

The SEMDEX closes in the green territory

Semdex	↑	2,230.90	Sem-10	↑	421.88	Demex	↑	215.59
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The **SEMDEX** closes in the green territory at 2,230.90 (+0.1%). Market Value Traded (MVT) for the day amounts to Rs29.0m. Foreign investors are net sellers with foreign sales of Rs17.3m and foreign purchases of Rs13.0m.

Finance: **MUA** falls to Rs55.00 (-3.5%), **SBMH** closes lower at Rs6.50 (-1.2%).

ICT: **EMTEL** inches up to Rs21.25 (+1.2%).

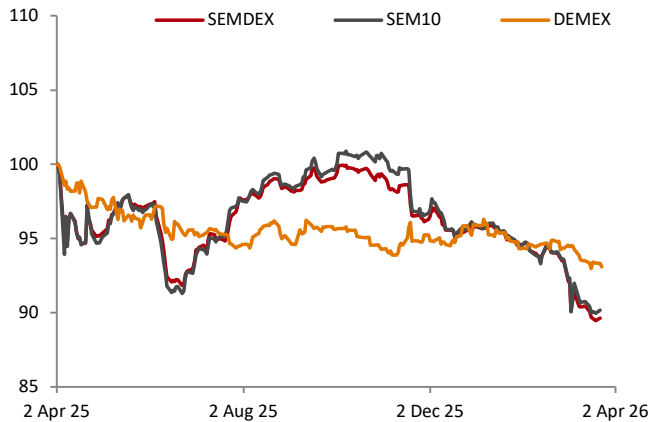
Commerce & Industry: **IBL** edges higher to Rs27.00 (+1.7%), **MCFI** drops to Rs6.90 (-8.0%)

Investments: **CIEL** Rs8.02 (+0.3%), **ALMARYS** Rs5.30 (+0.4%), **ERL** Rs19.90 (-0.5%), **MDIT** Rs1.93 (-1.5%), **POLICY** Rs3.15 (-2.5%).

Leisure & Hotels: **LOTO** inches up to Rs4.16 (+0.2%), **LUX** falls to Rs44.00 (-2.0%).

Property: **ASCENCIA** rises to Rs18.50 (+3.4%), **BLL** advances to Rs0.69 (+6.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	6.2%	MCFI	-8.0%
ASCENCIA	3.4%	MUA	-3.5%
IBLL	1.7%	POLICY	-2.5%
EMTEL	1.2%	LUX	-2.0%
EATS	1.0%	NEWGOLD	-2.0%
Most Active (Value)		Key Market Statistics	
MCBG	19.5 m	Market Cap (Rs)	293.6 bn
SBMH	3.4 m	Market Cap (USD)	6.3 bn
SUN	1.3 m	Market Div Yield	5.1%
ENL	0.7 m	Market P/E	7.4x
ERL	0.6 m	FI Participation	0.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,230.90	0.1%	-2.6%	-6.3%	
SEM-ASI	↑	2,016.97	0.1%	-1.7%	-5.0%	
SEM-VWAP	↑	2,018.84	0.3%	-1.9%	-4.9%	
SEM10	↑	421.88	0.2%	-1.5%	-5.3%	
DEMEX	↑	215.59	0.03%	-2.7%	-4.1%	
Global Indices						
Japan: Nikkei 225	↑	53,739.68	5.2%	-8.7%	6.8%	
US: S&P 500	↑	6,575.32	0.7%	-4.4%	-3.9%	
UK: FTSE 100	↑	10,364.79	1.9%	-5.0%	4.4%	
Europe: Euro Stoxx 50	↑	5,732.71	2.9%	-6.6%	-1.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	187,952.9	0.3%	-0.4%	16.7%	
Russia: MICEX	↓	2,775.24	-0.0%	-0.9%	0.3%	
India: SENSEX	↑	73,134.32	1.6%	-10.0%	-14.2%	
China: Shanghai Comp	↑	3,948.55	1.5%	-5.1%	-0.5%	
South Africa: JSE All Share	↑	116,600.40	2.2%	-9.2%	0.7%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	101.16	-2.7%	35.8%	USDMUR	47.38	0.3%	2.4%
Gold	↑	4,758.57	1.9%	52.8%	EURMUR	54.94	0.1%	9.4%
Platinum	↑	1,965.65	0.6%	98.7%	GBPMUR	63.06	0.3%	4.98%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	407.00	405.25	5.80	12.8 m	16.6 m	-	-2.6%	-6.4%
IBLL	↑	27.00	27.00	15.98	-	-	1.7%	-1.1%	-8.3%
SBMH	↓	6.50	6.50	3.98	-	-	-1.2%	-2.7%	-2.7%
EMTEL	↑	21.25	21.03	8.50	-	-	1.2%	-3.4%	-10.3%
ERL	↓	19.90	19.90	-	-	-	-0.5%	-0.5%	-9.3%
CIEL	↑	8.02	8.02	6.27	-	-	0.2%	-3.4%	-8.0%
CIM	→	15.95	15.95	8.96	-	-	-	-0.3%	-5.9%
ASCENCIA	↑	18.50	18.50	7.71	-	-	3.4%	-0.6%	-4.5%
VIVO	→	460.00	460.00	25.47	-	-	-	3.0%	3.8%
AFREXIM	→	2.90	2.89	2.41	-	-	-	4.7%	3.9%
DEM Most Active (3-month average)									
EUDCOS	→	14.00	14.00	10.22	-	-	-	-3.1%	-8.5%
MIWA	→	0.10	0.10	9.09	-	-	-	-16.7%	-28.6%
SWANLIFE	→	1,500.00	1,506.25	5.75	-	-	-	-3.2%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26
9-Feb-26	MEDINE	Official	Dividend	Interim	1.40	27-Feb-26	03-Apr-26
9-Feb-26	NMH Pref	Official	Dividend	Final	0.33	25-Feb-26	02-Apr-26
26-Jan-26	BHI CLASS B	Official	Dividend	Final	EUR 35.29	11-Feb-26	26-Feb-26

Latest Announcements

Date	Company	Details
31-Mar-26	MUA	The company has applied and obtained an extension from the SEM to publish the audited financial statement to 31 Dec 25 no later than 08 April 26.
31-Mar-26	OMNICANE	OMNICANE has successfully completed the acquisition of 100% of the share capital of SPICE Finance Ltd.

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