

NMH edges up on thin volumes

Semdex	↑	2,229.12	Sem-10	↑	420.96	Demex	↓	215.52
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ICT: EMTEL rises to Rs21.00 (+0.5%).

The **SEMDEX** rises to 2,229.12 (+0.7%). Market Value Traded (MVT) for the day amounts to Rs73.6m. Foreign investors are net sellers with foreign sales of Rs29.0m and foreign purchases of Rs18.4m.

Industry: GAMMA retreats to Rs32.40 (-0.2%), **UBP** falls to Rs45.75 (-0.5%)

NMH recovers slightly by +1.9% to close at Rs13.15, with value traded remaining subdued at Rs28.8k. At the current price, its market capitalization stands at Rs7.2bn, trading within a 52-week range of Rs12.25 – Rs14.25. On the corporate front, the hotel sold Royal Palm Beachcomber Luxury to Beachcomber Hospitality Investments Ltd for a consideration of EUR50.6m.

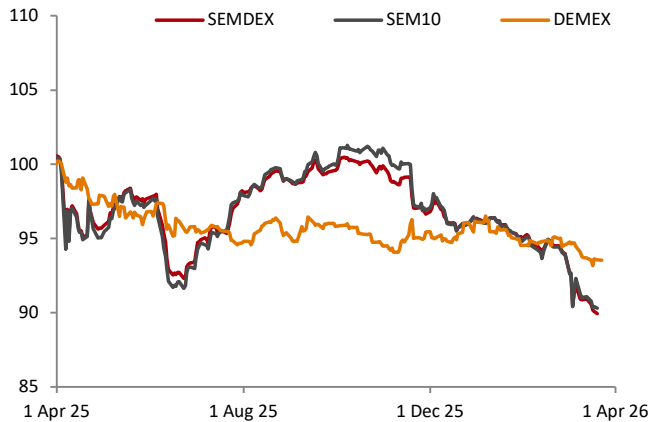
Investments: MEDINE Rs54.00 (+3.9%), **NIT** Rs9.50 (+3.9%), **POLICY** Rs3.23 (+2.5%).

Property: LOTO falls to Rs4.15 (-1.2%), **NMH Pref** edges lower to Rs10.00 (-3.4%), **LUX** advances to Rs44.90 (+2.1%).

OMNICANE moves up to Rs18.90 (+0.8%).

Finance: MCBG gains +1.5% to close at Rs407.00, **SBMH** declines to Rs6.58 (-0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NIT	3.9%	NMH.P	-3.4%
MEDINE	3.8%	LOTTO	-1.2%
NEWGOLD	3.7%	UBP	-0.5%
MCBG.D0162	2.6%	SBMH	-0.3%
POLICY	2.5%	GAMMA	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	29.2 m	Market Cap (Rs)	293.4 bn
CMDC	26.5 m	Market Cap (USD)	6.3 bn
ASCENCIA	4.8 m	Market Div Yield	5.1%
NEWGOLD	4.6 m	Market P/E	7.4x
PBL	2.4 m	FI Participation	0.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,229.12	0.7%	-4.0%	-6.4%	
SEM-ASI	↑	2,014.43	0.5%	-3.0%	-5.1%	
SEM-VWAP	↑	2,012.06	0.1%	-3.4%	-5.3%	
SEM10	↑	420.96	0.7%	-3.1%	-5.5%	
DEMEX	↓	215.52	-0.01%	-2.5%	-4.1%	
Global Indices						
Japan: Nikkei 225	↓	51,063.72	-1.6%	-13.2%	1.4%	
US: S&P 500	↑	6,528.52	2.9%	-5.1%	-4.6%	
UK: FTSE 100	↑	10,176.45	0.5%	-6.7%	2.5%	
Europe: Euro Stoxx 50	↑	5,569.73	0.5%	-9.3%	-3.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	187,461.8	2.7%	-0.7%	16.3%	
Russia: MICEX	↓	2,776.37	-0.9%	-0.8%	0.4%	
India: SENSEX	→	71,947.55	-	-11.5%	-15.6%	
China: Shanghai Comp	↓	3,891.86	-0.8%	-6.5%	-1.9%	
South Africa: JSE All Share	↑	114,067.60	1.5%	-11.2%	-1.5%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	103.97	-3.2%	39.1%	USD MUR	↓	47.23	-0.7%	2.5%
Gold	↑	4,668.06	3.5%	49.4%	EUR MUR	↑	54.89	0.1%	9.4%
Platinum	↑	1,953.65	2.8%	95.8%	GBP MUR	↓	62.87	-0.4%	4.78%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	407.00	402.03	5.80	16.9 m	24.2 m	1.5%	-2.9%	-6.4%
IBLL	→	26.55	26.55	15.71	-	-	-	-2.7%	-9.8%
SBMH	↓	6.58	6.58	4.03	-	-	-0.3%	2.8%	-1.5%
EMTEL	↑	21.00	21.01	8.40	-	-	0.5%	-4.5%	-11.4%
ERL	→	20.00	20.00	-	-	-	-	-2.2%	-8.9%
CIEL	→	8.00	8.00	6.25	-	-	-	-5.9%	-8.3%
CIM	→	15.95	15.95	8.96	-	-	-	-0.3%	-5.9%
ASCENCIA	→	17.90	17.90	7.46	-	-	-	-0.6%	-4.5%
VIVO	→	460.00	460.00	25.47	-	-	-	2.9%	3.8%
AFREXIM	→	2.90	2.89	2.41	-	-	-	5.1%	3.9%
DEM Most Active (3-month average)									
CHSL	→	12.25	12.25	3.36	-	-	-	-10.9%	-14.0%
ATTITUDE	→	9.90	9.90	16.50	-	-	-	-7.9%	-8.8%
VELG	→	15.25	15.25	6.66	-	-	-	-10.3%	-12.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
20-Mar-26	SBMH	Official	Dividend	Final	0.45	03-Jun-26	26-Jun-26
23-Mar-26	VIVO	Official	Dividend	Final	12.05	07-Apr-26	04-May-26
6-Mar-26	LOTO	Official	Dividend	Final	0.22	26-Mar-26	27-Apr-26
9-Feb-26	MEDINE	Official	Dividend	Interim	1.40	27-Feb-26	03-Apr-26
9-Feb-26	NMH Pref	Official	Dividend	Final	0.33	25-Feb-26	02-Apr-26
26-Jan-26	BHI CLASS B	Official	Dividend	Final	EUR 35.29	11-Feb-26	26-Feb-26

Latest Announcements

Date	Company	Details
31-Mar-26	MUA	The company has applied and obtained an extension from the SEM to publish the audited financial statement to 31 Dec 25 no later than 08 April 26.
31-Mar-26	OMNICANE	OMNICANE has successfully completed the acquisition of 100% of the share capital of SPICE Finance Ltd.

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