

### AFREXIMBANK leads turnover

Semdex	↑	2,256.07	Sem-10	↑	426.62	Demex	↓	215.72
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The **SEMDEX** starts this week in the green territory at 2,256.07 (+0.4%). Market Value Traded (MVT) for the day amounts to Rs94.3m.

**AFREXIMBANK** features as the most actively traded in today's session, with value traded amounting to Rs56.6m, representing nearly 60% of total market turnover. The depository receipt closed slightly lower at USD3.00 (-1.6%).

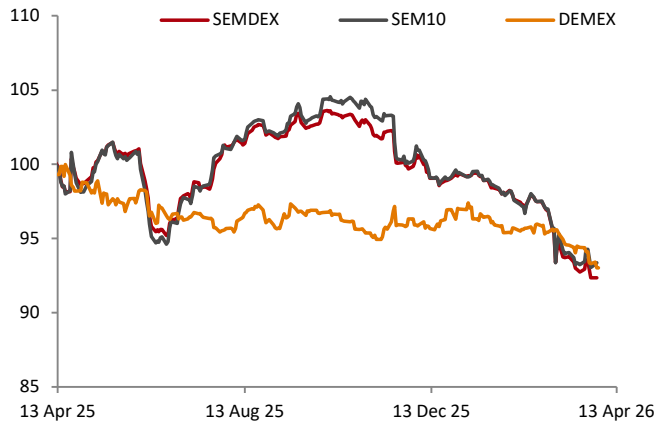
**Finance: MCBG** advances to Rs417.75 (+1.1%), **SBMH** inches lower to Rs6.44 (-0.3%).

**Industry: UBP** closes lower at Rs45.00 (-0.6%).

**Investments: ALTEO** Rs11.00 (+0.5%), **ALMARYS** Rs5.76 (+0.7%), **FINCORP** Rs15.70 (+0.3%), **NIT** Rs10.20 (+7.4%), **PAD** Rs21.75 (-0.2%), **POLICY** Rs3.50 (+4.8%).

**Leisure & Hotels: ASL** declines to Rs54.25 (-8.4%) on 1.5k units, **RIVEO** retreats to Rs22.15 (-0.2%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NEWGOLD	15.5%	ASL	-8.4%
NIT	7.4%	AFREXIM	-1.6%
POLICY	4.8%	UBP	-0.6%
IBLL.D0146	1.1%	SBMH	-0.3%
MCBG	1.1%	PAD	-0.2%
Most Active (Value)		Key Market Statistics	
AFREXIM	56.6 m	Market Cap (Rs)	296.9 bn
MCBG	25.0 m	Market Cap (US\$)	6.4 bn
IBLL.D0146	4.0 m	Market Div Yield	5.0%
SBMH	3.0 m	Market P/E	7.4x
IBLL.D0145	1.8 m	FI Participation	-

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,256.07	0.4%	0.4%	-5.2%	
SEM-ASI	↑	2,034.59	0.3%	0.6%	-4.2%	
SEM-VWAP	↑	2,035.56	0.2%	0.5%	-4.1%	
SEM10	↑	426.62	0.4%	1.3%	-4.1%	
DEMEX	↓	215.72	-0.06%	-1.5%	-3.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	56,924.11	1.8%	4.9%	9.6%	
US: S&P 500	↓	6,816.89	-0.1%	0.5%	-2.1%	
UK: FTSE 100	↓	10,600.53	-0.0%	1.8%	4.7%	
Europe: Euro Stoxx 50	↑	5,926.11	0.5%	1.5%	-1.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	197,323.9	1.1%	7.6%	20.8%	
Russia: MICEX	↓	2,725.39	-0.3%	-4.5%	0.0%	
India: SENSEX	↑	77,550.25	1.2%	-0.8%	-7.2%	
China: Shanghai Comp	↑	3,986.23	0.5%	-3.3%	-3.3%	
South Africa: JSE All Share	↑	119,025.10	0.7%	-0.5%	0.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	95.20	-0.8%	50.3%	USDMUR	↓	47.01	-1.0%	6.0%
Gold	↓	4,749.75	-0.4%	49.5%	EURMUR	↑	55.24	0.3%	9.6%
Platinum	↓	2,048.47	-2.5%	118.9%	GBPMUR	↑	63.37	0.3%	9.32%

Selected stocks										
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ	
<b>SEM-10</b>										
MCBG	↑	417.75	414.84	5.96	-	-	1.1%	1.9%	-4.2%	
IBLL	→	26.55	26.55	15.71	-	-	-	0.2%	-9.1%	
SBMH	↓	6.44	6.45	3.95	-	-	-0.3%	0.9%	-3.6%	
EMTEL	→	22.00	22.00	8.80	-	-	-	0.7%	-2.2%	
ERL	→	19.80	19.84	-	-	-	-	-1.0%	-14.8%	
CIEL	→	8.02	8.02	6.27	-	-	-	-2.7%	-5.6%	
CIM	→	15.90	15.90	8.93	-	-	-	-0.6%	-4.2%	
PBL	→	588.00	18.50	7.71	-	-	-	-0.3%	-4.9%	
VIVO	→	446.00	446.00	24.70	-	-	-	-0.2%	0.6%	
AFREXIM	↓	3.00	3.00	2.49	-	-	-1.6%	7.5%	7.5%	
<b>DEM Most Active (3-month average)</b>										
SEMARIS	↓	0.65	0.64	0.00	-	-	-3.0%	-1.5%	-13.3%	
LAVASTONE	→	1.23	1.23	3.42	-	-	-	-1.6%	-4.7%	
VELG	↓	15.10	15.10	6.59	-	-	-0.7%	-5.3%	-13.2%	

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26
31-Mar-26	GAMMA	Official	Dividend	Final	1.50	15-Apr-26	30-Apr-26
31-Mar-26	SWAN LIFE	Official	Dividend	Final	75.90	16-Apr-26	15-May-26
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26

#### Latest Announcements

Date	Company	Details
2-Apr-26	BLL	With regard to the voluntary acquisition of BLL, the Offer Document has been circulated to shareholders of BLL (registered as at 20 March 2026). In addition, Bloomage is extending the Offer to any person acquiring shares of BLL between the Record Date and the expiry of the offer period, namely 12 May 2026.
31-Mar-26	OMNICANE	OMNICANE has successfully completed the acquisition of 100% of the share capital of SPICE Finance Ltd.

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