

MCBG posts marginal gains

Semdex	↓	2,254.41	Sem-10	↑	426.69	Demex	↑	216.38
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The **SEMDEX** closes nearly unchanged at 2,254.41 (-0.01%). Market Value Traded (MVT) amounts to Rs46.0m.

MCBG edges up by +0.1% to Rs417.50 (+0.1%), with value traded of Rs24.4m, representing 53.1% of total market turnover. At current price level, its market capitalization amounts to Rs110.2bn. The stock has traded as low as Rs400.00 year-to-date.

Finance: ABCH moves up to Rs16.05 (+0.3%), **CIM** retreats to Rs15.85 (-0.3%), **SBMH** rises to Rs6.52 (+0.9%), **SWAN General** trades ex-dividend at Rs398.50 (-0.2%).

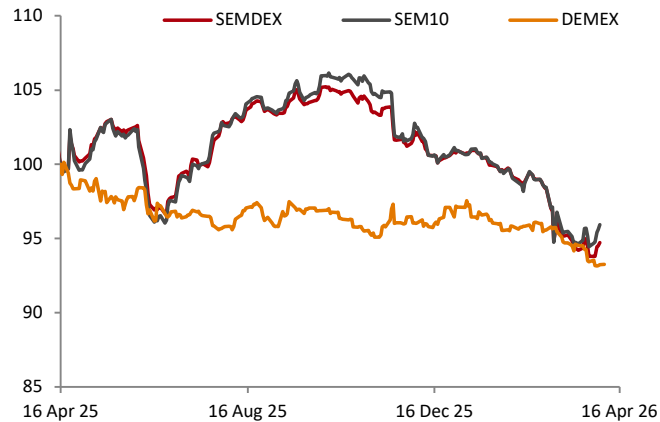
Commerce & Industry: IBL declines to Rs26.55 (-0.2%), **GAMMA** falls to Rs30.85 (-4.6%), **UBP** advances to Rs46.00 (+1.1%).

Investments: ALTEO Rs11.40 (-0.9%), **ERL** Rs19.55 (-0.3%), **FINCORP** Rs15.25 (-1.6%), **MDIT** Rs1.91 (-2.1%), **NIT** Rs10.00 (+5.3%), **TERRA** Rs18.50 (-0.3%).

Leisure & Hotels: NMH Pref inches up to Rs10.15 (+0.5%), **SUN** rises to Rs41.95 (+0.8%).

OMNICANE falls to Rs18.15 (-4.0%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NIT	5.3%	GAMMA	-4.6%
ADBF	3.2%	OMNICANE	-4.0%
NEWGOLD	3.1%	MDIT	-2.1%
UBP	1.1%	FINCORP	-1.6%
SBMH	0.9%	ALTEO	-0.9%
Most Active (Value)		Key Market Statistics	
MCBG	24.4 m	Market Cap (Rs)	296.7 bn
CIEL	7.2 m	Market Cap (USD)	6.4 bn
ABCB.D0163	3.0 m	Market Div Yield	5.7%
ALTEO	2.2 m	Market P/E	7.1x
NMH.O	2.1 m	FI Participation	-

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,254.41	-0.0%	0.7%	-4.9%	
SEM-ASI	↓	2,029.36	-0.0%	0.7%	-3.9%	
SEM-VWAP	↓	2,034.68	-0.0%	0.5%	-3.7%	
SEM10	↑	426.69	0.1%	1.7%	-3.7%	
DEMEX	↑	216.38	0.05%	-1.1%	-3.2%	
Global Indices						
Japan: Nikkei 225	↑	58,134.24	0.4%	8.0%	7.5%	
US: S&P 500	↑	7,022.95	0.8%	5.9%	1.1%	
UK: FTSE 100	↓	10,559.58	-0.5%	2.9%	3.1%	
Europe: Euro Stoxx 50	↓	5,940.34	-0.7%	3.9%	-1.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	197,737.6	-0.5%	11.3%	19.4%	
Russia: MICEX	↑	2,740.45	0.5%	-4.6%	1.4%	
India: SENSEX	↑	78,111.24	1.6%	4.8%	-6.3%	
China: Shanghai Comp	↑	4,027.21	0.0%	-1.7%	-2.1%	
South Africa: JSE All Share	↓	119,353.20	-0.4%	-0.2%	-1.3%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	94.93	0.1%	46.8%	USDMUR	↓	46.66	-0.1%	2.2%
Gold	↓	4,791.04	-1.0%	48.3%	EURMUR	↓	55.33	-0.0%	6.5%
Platinum	↑	2,113.75	0.3%	119.6%	GBPMUR	↓	63.66	-0.1%	4.69%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	417.50	417.46	5.95	-	-	0.1%	4.0%	-3.9%
IBLL	↓	26.55	26.59	15.71	-	-	-0.2%	0.2%	-8.6%
SBMH	↑	6.52	6.52	4.00	-	-	0.9%	0.9%	-2.4%
EMTEL	→	22.20	22.20	8.88	-	-	-	5.7%	0.5%
ERL	↓	19.55	19.60	-	-	-	-0.3%	-2.3%	-13.1%
CIEL	→	8.02	8.01	6.27	-	-	-	-2.2%	-5.9%
CIM	↓	15.85	15.85	8.90	-	-	-0.3%	-0.6%	-1.2%
PBL	→	588.00	588.00	12.03	-	-	-	-0.3%	-5.0%
VIVO	→	446.00	446.00	24.70	-	-	-	-0.2%	0.6%
AFREXIM	→	3.00	3.00	2.49	-	-	-	7.1%	7.5%
DEM Most Active (3-month average)									
SEMARIS	→	0.65	0.65	0.00	-	-	-	-1.5%	-13.3%
EUDCOS	→	14.30	14.30	10.44	-	-	-	0.7%	-1.4%
LAVASTONE	→	1.22	1.22	3.39	-	-	-	-2.4%	-2.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26
31-Mar-26	SWAN LIFE	Official	Dividend	Final	75.90	16-Apr-26	15-May-26
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26

Latest Announcements

Date	Company	Details
15-Apr-26	MCFI	MCFI announced its intention to dispose of a non-core asset.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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