

LUX trades lower ahead of ex-dividend date

Semdex	2,346.19	Sem-10	438.49	Demex	221.77
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The **SEMDEX** closes in the red territory at 2,346.19 (-0.3%). Market Value Traded (MVT) for the day amounts to Rs38.3m. Foreign investors are net sellers with foreign sales of Rs3.7m.

LUX falls to Rs50.00 (-2.9%). Its value traded for the day amounts to Rs10.1m, accounting for nearly 26.5% of total market turnover. The stock will trade ex-dividend tomorrow. The interim dividend per share of Rs1.25 announced by the company will be paid on or about 09 Mar 2026.

Finance: **MCBG** softens to Rs432.00 (-0.2%), **CIM** retreats to Rs16.00 (-1.5%).

Commerce: **IBL** closes lower at Rs28.60 (-0.5%), **VIVO** advances to Rs445.00 (+0.4%).

Investments: **CIEL** Rs8.50 (-0.2%), **ENLG** Rs6.08 (-0.3%), **ERL** Rs20.80 (-0.7%), **MDIT** Rs1.99 (+3.7%), **MEDINE** Rs62.25 (-0.4%), **PAD** Rs22.80 (+0.4%).

Leisure & Hotels: **LOTTO** falls to Rs4.04 (-0.5%).

AFREXIMBANK edges lower to USD2.78 (-0.4%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers	Top losers
MDIT	3.6%
PAD	0.4%
VIVO	0.4%
LUX	-2.9%
CIM	-1.5%
ERL	-0.7%
IBLL	-0.5%
LOTTO	-0.5%

Most Active (Value)	Key Market Statistics
SBMH	13.7 m
LUX	10.1 m
MCBG	6.3 m
NMH.O	2.4 m
SUN	1.5 m
Market Cap (Rs)	308.8 bn
Market Cap (USD)	6.7 bn
Market Div Yield	4.8%
Market P/E	7.2x
FI Participation	4.8%

Summary Market Data

	Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius					
SEMDEX	2,346.19	-0.3%	-1.5%	-4.4%	
SEM-ASI	2,088.43	-0.2%	-1.4%	-4.2%	
SEM-VWAP	2,091.77	-0.2%	-1.5%	-4.0%	
SEM10	438.49	-0.3%	-1.5%	-5.7%	
DEMEX	221.77	0.35%	-1.3%	0.6%	
Global Indices					
Japan: Nikkei 225	54,720.66	3.9%	8.7%	4.4%	
US: S&P 500	6,917.81	-0.8%	0.9%	1.0%	
UK: FTSE 100	10,314.59	-0.3%	3.7%	6.3%	
Europe: Euro Stoxx 50	5,995.35	-0.2%	2.5%	5.6%	
Emerging Market Indices					
Brazil: IBOVESPA	185,674.4	1.6%	15.7%	23.4%	
Russia: MICEX	2,786.15	0.1%	0.7%	8.4%	
India: SENSEX	83,739.13	2.5%	-2.4%	-0.3%	
China: Shanghai Comp	4,067.74	1.3%	2.5%	2.3%	
South Africa: JSE All Share	120,516.30	1.4%	3.8%	10.5%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	67.33	1.6%	-11.4%	USDMUR	↓	46.32	-0.1%	-2.4%
Gold	↑	4,946.76	6.1%	75.7%	EURMUR	↑	55.06	0.0%	11.9%
Platinum	↑	2,217.63	4.0%	129.2%	GBPMUR	↑	63.81	0.0%	7.81%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	432.00	432.01	6.16	0.0 m	1.9 m	-0.2%	-0.7%	-8.0%
IBLL	↓	28.60	28.67	16.92	-	-	-0.5%	-2.9%	-5.1%
SBMH	➔	6.66	6.66	3.96	-	1.6 m	-	2.5%	3.1%
EMTEL	➔	22.15	22.10	36.31	-	-	-	-6.5%	-2.6%
ERL	↓	20.80	20.81	-	-	-	-0.7%	-4.8%	-5.9%
CIEL	↓	8.50	8.50	6.64	-	-	-0.2%	-1.8%	-3.4%
CIM	↓	16.00	16.00	8.99	-	-	-1.5%	-4.1%	0.6%
ASCENCIA	➔	18.25	18.25	7.60	-	-	-	-2.7%	-3.9%
VIVO	↑	445.00	444.13	25.26	-	-	0.4%	0.5%	-3.3%
AFREXIM	↓	2.78	2.79	2.68	-	-	-0.4%	-0.4%	-0.4%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.29	1.21	3.58	-	0.0 m	6.6%	1.6%	-
MIWA	➔	0.11	0.11	10.00	-	-	-	-21.4%	-8.3%
EUDCOS	↑	14.60	14.60	10.66	-	-	0.7%	-4.6%	1.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
22-Jan-26	LUX	Official	Dividend	Interim	1.25	05-Feb-26	09-Mar-26
16-Dec-25	EMTEL	Official	Dividend	Special	0.88	07-Jan-26	27-Jan-26
12-Dec-25	CFSL	Official	Dividend	Final	0.57	30-Dec-25	20-Jan-26
12-Dec-25	OMNICANE	Official	Dividend	Final	1.10	10-Mar-26	27-Mar-26
5-Dec-25	ASL	Official	Dividend	Final	2.00	13-Jan-26	30-Jan-26
14-Nov-25	ALTEO	Official	Dividend	Interim	0.25	01-Dec-25	15-Dec-25

Latest Announcements

Date	Company	Details
26-Dec-25	CMSP (2)	A public offer for subscription and listing of up to an additional 8,520 secured credit-linked notes of nominal amount of EUR 1,000 each at an Issue Price per Note of EUR 1,003.52 inclusive of Accrued Interest on the Official Market of the Stock Exchange of Mauritius Ltd has been approved by the Listing Executive Committee of the SEM.
19-Dec-25	MCBG	As a result of scrip dividend, Group Employee Share Option Scheme and conversion of preference shares into ordinary shares, a total of 2,346,147 new Ordinary Shares have been issued on 19 December 2025 by the Company for listing on the SEM, and shall be available for trading on 22 December 2025. The number of Ordinary Shares in issue now stands at 263,929,938.

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