Stock Market Update

August 18, 2026

ALTEO softens in low-volume session

Semdex	2,268.12	Sem-10	428.08	Demex	224.97

The **SEMDEX** falls to 2,268.12 (-0.2%). Market value traded (MVT) amounts to Rs37m.

ALTEO declines by -3.1% to close the session at Rs10.95 (-3.1%). Value traded for the day remains modest at only Rs0.1m. Its market capitalization currently stands at Rs3.5bn, with a dividend yield of 6.9%.

Finance: MCBG inches lower to Rs441.00 (-0.1%), **MUA** advances to Rs57.00 (+1.8%), **SBMH** closes lower at Rs6.04 (-1.0%).

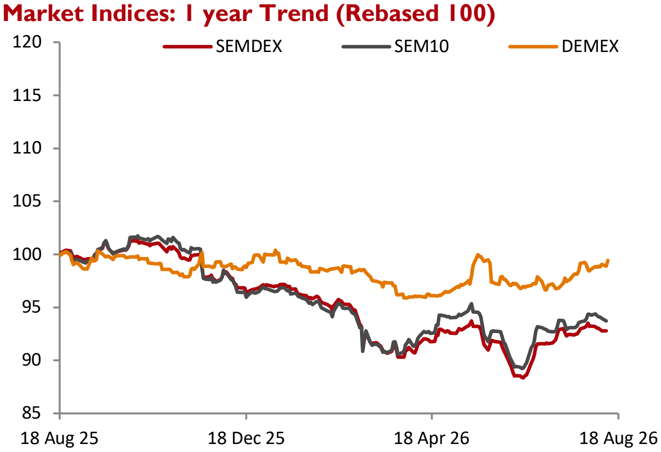
Commerce: IBL falls to Rs21.75 (-1.1%).

Investments: CIEL Rs7.80 (-0.3%), **ALMARYS** Rs3.75 (-1.3%), **NIT** Rs9.10 (+0.2%), **PAD** Rs21.50 (+2.4%), **UDTL** Rs89.50 (-0.6%).

Leisure & Hotels: LOTO inches lower to Rs5.40 (-0.4%), **SUN** closes lower to Rs47.90 (-0.2%).

OMNICANE advances to Rs18.30 (+0.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
PAD	2.4%	ALTEO	-3.1%
MUA	1.8%	ENL	-1.3%
OMNICANE	0.5%	IBLL	-1.1%
EATS	0.3%	SBMH	-1.0%
NIT	0.2%	UTDL	-0.6%
Most Active (Value)		**Key Market Statistics**	
MCBG	16.0 m	Market Cap (Rs)	302.0 bn
MCBG-FLN7Y	4.9 m	Market Cap (USD)	6.4 bn
CIEL	3.9 m	Market Div Yield	5.6%
ERL	2.7 m	Market P/E	7.1x
SBMH	2.6 m	FI Participation	25.7%

Summary Market Data

	Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius					
SEMDEX	2,268.12	-0.2%	0.1%	-0.8%	
SEM-ASI	2,022.12	-0.1%	-1.2%	-2.2%	
SEM-VWAP	2,027.65	-0.1%	-1.1%	-1.9%	
SEM10	428.08	-0.2%	-0.1%	-1.6%	
DEMEX	224.97	0.62%	2.6%	0.1%	
Global Indices					
Japan: Nikkei 225	69,220.25	0.7%	1.0%	10.3%	
US: S&P 500	7,745.06	-0.5%	3.9%	4.5%	
UK: FTSE 100	10,720.30	-0.3%	1.1%	5.1%	
Europe: Euro Stoxx 50	6,530.45	-0.1%	4.8%	12.1%	
Emerging Market Indices					
Brazil: IBOVESPA	166,783.6	-0.1%	-4.0%	-5.9%	
Russia: MICEX	2,093.22	-2.0%	6.9%	-22.2%	
India: SENSEX	77,728.16	-0.4%	-0.5%	3.3%	
China: Shanghai Comp	3,982.65	1.4%	5.8%	-3.7%	
South Africa: JSE All Share	114,672.90	0.5%	4.7%	-3.2%	

Commodities		Closing	1D Δ	12M Δ
Oil (Brent)	↑	90.87	2.7%	38.0%
Gold	↑	4,415.99	0.9%	32.4%
Platinum	↑	1,773.40	1.4%	32.2%

Currencies		Closing	1D Δ	12M Δ
USDMUR	↑	47.72	0.2%	4.1%
EURMUR	↑	55.21	0.1%	2.4%
GBPMUR	↑	64.57	0.0%	3.26%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	1D Δ	1M Δ	3M Δ
SEM-10									
MCBG	↓	441.00	441.01	6.29	-	-	-0.1%	2.0%	3.4%
SBMH	↓	6.04	6.04	7.27	-	-	-1.0%	-2.9%	-11.4%
IBLL	↓	21.75	21.85	12.87	-	-	-1.1%	-8.2%	-16.2%
CIEL	↓	7.80	3.76	4.93	-	-	-0.3%	-0.3%	-1.3%
VIVO	→	447.75	447.75	24.79	-	-	-	-0.1%	-0.1%
CIM	→	14.90	14.90	8.37	-	-	-	-0.7%	-6.3%
ERL	→	19.10	16.00	-	-	-	-	-1.8%	-4.0%
ASCENCIA	→	17.95	58.00	11.87	-	-	-	-6.5%	-2.4%
EMTEL	→	22.55	22.53	9.02	-	-	-	0.7%	2.5%
AFREXIM	→	3.25	3.25	2.70	-	-	-	3.2%	4.8%
DEM Most Active (3-month average)									
EUDCOS	↑	15.35	14.46	11.20	-	-	7.0%	-1.0%	2.3%
VELG	↑	14.60	14.60	6.38	-	-	0.7%	2.5%	-2.7%
ATTITUDE	→	10.10	10.10	16.83	-	-	-	-	1.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Jul-26	AFREXIM	Official	Dividend	Final	USD 0.336	13-Aug-26	28-Aug-26
29-Jun-26	CIEL	Official	Dividend	Final	0.35	14-Jul-26	30-Jul-26
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26

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