

### EMTEL closes flat at Rs21.30

Semdex	↓	2,225.06	Sem-10	↓	420.35	Demex	↑	215.77
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The **SEMDEX** falls to 2,225.06 (-0.5%). Market Value Traded (MVT) for the day amounts to Rs47.8m.

**EMTEL** closes today's session unchanged at Rs21.30. Value traded for the day amounts to Rs7.7m, representing around 16% of total market turnover. The stock is currently trading at a PE of 8.5x, with a market capitalization of Rs9.7bn.

**Finance: MCBG** declines to Rs403.00 (-1.5%), **MCBG Pref** falls to Rs10.90 (-0.9%) on 200 units, **SBMH** closes lower at Rs6.52 (-0.3%).

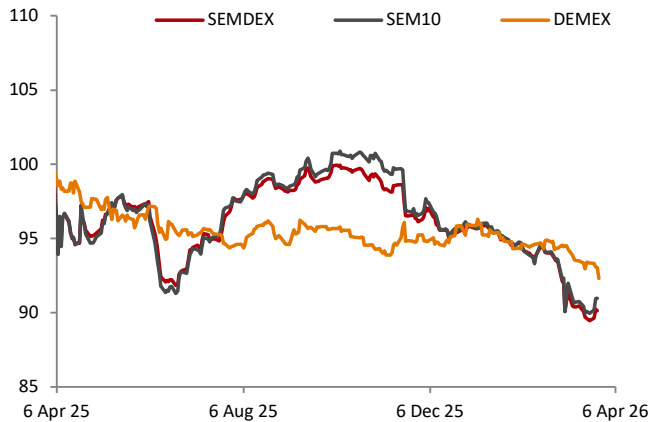
**Industry: GAMMA** inches lower to Rs32.35 (-0.2%), **PIM** drops to Rs40.10 (-16.5%)

**Investments: POLICY** inches up to Rs3.16 (+0.3%).

**Leisure & Hotels: ASL** falls to Rs59.25 (-0.4%), **LOTO** rises to Rs4.17 (+0.2%), **NMH** advances to Rs13.05 (+0.4%), **LUX** gains +3.4% to close at Rs45.50.

**AFREXIMBANK** moves up to USD2.93 (+1.0%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
LUX	3.4%	PIM	-16.5%
AFREXIM	1.0%	MCBG	-1.5%
NMH.O	0.4%	MCBGPREF	-0.9%
POLICY	0.3%	ASL	-0.4%
LOTTO	0.2%	SBMH	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	27.3 m	Market Cap (Rs)	292.8 bn
EMTEL	7.7 m	Market Cap (USD)	6.2 bn
IBLL.D0146	5.1 m	Market Div Yield	5.1%
SBMH	2.8 m	Market P/E	7.4x
MCBG.D0161	2.0 m	FI Participation	0.0%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,225.06	-0.5%	-2.0%	-6.4%	
SEM-ASI	↓	2,013.86	-0.3%	-1.5%	-5.0%	
SEM-VWAP	↓	2,021.95	-0.1%	-1.2%	-4.6%	
SEM10	↓	420.35	-0.7%	-1.5%	-5.3%	
DEMEX	↑	215.77	0.02%	-2.3%	-4.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	53,123.49	1.3%	-5.6%	5.5%	
US: S&P 500	→	6,582.69	-	-3.4%	-4.0%	
UK: FTSE 100	→	10,436.29	-	-0.5%	4.9%	
Europe: Euro Stoxx 50	→	5,692.86	-	-1.4%	-2.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	→	188,052.0	-	2.7%	17.1%	
Russia: MICEX	↓	2,760.70	-0.5%	-2.3%	-0.2%	
India: SENSEX	→	73,319.55	-	-8.6%	-14.5%	
China: Shanghai Comp	↓	3,880.10	-1.0%	-5.9%	-2.2%	
South Africa: JSE All Share	→	116,122.80	-	-3.2%	0.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	→	109.03	-	55.4%	USDMUR	47.49	0.2%	5.3%
Gold	→	4,676.76	-	50.1%	EURMUR	55.01	0.1%	9.5%
Platinum	↓	1,989.41	-0.1%	109.0%	GBPMUR	63.09	0.0%	6.27%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	403.00	405.28	5.74	3.2 m	-	-1.5%	-3.8%	-7.6%
IBLL	→	27.00	27.00	15.98	-	-	-	0.9%	-7.7%
SBMH	↓	6.52	6.52	4.00	-	-	-0.3%	-1.2%	-1.8%
EMTEL	→	21.30	21.30	8.52	0.1 m	-	-	-1.8%	-10.1%
ERL	→	19.85	19.85	-	-	-	-	3.1%	-10.4%
CIEL	→	8.02	8.01	6.27	-	-	-	-3.1%	-7.4%
CIM	→	15.95	15.90	8.96	-	-	-	-0.3%	-0.9%
ASCENCIA	→	18.60	18.60	7.75	-	-	-	3.3%	-
VIVO	→	461.00	460.43	25.53	-	-	-	3.4%	4.3%
AFREXIM	↑	2.93	2.93	2.44	0.0 m	-	1.0%	5.4%	5.0%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	→	9.90	9.90	16.50	-	-	-	-5.7%	-8.8%
VELG	↓	15.20	15.20	6.64	0.1 m	-	-0.3%	-5.0%	-12.6%
LAVASTONE	→	1.21	1.21	9.09	-	-	-	-3.2%	-3.2%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26
9-Feb-26	MEDINE	Official	Dividend	Interim	1.40	27-Feb-26	03-Apr-26
9-Feb-26	NMH Pref	Official	Dividend	Final	0.33	25-Feb-26	02-Apr-26
26-Jan-26	BHI CLASS B	Official	Dividend	Final	EUR 35.29	11-Feb-26	26-Feb-26

#### Latest Announcements

Date	Company	Details
31-Mar-26	MUA	The company has applied and obtained an extension from the SEM to publish the audited financial statement to 31 Dec 25 no later than 08 April 26.
31-Mar-26	OMNICANE	OMNICANE has successfully completed the acquisition of 100% of the share capital of SPICE Finance Ltd.

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