBG rises to Rs430.25 (+0.5%), **SBMH** falls to Rs6.16 (-0.7%).

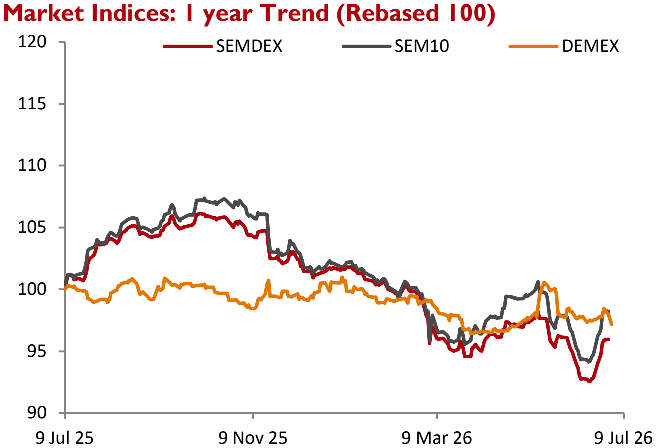
Industry: MOROIL advances to Rs16.25 (+4.8%).

Investments: ALTEO Rs11.55 (+0.9%), **BMH** Rs27.00 (-3.6%), **ALMARYS** Rs3.98 (-0.3%), **ERL** Rs19.50 (+7.1%), **MEDINE** Rs57.50 (+2.7%), **TERRA** Rs18.50 (+2.8%).

Leisure & Hotels: LOTO edges higher to Rs4.75 (+5.1%), **STEVENHILLS** inches up to Rs12.00 (+0.4%).

Property: ASCENCIA rises to Rs18.75 (+1.4%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ERL	7.1%	BMH	-3.6%
LOTTO	5.1%	SBMH	-0.6%
MOROIL	4.8%	ENL	-0.3%
TERRA	2.8%		
MEDINE	2.7%		
Most Active (Value)		**Key Market Statistics**	
MCBG	15.9 m	Market Cap (Rs)	299.4 bn
CMDC	2.3 m	Market Cap (USD)	6.4 bn
MUA	1.2 m	Market Div Yield	5.4%
CIM	0.9 m	Market P/E	7.2x
NMH.O	0.6 m	FI Participation	13.1%

Summary Market Data		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,266.57	0.5%	3.4%	1.0%	
SEM-ASI	↑	2,046.35	0.4%	2.5%	0.9%	
SEM-VWAP	↑	2,047.33	0.3%	2.3%	1.0%	
SEM10	↑	428.82	0.5%	3.5%	1.2%	
DEMEX	↓	217.47	-0.02%	-0.3%	0.8%	
Global Indices						
Japan: Nikkei 225	↓	66,819.05	-2.1%	4.4%	18.7%	
US: S&P 500	↓	7,482.71	-0.3%	1.0%	10.3%	
UK: FTSE 100	↓	10,489.04	-1.7%	1.1%	-1.1%	
Europe: Euro Stoxx 50	↓	6,204.91	-1.8%	2.4%	4.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	170,653.5	-0.8%	1.2%	-11.2%	
Russia: MICEX	↑	2,220.77	1.4%	-11.8%	-19.7%	
India: SENSEX	↓	76,503.60	-2.1%	4.1%	-1.4%	
China: Shanghai Comp	↓	3,970.88	-0.5%	0.3%	-0.6%	
South Africa: JSE All Share	↓	108,349.40	-1.8%	-2.5%	-9.3%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↑	78.02	5.2%	11.2%
Gold	↓	4,077.43	-0.7%	23.5%
Platinum	↓	1,585.50	-3.5%	15.6%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↓	47.85	-0.1%	4.6%
EURMUR	↑	54.66	0.0%	1.6%
GBPMUR	↑	64.11	0.3%	2.79%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	430.25	429.53	6.13	4.0 m	0.3 m	0.5%	5.2%	4.1%
SBMH	↓	6.16	6.16	7.27	-	-	-0.6%	6.2%	-4.6%
IBLL	→	24.60	24.60	14.56	-	-	-	-4.8%	-7.3%
CIEL	→	8.12	3.98	5.24	-	0.169 m	-	6.8%	1.2%
VIVO	→	444.75	444.75	24.63	0.0 m	-	-	0.6%	-0.3%
CIM	→	15.30	15.30	8.60	-	-	-	-	-3.8%
ERL	↑	19.50	15.02	-	-	-	7.1%	-1.6%	-8.1%
ASCENCIA	↑	18.75	560.00	11.46	-	-	1.4%	5.6%	1.4%
EMTEL	→	22.40	22.44	8.96	-	0.1 m	-	1.8%	1.8%
AFREXIM	→	3.15	3.15	2.62	-	-	-	2.3%	3.3%
DEM Most Active (3-month average)									
LAVASTONE	→	1.20	1.19	3.33	0.0 m	-	-	-	-0.8%
VELG	↓	14.40	14.40	6.29	-	-	-0.3%	-2.4%	-5.3%
ATTITUDE	→	10.10	10.10	16.83	-	-	-	-0.5%	2.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26

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