# Stock Market Update

**July 6, 2026**

## MUA extends its recovery

| Semdex | | 2,247.06 | Sem-10 | | 426.51 | Demex | | 218.53 |
|---|---|---|---|---|---|---|---|---|

The **SEMDEX** advances to 2,247.06 (+0.1%). Market Value Traded (MVT) amounts to Rs20.0m.

**MUA** surges by +10.7% to close the session at Rs59.25, extending its recent recovery and leaving the stock 28% above its one-month of Rs46.30. Trading activity remains relatively modest with Rs1.0m exchanged during the session. At the current price, its market capitalization amounts to Rs3.3bn.

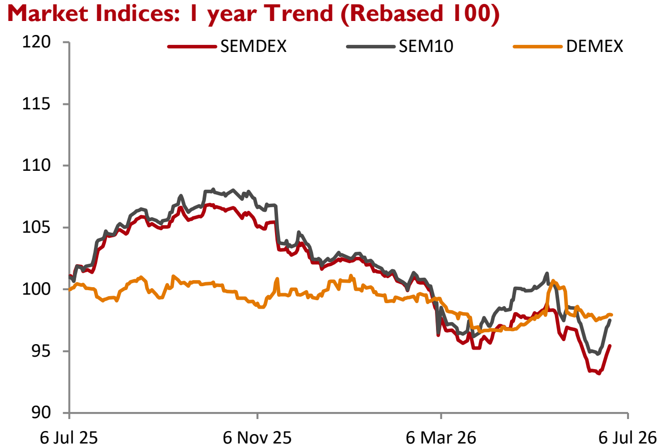
**Finance: MCBG** edges lower to Rs429.00 (-0.2%), **SBMH** falls to Rs6.26 (-0.3%).

**Commerce: VIVO** falls to Rs443.00 (-0.5%).

**Investments: CIEL** Rs8.14 (+1.8%), **ALMARYS** Rs3.80 (-2.6%), **MDIT** Rs1.99 (-0.5%), **MEDINE** Rs56.00 (+0.5%), **TERRA** Rs17.15 (+0.3%).

**Leisure & Hotels: LOTO** advances to Rs4.41 (+0.2%).

## Market Indices: 1 year Trend (Rebased 100)




## Market Activity

| Top gainers | | Top losers | |
|---|---|---|---|
| MUA | 10.7% | MDIT | -0.5% |
| CIEL | 1.8% | VIVO | -0.4% |
| MEDINE | 0.4% | SBMH | -0.3% |
| TERRA | 0.3% | MCBG | -0.2% |
| LOTTO | 0.2% | | |
| **Most Active (Value)** | | **Key Market Statistics** | |
| MCBG | 7.4 m | Market Cap (Rs) | 295.7 bn |
| ERL | 2.1 m | Market Cap (USD | 6.3 bn |
| SBMH.D0188 | 1.5 m | Market Div Yield | 5.5% |
| TERRA | 1.4 m | Market P/E | 7.1x |
| CMSP2 | 1.3 m | FI Participation | 5.0% |

## Summary Market Data

| | Closing | 1D Δ | 1M Δ | 3 M Δ | 1 year trend |
|---|---|---|---|---|---|
| **Mauritius** | | | | | |
| SEMDEX | 2,247.06 | 0.1% | 1.1% | 1.0% | |
| SEM-ASI | 2,031.34 | 0.1% | 0.7% | 0.5% | |
| SEM-VWAP | 2,036.11 | 0.0% | 0.7% | 0.7% | |
| SEM10 | 426.51 | -0.1% | 1.3% | 1.5% | |
| DEMEX | 218.53 | 0.13% | -0.4% | 1.3% | |
| **Global Indices** | | | | | |
| Japan: Nikkei 225 | 69,360.88 | -4.2% | 6.7% | 29.4% | |
| US: S&P 500 | 7,354.02 | -0.0% | -2.2% | 13.5% | |
| UK: FTSE 100 | 10,508.02 | -0.2% | 0.2% | 5.4% | |
| Europe: Euro Stoxx 50 | 6,221.55 | -0.7% | 2.6% | 11.8% | |
| **Emerging Market Indices** | | | | | |
| Brazil: IBOVESPA | 173,295.1 | 0.8% | -1.9% | -5.2% | |
| Russia: MICEX | 2,285.61 | 1.3% | -11.4% | -19.0% | |
| India: SENSEX | 77,100.47 | - | 1.4% | 2.4% | |
| China: Shanghai Comp | 4,027.27 | -2.3% | -2.8% | 3.6% | |
| South Africa: JSE All Share | 110,231.00 | -0.6% | -4.8% | -2.3% | |

| Commodities | Closing | 1D Δ | 12M Δ |
|---|---|---|---|
| Oil (Brent) | 71.99 | -4.3% | 6.3% |
| Gold | 4,088.74 | 1.5% | 22.9% |
| Platinum | 1,625.24 | 1.5% | 14.3% |

| Currencies | Closing | 1D Δ | 12M Δ |
|---|---|---|---|
| USDMUR | 47.93 | -0.1% | 5.2% |
| EURMUR | 54.55 | 0.0% | 1.9% |
| GBPMUR | 63.28 | -0.0% | 0.65% |

| Selected stocks | Closing | VWAP | P/E | FIP | FIS | 1D Δ | 1M Δ | 3M Δ |
|---|---|---|---|---|---|---|---|---|
| **SEM-10** | | | | | | | | |
| MCBG | 429.00 | 429.41 | 6.12 | - | - | -0.2% | 2.1% | 6.2% |
| SBMH | 6.26 | 6.28 | 7.27 | - | - | -0.3% | 6.1% | -3.4% |
| IBLL | 24.60 | 24.60 | 14.56 | - | - | - | -5.4% | -8.9% |
| CIEL | 8.14 | 3.81 | 5.00 | 0.103 m | 0.144 m | 1.8% | 6.8% | 1.8% |
| VIVO | 443.00 | 443.00 | 24.53 | - | - | -0.4% | 0.2% | -0.7% |
| CIM | 15.40 | 15.40 | 8.65 | - | - | - | -0.3% | -3.1% |
| ERL | 17.30 | 15.00 | - | - | 0.1 m | - | -7.7% | -12.6% |
| PBL | 560.00 | 560.00 | 11.46 | - | - | - | -1.2% | -4.8% |
| EMTEL | 22.30 | 22.30 | 8.92 | - | - | - | 1.6% | 2.5% |
| AFREXIM | 3.15 | 3.15 | 2.62 | - | - | - | 1.6% | 5.0% |
| **DEM Most Active (3-month average)** | | | | | | | | |
| LAVASTONE | 1.22 | 1.22 | 3.39 | - | - | 3.4% | -3.9% | 0.8% |
| EUDCOS | 14.35 | 14.35 | 10.47 | - | - | 0.7% | 4.0% | -0.3% |
| SEMARIS | 0.65 | 0.65 | 0.00 | - | - | - | 4.8% | - |

## Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|---|---|---|---|---|---|---|---|
| 29-Jun-26 | CIEL | Official | Dividend | Final | 0.35 | 14-Jul-26 | 30-Jul-26 |
| 26-May-26 | SUN | Official | Dividend | Final | 3.45 | 10-Jun-26 | 25-Jun-26 |
| 6-May-26 | LFL PREF | Official | Dividend | Final | 1.20 | 21-May-26 | 16-Jun-26 |
| 6-May-26 | LFL | Official | Dividend | Final | 0.60 | 21-May-26 | 16-Jun-26 |
| 30-Apr-26 | PIM | Official | Dividend | Final | 1.00 | 18-May-26 | 10-Jun-26 |
| 27-Apr-26 | LUX | Official | Dividend | Final | 1.75 or USD 0.032 | 13-May-26 | 29-Jun-26 |



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