

### SHEL hits new peak and adds Rs586m to its market capitalisation

Semdex	↓	2,518.72	Sem-10	↓	469.57	Demex	↓	236.59
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The **SEMDEX** inches lower by 2.57 points to close the session at 2,518.72 (-0.1%). Market value traded (MVT) amounts to Rs19.2m for a total volume traded of 0.5m. **Industry: PBL** declines further from its recent peak to close the session at Rs645.00 (-3.2%).

**Foreign Investors (FI)** are net sellers with FI Purchases (FIP) of Rs0.1m against FI Sales (FIS) of Rs9.5m

**Investments: ENL** Rs25.90 (-0.4%), **FINCORP** Rs18.00 (+0.6%), **MDIT** Rs1.93 (+1.6%), **NIT** Rs10.00 (+4.2%), **ROGERS** Rs42.60 (-0.2%), **MDIT** Rs1.93 (+1.6%)

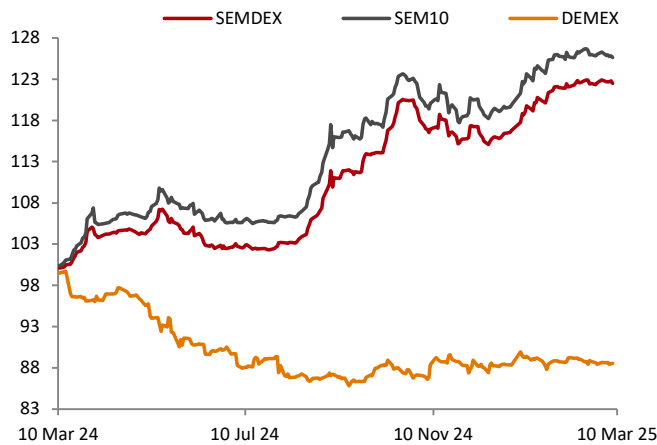
**Sugar: OMNICANE** closes lower at Rs19.15 (-5.4%).

**SHEL** surges +5.3% today to reach a record high of Rs400.00, with Rs200k in value traded. The stock is among the top year-to-date gainers, delivering a 13.0% return. The rise in price adds nearly Rs586m to its market capitalization, which now amounts to Rs11.7bn. Its dividend yield currently stands at 4.03%.

**Finance: CIM** falls further to Rs16.25 (-4.4%), **SBMH** moves up to Rs5.90 (+0.3%), **MUA** inches lower to Rs58.50 (-0.9%).

**Information, Communication & Technology: EMTEL** closes unchanged at Rs20.70.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
VIVO	5.3%	OMNICANE	-5.4%
NIT	4.2%	CIM	-4.4%
MDIT	1.6%	PBL	-3.2%
FINCORP	0.6%	MUA	-0.8%
NEWGOLD	0.3%	ENL	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	10.6 m	Market Cap (Rs)	332.0 bn
MOROIL	2.1 m	Market Cap (USD)	7.4 bn
CMDC	1.5 m	Market Div Yield	4.1%
SBMH	1.0 m	Market P/E	7.0x
NEWGOLD	0.5 m	FI Participation	25.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,518.72	-0.1%	0.1%	5.0%	
SEM-ASI	↓	2,213.98	-0.1%	-0.8%	3.2%	
SEM-VWAP	↓	2,215.46	-0.2%	-0.5%	3.3%	
SEM10	↓	469.57	-0.1%	-0.1%	4.8%	
DEMEX	↓	236.59	-0.0%	-0.7%	0.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	36,887.17	-2.2%	-4.9%	-5.6%	
US: S&P 500	↑	5,770.20	0.6%	-4.2%	-5.3%	
UK: FTSE 100	↓	8,679.88	-0.0%	-0.2%	4.5%	
Europe: Euro Stoxx 50	↓	5,468.41	-0.9%	2.7%	9.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	125,034.6	1.4%	0.3%	-0.7%	
Russia: MICEX	↓	3,166.88	-1.3%	6.8%	24.9%	
India: SENSEX	↓	74,332.58	-0.0%	-4.5%	-9.0%	
China: Shanghai Comp	↓	3,372.55	-0.3%	2.1%	-0.9%	
South Africa: JSE All Share	↑	88,570.16	0.4%	1.3%	1.9%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	70.36	1.3%	-15.2%	USDMUR	45.65	-0.1%	-1.2%
Gold	↓	2,909.10	-0.1%	34.7%	EURMUR	49.72	0.10%	-2.3%
Platinum	↓	969.08	-0.1%	5.2%	GBPMUR	59.23	0.1%	-0.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	470.00	470.07	7.38	0.1 m	8.6 m	-	0.5%	5.6%
IBLL	→	37.00	37.00	7.74	-	0.0 m	-	-4.8%	-6.3%
SBMH	↑	5.90	5.90	3.53	-	0.2 m	0.3%	-0.7%	13.0%
EMTEL	→	20.70	20.70	30.00	-	-	-	-1.0%	-9.6%
PBL	↓	645.00	645.00	9.72	-	-	-3.2%	16.8%	19.2%
CIEL	→	9.88	9.87	5.95	-	0.16 m	-	-1.2%	12.3%
SUN	→	41.20	41.24	3.60	-	-	-	-4.7%	-0.1%
ROGERS	↓	42.60	42.60	4.21	-	-	-0.2%	-5.1%	6.2%
ASCENCIA	→	19.40	19.40	7.95	-	0.0 m	-	1.0%	-2.3%
ENL	↓	25.90	25.91	4.63	0.0 m	-	-0.4%	0.2%	8.1%
<b>DEM Most Active (3-month average)</b>									
VELG	→	15.00	15.00	7.1	-	-	-	-1.0%	1.7%
ATTITUDE	→	10.50	10.50	17.2	0.0 m	-	-	1.9%	-7.5%
EUDCOS	→	15.20	20.99	5.5	-	-	-	-0.3%	-3.5%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-Feb-25	NOVUS	DEM	Dividend	Interim	0.25	5-Mar-25	28-Mar-25
12-Feb-25	MEDINE	Official	Dividend	Interim	1.45	27-Feb-25	1-Apr-25
6-Feb-25	APL	DEM	Dividend	Interim	0.48	21-Feb-25	17-Mar-25
6-Feb-25	NMH Pref	Official	Dividend	Final	0.33	28-Feb-25	3-Apr-25
4-Feb-25	SWAN LIFE	DEM	Dividend	Final	75.90	20-Feb-25	18-Mar-25
4-Feb-25	SWAN GENERAL	Official	Dividend	Final	20.15	20-Feb-25	18-Mar-25

#### Latest Announcements

Date	Company	Details
13-Feb-25	CIM	The Board of Directors of CIM wishes to inform its shareholders, noteholders, and the public in general that it has approved the issuance of notes for a targeted aggregate nominal amount of MUR2bn with a permitted oversubscription of MUR1bn under its existing MUR9bn Medium Term Note Programme. Various series of Notes will be issued by way of private placement with maturities of 3 and 5 years. The Notes will be rated by a rating agency approved by the FSC, and subject to the approval of the Listing Executive Committee, will also be listed on the SEM.
13-Feb-25	SBMH	SBMH hereby informs its shareholders and the public in general that its Board of Directors has approved on 13th Feb 2025, a subordinated debt issuance for MUR3bn with a permitted oversubscription of up to MUR2bn aggregating to MUR5bn, by way of a public offer. Subject to obtaining all regulatory approvals, the Company will seek the listing of the floating rate notes, by way of an offer for subscription, on the Official Market of the SEM such Notes being issued in the form of debentures under the Companies Act 2001. The Notes will be rated, unsecured and subordinated.

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