

MCBG edges higher for third session

Semdex	↑	2,249.98	Sem-10	↑	426.15	Demex	→	215.96
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The **SEMDEX** closes flat at 2,249.98 (+0.01%). Market Value Traded (MVT) remains modest at Rs21.2m.

MCBG extends its gains for the third consecutive session to close at Rs418.00 (+0.1%). Its value traded for the day amounts to Rs14.5m, representing 68.2% of total market turnover. The stock has recovered by 4.5% from its year-to-date low of Rs400.00.

Finance: CIM falls to Rs15.80 (-0.3%).

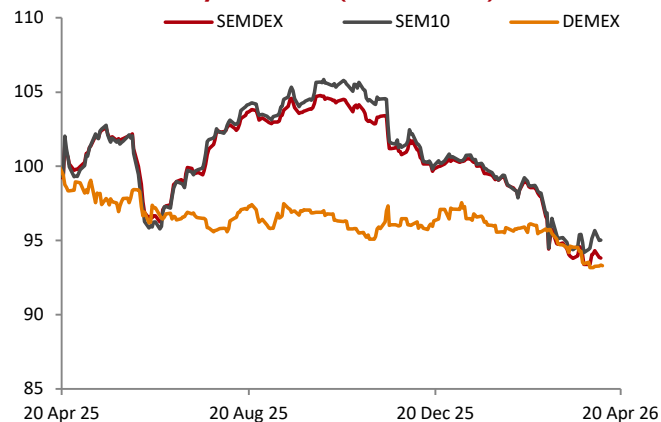
Commerce & Industry: IBL rises to Rs26.65 (+0.4%), **MOROIL** falls to Rs14.80 (-0.7%), **UBP** advances to Rs46.00 (+0.1%).

Investments: ALTEO Rs11.25 (-0.4%), **FINCORP** Rs15.00 (-3.2%), **MEDINE** Rs54.00 (-0.9%), **NIT** Rs9.30 (-0.4%), **POLICY** Rs3.26 (-0.3%).

Leisure & Hotels: LOTO closes lower at Rs4.40 (-0.5%), **NMH** advances to Rs13.40 (+0.8%).

Property: BLL moves up to Rs0.72 (+1.4%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	1.4%	ADBF	-3.9%
NMH.O	0.8%	FINCORP	-3.2%
IBLL	0.4%	MEDINE	-0.9%
UBP	0.1%	MOROIL	-0.7%
SBM BD A2	0.1%	LOTTO	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	14.5 m	Market Cap (Rs)	296.1 bn
CIM	1.3 m	Market Cap (USD)	6.4 bn
SBM BD A2	1.0 m	Market Div Yield	5.7%
FINCORP	0.9 m	Market P/E	7.1x
IBLL	0.6 m	FI Participation	0.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,249.98	0.0%	1.2%	-4.9%	
SEM-ASI	↑	2,027.63	0.1%	1.1%	-3.9%	
SEM-VWAP	↑	2,031.96	0.1%	1.1%	-3.7%	
SEM10	↑	426.15	0.1%	2.1%	-3.8%	
DEMEX	→	215.96	-	-1.3%	-3.3%	
Global Indices						
Japan: Nikkei 225	↓	58,475.90	-1.8%	8.9%	8.4%	
US: S&P 500	↑	7,126.06	1.2%	6.1%	2.7%	
UK: FTSE 100	↑	10,667.63	0.7%	2.5%	4.2%	
Europe: Euro Stoxx 50	↑	6,057.71	2.1%	5.0%	0.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	195,733.5	-0.6%	8.5%	18.8%	
Russia: MICEX	↓	2,723.94	-0.6%	-4.5%	-0.4%	
India: SENSEX	↑	78,493.54	0.5%	3.2%	-6.1%	
China: Shanghai Comp	↓	4,051.43	-0.1%	0.0%	-1.2%	
South Africa: JSE All Share	↑	121,249.40	2.1%	3.4%	0.9%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	90.38	-9.1%	33.0%	USDMUR	↑	46.86	0.3%	3.0%
Gold	↑	4,830.34	0.8%	45.2%	EURMUR	↑	55.38	0.1%	6.5%
Platinum	↑	2,113.19	1.0%	117.2%	GBPMUR	↑	63.62	0.1%	4.88%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	418.00	417.75	5.96	11.1 m	-	0.1%	4.0%	-3.9%
IBLL	↑	26.65	26.62	15.77	-	-	0.4%	0.4%	-8.3%
SBMH	⇒	6.50	6.50	3.98	-	-	-	-	-2.4%
EMTEL	⇒	21.30	21.30	8.52	-	-	-	1.4%	-3.6%
ERL	⇒	19.50	19.50	-	-	0.0 m	-	-2.5%	-11.4%
CIEL	⇒	8.02	8.02	6.27	-	-	-	-1.0%	-5.9%
CIM	↓	15.80	15.80	8.88	-	-	-0.3%	-0.9%	-2.5%
PBL	⇒	588.00	588.00	12.03	0.1 m	-	-	-0.2%	-5.0%
VIVO	⇒	446.00	446.00	24.70	-	-	-	-0.2%	0.6%
AFREXIM	⇒	3.00	3.00	2.49	-	-	-	7.1%	7.5%
DEM Most Active (3-month average)									
GAZ IND	⇒	50.00	50.00	30.67	-	-	-	-2.0%	6.2%
ATTITUDE	⇒	10.00	10.00	16.67	-	-	-	1.0%	-7.4%
MIWA	⇒	0.10	0.10	9.09	-	-	-	-9.1%	-16.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26
31-Mar-26	SWAN LIFE	Official	Dividend	Final	75.90	16-Apr-26	15-May-26
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26

Latest Announcements

Date	Company	Details
15-Apr-26	MCFI	MCFI announced its intention to dispose of a non-core asset.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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