

MUA extends its recovery

Semdex	↑	2,247.06	Sem-10	↓	426.51	Demex	↑	218.53
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The **SEMDEX** advances to 2,247.06 (+0.1%). Market Value Traded (MVT) amounts to Rs20.0m.

MUA surges by +10.7% to close the session at Rs59.25, extending its recent recovery and leaving the stock 28% above its one-month of Rs46.30. Trading activity remains relatively modest with Rs1.0m exchanged during the session. At the current price, its market capitalization amounts to Rs3.3bn.

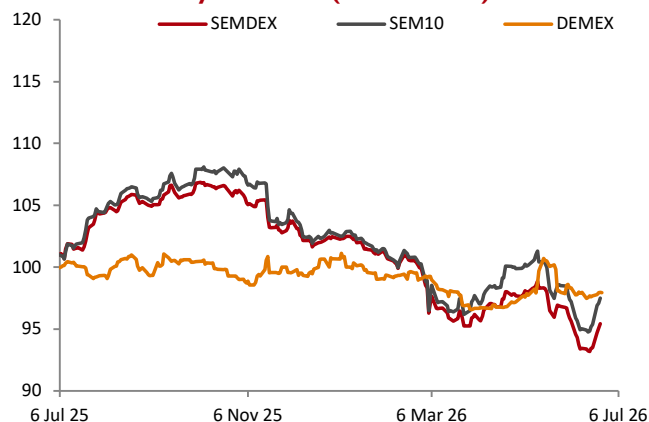
Finance: MCBG edges lower to Rs429.00 (-0.2%), **SBMH** falls to Rs6.26 (-0.3%).

Commerce: VIVO falls to Rs443.00 (-0.5%).

Investments: CIEL Rs8.14 (+1.8%), **ALMARYS** Rs3.80 (-2.6%), **MDIT** Rs1.99 (-0.5%), **MEDINE** Rs56.00 (+0.5%), **TERRA** Rs17.15 (+0.3%).

Leisure & Hotels: LOTO advances to Rs4.41 (+0.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MUA	10.7%	MDIT	-0.5%
CIEL	1.8%	VIVO	-0.4%
MEDINE	0.4%	SBMH	-0.3%
TERRA	0.3%	MCBG	-0.2%
LOTTO	0.2%		
Most Active (Value)		Key Market Statistics	
MCBG	7.4 m	Market Cap (Rs)	295.7 bn
ERL	2.1 m	Market Cap (US\$)	6.3 bn
SBMH.D0188	1.5 m	Market Div Yield	5.5%
TERRA	1.4 m	Market P/E	7.1x
CMSP2	1.3 m	FI Participation	5.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,247.06	0.1%	1.1%	1.0%	
SEM-ASI	↑	2,031.34	0.1%	0.7%	0.5%	
SEM-VWAP	↑	2,036.11	0.0%	0.7%	0.7%	
SEM10	↓	426.51	-0.1%	1.3%	1.5%	
DEMEX	↑	218.53	0.13%	-0.4%	1.3%	
Global Indices						
Japan: Nikkei 225	↓	69,360.88	-4.2%	6.7%	29.4%	
US: S&P 500	↓	7,354.02	-0.0%	-2.2%	13.5%	
UK: FTSE 100	↓	10,508.02	-0.2%	0.2%	5.4%	
Europe: Euro Stoxx 50	↓	6,221.55	-0.7%	2.6%	11.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	173,295.1	0.8%	-1.9%	-5.2%	
Russia: MICEX	↑	2,285.61	1.3%	-11.4%	-19.0%	
India: SENSEX	→	77,100.47	-	1.4%	2.4%	
China: Shanghai Comp	↓	4,027.27	-2.3%	-2.8%	3.6%	
South Africa: JSE All Share	↓	110,231.00	-0.6%	-4.8%	-2.3%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↓	71.99	-4.3%	6.3%	USDMUR	↓	47.93	-0.1%	5.2%
Gold	↑	4,088.74	1.5%	22.9%	EURMUR	↑	54.55	0.0%	1.9%
Platinum	↑	1,625.24	1.5%	14.3%	GBPMUR	↓	63.28	-0.0%	0.65%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	429.00	429.41	6.12	-	-	-0.2%	2.1%	6.2%
SBMH	↓	6.26	6.28	7.27	-	-	-0.3%	6.1%	-3.4%
IBLL	⇒	24.60	24.60	14.56	-	-	-	-5.4%	-8.9%
CIEL	↑	8.14	3.81	5.00	0.103 m	0.144 m	1.8%	6.8%	1.8%
VIVO	↓	443.00	443.00	24.53	-	-	-0.4%	0.2%	-0.7%
CIM	⇒	15.40	15.40	8.65	-	-	-	-0.3%	-3.1%
ERL	⇒	17.30	15.00	-	-	0.1 m	-	-7.7%	-12.6%
PBL	⇒	560.00	560.00	11.46	-	-	-	-1.2%	-4.8%
EMTEL	⇒	22.30	22.30	8.92	-	-	-	1.6%	2.5%
AFREXIM	⇒	3.15	3.15	2.62	-	-	-	1.6%	5.0%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.22	1.22	3.39	-	-	3.4%	-3.9%	0.8%
EUDCOS	↑	14.35	14.35	10.47	-	-	0.7%	4.0%	-0.3%
SEMARIS	⇒	0.65	0.65	0.00	-	-	-	4.8%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26

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