

MCBG hits one-month high

Semdex	↑	2,278.48	Sem-10	↑	433.68	Demex	↑	216.02
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The **SEMDEX** closes at 2,278.48 (+0.3%). Market Value Traded (MVT) amounts to Rs37.9m.

MCBG maintains the uptrend, extending its winning streak for the sixth straight session. The stock adds +0.6% to close at a one-month high of Rs430.00. Value traded for the day amounts to Rs28m, accounting for nearly 74% of total market turnover.

Commerce: IBL inches lower to Rs27.00 (-0.4%).

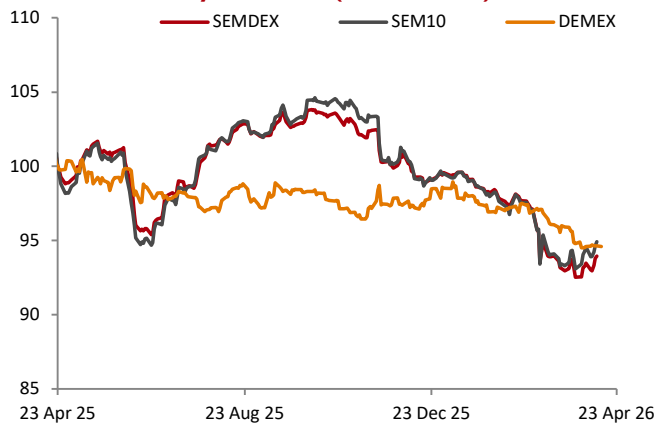
ICT: EMTEL rises to Rs22.15 (+3.0%).

Investments: CIEL Rs8.00 (-0.3%), **POLICY** Rs3.35 (+1.5%), **UTDL** Rs92.75 (+1.9%).

Leisure & Hotels: LOTO inches up to Rs4.43 (+0.7%), **LUX** falls to Rs45.00 (-1.1%).

AFREXIMBANK adds +1.7% to close at USD 3.05 on 150 units.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
EMTEL	3.0%	GRIT (USD)	-12.5%
UTDL	1.9%	NEWGOLD	-1.2%
AFREXIM	1.7%	LUX	-1.1%
POLICY	1.5%	IBLL	-0.4%
LOTTO	0.7%	CIEL	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	28.0 m	Market Cap (Rs)	299.9 bn
CIEL	3.4 m	Market Cap (USD)	6.4 bn
SBMH	1.5 m	Market Div Yield	5.6%
NMH.O	1.5 m	Market P/E	7.2x
ASCENCIA	1.1 m	FI Participation	0.4%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,278.48	0.6%	2.3%	-3.4%	
SEM-ASI	↑	2,050.89	0.6%	2.1%	-2.3%	
SEM-VWAP	↑	2,054.19	0.9%	2.2%	-2.2%	
SEM10	↑	433.68	1.0%	3.6%	-1.7%	
DEMEX	↑	216.02	0.04%	-1.2%	-2.8%	
Global Indices						
Japan: Nikkei 225	↑	59,585.86	0.4%	11.6%	11.0%	
US: S&P 500	↑	7,137.90	1.0%	9.7%	3.2%	
UK: FTSE 100	↓	10,476.46	-0.2%	5.6%	3.2%	
Europe: Euro Stoxx 50	↓	5,906.22	-0.4%	7.4%	-0.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	192,889.0	-1.7%	9.5%	9.9%	
Russia: MICEX	↑	2,761.64	0.1%	-3.6%	-0.2%	
India: SENSEX	↓	78,516.49	-1.0%	5.3%	-4.6%	
China: Shanghai Comp	↑	4,106.26	0.5%	3.8%	-0.4%	
South Africa: JSE All Share	↓	118,068.30	-0.3%	7.3%	-2.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	101.91	3.5%	51.1%	USDMUR	↑	47.19	0.4%	3.6%
Gold	↑	4,739.90	0.4%	40.2%	EURMUR	↑	55.50	0.1%	6.6%
Platinum	↑	2,079.47	1.9%	116.6%	GBPMUR	↑	64.01	0.3%	5.14%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	430.00	428.95	6.13	7.8 m	19.9 m	1.5%	4.9%	-0.7%
SBMH	→	6.52	6.52	7.27	-	-	-	-0.6%	-2.4%
IBLL	→	27.00	27.01	15.98	0.1 m	-	-	1.7%	-6.9%
CIEL	↓	8.00	8.00	6.25	-	-	-0.2%	-1.0%	-6.1%
VIVO	→	447.00	447.00	24.75	-	-	-	-0.2%	0.8%
CIM	→	15.80	15.80	8.88	-	-	-	-0.9%	-2.8%
ERL	↓	19.25	19.25	-	-	-	-0.3%	-5.6%	-12.3%
PBL	→	588.00	588.00	12.03	-	-	-	-	-5.0%
EMTEL	↑	22.15	22.00	8.86	-	-	4.0%	6.5%	0.2%
AFREXIM	→	3.05	3.05	2.54	-	-	-	7.1%	7.5%
DEM Most Active (3-month average)									
LAVASTONE	→	1.24	1.24	3.44	-	-	-	0.8%	-
GAZ IND	→	50.00	50.00	30.67	-	-	-	-2.0%	6.2%
ATTITUDE	→	10.00	10.00	16.67	-	-	-	1.0%	-7.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26
31-Mar-26	SWAN LIFE	Official	Dividend	Final	75.90	16-Apr-26	15-May-26
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26

Latest Announcements

Date	Company	Details
15-Apr-26	MCFI	MCFI announced its intention to dispose of a non-core asset.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu