

### Quiet session for local equities

Semdex	↓	2,254.57	Sem-10	↓	426.29	Demex	↑	216.27
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The **SEMDEX** falls to 2,254.57 (-0.1%). Market Value Traded (MVT) for the day remains modest at Rs25.9m. Foreigners are net buyers with foreign purchases of Rs7.2m and foreign sales of Rs6.5m.

**Finance: SBMH** inches up to Rs6.46 (+0.3%).

**Commerce & Industry: IBL** advances to Rs26.60 (+0.2%), **MOROIL** falls to Rs14.90 (-0.7%), **UBP** adds +1.1% to close at Rs45.50.

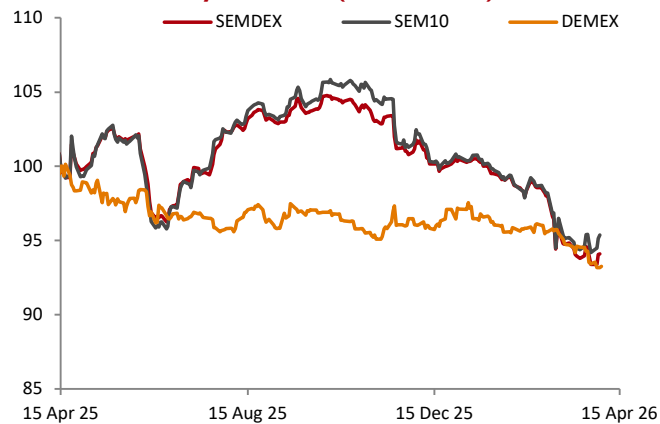
**ICT: EMTEL** inches up to Rs22.20 (+0.9%).

**Investments: ALMARYS** Rs5.78 (+0.4%), **ERL** Rs19.60 (-2.0%), **MEDINE** Rs54.75 (+0.5%), **NIT** Rs9.50 (-6.9%), **PAD** Rs22.00 (+0.9%), **POLICY** Rs3.36 (-4.6%).

**Leisure & Hotels: NMH** rises to Rs13.25 (+0.4%).

**GRIT (USD)** drops to USD 0.08 (-11.1%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
UBP	1.1%	GRIT (USD)	-11.1%
PAD	0.9%	NIT	-6.9%
EMTEL	0.9%	POLICY	-4.5%
EATS	0.7%	ASCENCIA	-2.7%
MEDINE	0.5%	ERL	-2.0%
Most Active (Value)		Key Market Statistics	
MCBG	9.0 m	Market Cap (Rs)	296.7 bn
EATS	6.5 m	Market Cap (USD)	6.4 bn
CIM.D1124	4.9 m	Market Div Yield	5.1%
NMH.O	0.9 m	Market P/E	7.4x
UBP	0.8 m	FI Participation	26.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,254.57	-0.1%	0.3%	-5.2%	
SEM-ASI	↓	2,029.86	-0.1%	0.4%	-4.0%	
SEM-VWAP	↑	2,034.95	0.0%	0.4%	-3.8%	
SEM10	↓	426.29	-0.0%	1.2%	-4.1%	
DEMEX	↑	216.27	0.27%	-1.3%	-3.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	57,877.39	2.4%	7.5%	6.5%	
US: S&P 500	↑	6,967.38	1.2%	5.1%	0.6%	
UK: FTSE 100	↑	10,609.06	0.2%	3.4%	4.2%	
Europe: Euro Stoxx 50	↑	5,984.51	1.3%	4.7%	-0.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	198,657.3	0.3%	11.8%	20.3%	
Russia: MICEX	↑	2,725.51	0.1%	-5.1%	0.8%	
India: SENSEX	→	76,847.57	-	3.1%	-7.8%	
China: Shanghai Comp	↑	4,026.63	1.0%	-1.7%	-2.4%	
South Africa: JSE All Share	↑	4,026.63	1.0%	-96.6%	-96.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	94.79	-4.6%	46.1%	USDMUR	↓	46.70	-0.1%	2.5%
Gold	↑	4,841.75	2.1%	50.8%	EURMUR	↑	55.34	0.1%	6.5%
Platinum	↑	2,106.90	1.6%	121.1%	GBPMUR	↑	63.70	0.3%	5.38%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	417.00	417.19	5.94	7.0 m	-	-	3.0%	-4.2%
IBLL	↑	26.60	26.60	15.74	-	-	0.2%	0.4%	-8.4%
SBMH	↑	6.46	6.46	3.96	-	-	0.3%	-	-3.6%
EMTEL	↑	22.20	22.20	8.88	-	-	0.9%	4.5%	-0.2%
ERL	↓	19.60	19.61	-	-	-	-2.0%	-2.0%	-14.6%
CIEL	⇒	8.02	8.02	6.27	-	-	-	-2.2%	-5.9%
CIM	⇒	15.90	15.90	8.93	-	-	-	-0.6%	-3.0%
PBL	⇒	588.00	588.00	12.03	-	-	-	-0.3%	-4.9%
VIVO	⇒	446.00	446.00	24.70	-	-	-	-0.2%	0.6%
AFREXIM	⇒	3.00	3.00	2.49	0.1 m	-	-	7.5%	7.5%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	⇒	0.65	0.65	0.00	-	-	-	-1.5%	-13.3%
LAVASTONE	⇒	1.22	1.22	3.39	0.0 m	-	-	-2.4%	-2.4%
CHSL	⇒	12.25	12.25	3.36	-	-	-	-5.8%	-14.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26
31-Mar-26	SWAN LIFE	Official	Dividend	Final	75.90	16-Apr-26	15-May-26
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26

#### Latest Announcements

Date	Company	Details
15-Apr-26	MCFI	MCFI announced its intention to dispose of a non-core asset.
13-Apr-26	SUN, RIVEO	Mr. Francois Eynaud has resigned as CEO from both SUN and RIVEO. Following his retirement, Mrs. Joelle Edwards-Tonks has been appointed as CEO of SUN and Mr. Gregory Coquet has been appointed as CEO of RIVEO.

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