

### CIEL posts modest gains

Semdex	↑	2,529.84	Sem-10	↑	474.01	Demex	↑	237.19
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The **SEMDEX** inches up by 1.93 points to close at 2,529.84 (+0.1%). Market value traded (MVT) amounts to Rs42.3m for a total volume traded of 2.6m.

**Foreign Investors (FI)** are net sellers with FI Purchases (FIP) of Rs1.3m against FI Sales (FIS) of Rs8.8m.

**CIEL** breaks above the Rs10.00 level to close today's session at Rs10.05 (+0.5%). This marks a marginal improvement from its previous trading price of Rs10.00, a level it has maintained over the past six sessions. Value traded for the day amounts to Rs3.7m and its current market capitalization stands at Rs17.0bn.

**Finance: MCBG** inches lower to Rs474.00 (-0.1%), **MUA** declines to Rs59.50 (-1.2%), **SWAN General** rises to Rs430.00 (+3.6%).

**Information, Communication & Technology: EMTEL** remains flat at Rs21.00.

**Commerce: SHEL** rises further to Rs375.25 (+0.1%).

**Industry: PBL** advances to Rs586.00 (+0.2%), **PIM** gains +1.1% to close at Rs45.00, **UBP** moves up to Rs81.00 (+0.9%).

**Investments: BMH** Rs31.50 (+5.0%), **FINCORP** Rs18.50 (+3.4%), **MDIT** Rs1.92 (-1.0%).

**Leisure & Hotels: LOTO** rises to Rs5.24 (+0.4%), **NMH** falls back to Rs14.00 (-0.7%), **LUX** advances to Rs52.50 (+0.5%), **RIVEO** closes at Rs19.10 (+0.3%).

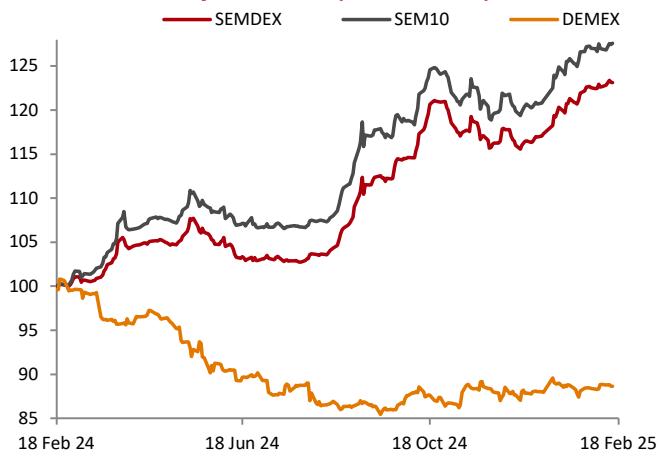
**Property: ASCENCIA** falls to Rs19.15 (-0.3%), **BLL** drops to Rs0.59 (-4.8%).

**SEM X Segment: ZIWETO** drops to USD1.64 (-2.4%).

**GRIT (USD)** closes lower at USD0.12 (-7.7%).

**AFREXIMBANK (USD)** rises further to USD2.88 (+2.9%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BMH	5.0%	GRIT (USD)	-7.7%
SWANGEN	3.6%	BLUELIFE	-4.8%
FINCORP	3.4%	ZIWETO	-2.4%
AFREXIM	2.9%	MUA	-1.2%
PIM	1.1%	MDIT	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	12.7 m	Market Cap (Rs)	333.5 bn
ZIWETO	5.4 m	Market Cap (USD)	7.2 bn
BMH	4.7 m	Market Div Yield	4.0%
CIEL	3.7 m	Market P/E	7.1x
NMH.O	3.4 m	FI Participation	11.9%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,529.84	0.1%	1.8%	4.1%	
SEM-ASI	↑	2,236.36	0.1%	1.2%	2.9%	
SEM-VWAP	↑	2,237.60	0.0%	1.5%	2.9%	
SEM10	↑	474.01	0.0%	1.7%	4.4%	
DEMEX	↑	237.19	0.0%	-0.5%	-0.0%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	39,174.25	0.1%	1.9%	1.4%	
US: S&P 500	→	6,114.63	-	2.0%	4.2%	
UK: FTSE 100	↑	8,768.01	0.4%	3.1%	8.7%	
Europe: Euro Stoxx 50	↑	5,519.83	0.5%	7.2%	13.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	128,552.1	0.3%	5.1%	0.6%	
Russia: MICEX	↑	3,308.41	3.9%	12.3%	20.8%	
India: SENSEX	↑	75,996.86	0.1%	-0.8%	-2.0%	
China: Shanghai Comp	↑	3,355.83	0.3%	3.5%	0.8%	
South Africa: JSE All Share	↓	88,399.57	-0.4%	4.4%	5.4%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	75.22	0.6%	-9.9%	USDMUR	46.94	0.4%	1.8%
Gold	↑	2,896.56	0.5%	43.9%	EURMUR	49.34	0.04%	-1.6%
Platinum	↑	985.32	0.1%	8.3%	GBPMUR	59.42	0.4%	1.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	474.00	474.05	7.44	1.3 m	2.0 m	-0.1%	1.9%	7.3%
IBLL	→	38.55	38.55	8.06	-	0.1 m	-	0.1%	-2.4%
SBMH	→	5.96	5.98	3.56	-	0.3 m	-	-2.6%	24.2%
EMTEL	→	21.00	21.00	30.43	-	-	-	-3.0%	-3.4%
PBL	↑	586.00	586.00	8.83	-	-	0.2%	6.9%	8.5%
CIEL	↑	10.05	10.04	6.05	-	0.19 m	0.5%	7.8%	11.7%
SUN	→	41.95	41.95	3.67	-	-	-	-0.1%	9.0%
ROGERS	→	43.00	43.00	4.25	-	-	-	4.9%	0.1%
ASCENCIA	↓	19.15	19.15	7.85	-	-	-0.3%	-5.2%	-1.3%
ENL	→	27.00	27.00	4.82	-	0.1 m	-	5.9%	9.3%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	→	1.44	1.44	5.8	-	-	-	2.1%	-8.9%
SWANLIFE	→	1,600.00	1600.00	7.0	-	-	-	5.6%	6.7%
MIWA	→	0.21	0.21	8.4	-	-	-	-12.5%	-12.5%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-Feb-25	NMH Pref	Official	Dividend	Final	0.33	27-Feb-25	3-Apr-25
4-Feb-25	SWAN GENERAL	Official	Dividend	Final	20.15	20-Feb-25	18-Mar-25
27-Jan-25	BHI Class A	Official	Dividend	Final	35.29	14-Feb-25	4-Mar-25
27-Jan-25	BHI Class B	Official	Dividend	Final	EUR 35.29	14-Feb-25	4-Mar-25
22-Jan-25	LUX	Official	Dividend	Interim	1.00	7-Feb-25	7-Mar-25
31-Dec-24	UNSE	DEM	Dividend	Final	3.00	17-Jan-25	10-Feb-25

#### Latest Announcements

Date	Company	Details
24-Jan-25	PAD/CAUDAN	Summary of main events related to the restructuring of the two companies: <b>Last trading day of CDL shares:</b> Jan 28th 2025, <b>Suspension of trading in the shares of CDL:</b> Jan 30th 2025, <b>Effective Date of the Scheme:</b> Jan 31st 2025, <b>Close of books for share exchange under the Scheme:</b> Feb 3rd 2025, <b>Allotment of shares in PaD to shareholders of CDL and cancellation of CDL shares:</b> Feb 4th 2025, <b>Crediting of CDS accounts of shareholders of CDL with shares in PaD:</b> Feb 5th 2025, <b>First day for shares of PaD to be traded cum-share split:</b> Feb 5th 2025, <b>Delisting of CDL from the official market of the SEM On or about:</b> Feb 7th 2025, <b>Last day for shares of PaD to be traded cum-share split:</b> Feb 19th 2025, <b>PaD shares to be traded ex-share split (first day of trading of split shares):</b> Feb 20th 2025, <b>Despatch of allotment letters to shareholders of PaD after the share split:</b> Feb 27th 2025 .
13-Jan-25	OMNICANE	Omnicanne has acquired a 10.71% stake in The Union Sugar Estates Company Limited and through this collaboration sees opportunities for joint ventures and strategic partnerships to reinforce its leadership position in the sugar industry.

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