

### CMDC Drives Market Activity

Semdex	↓	2,522.73	Sem-10	↑	472.72	Demex	↑	237.93
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The **SEMDEX** closes nearly unchanged at 2,522.73 (-0.03%). Market value traded (MVT) amounts to Rs30.5m for a total volume traded of 1.0m.

**Foreign Investors (FI)** are net buyers with FI Purchases (FIP) of Rs11.8m against FI Sales (FIS) of Rs2.2m.

**CMDC** drives market activity in today's session, accounting for nearly 47% of market value traded for the day. The current interest rate applicable to the secured credit-linked note stands at 3.7% p.a, payable on 29 Mar 2025. The maturity date of the notes remains 18<sup>th</sup> Dec 2038 with the next put option on 29<sup>th</sup> Mar 2025.

**Finance: MCBG** closes flat at Rs470.00, below its all-time high of Rs472.50. Value traded for the day amounts to Rs5.5m.

**Information, Communication & Technology: EMTEL** closes unchanged at Rs21.00.

**Commerce: INNODIS** falls to Rs27.00 (-2.9%).

**Industry: PBL** rises to Rs585.00 (+1.7%), **PIM** inches up to Rs44.50 (+0.6%).

**Investments: BMH** Rs30.00 (-3.2%), **ENL** Rs27.20 (+0.7%), **FINCORP** Rs17.90 (-4.3%), **PAD** Rs104.00 (-1.9%), **POLICY** Rs4.42 (+0.5%), **TERRA** Rs24.10 (-0.2%).

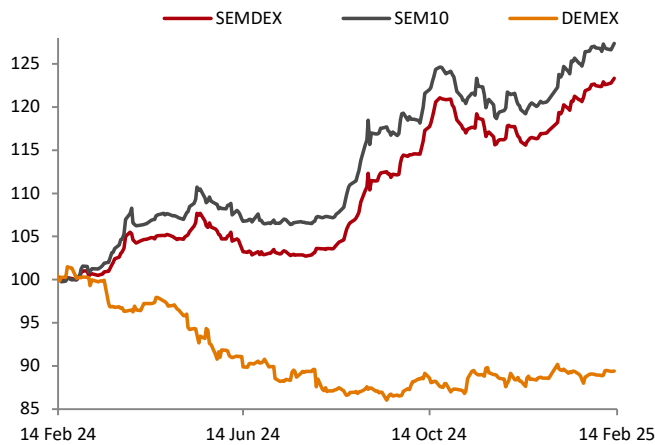
**Leisure & Hotels: ASL** inches lower to Rs75.00 (-0.3%), **LOTO** advances to Rs5.24 (+0.8%), **NMH** declines further to Rs14.00 (-1.1%), **RIVEO** closes lower at Rs19.05 (-0.3%).

**Property: BLL** rises to Rs0.62 (+5.1%).

**SEM X Segment: AFRICA EATS** gains +3.3% to close at USD2.50.

**GRIT (USD)** drops to USD0.13 (-13.3%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	5.1%	GRIT (USD)	-13.3%
EATS.N0000	3.3%	FINCORP	-4.3%
PBL	1.7%	BMH	-3.2%
LOTTO	0.8%	INNODIS	-2.9%
ENL	0.7%	PAD	-1.9%
Most Active (Value)		Key Market Statistics	
CMDC	14.2 m	Market Cap (Rs)	332.5 bn
MCBG	5.5 m	Market Cap (USD)	7.2 bn
EATS.N0000	1.7 m	Market Div Yield	4.1%
SBMH	1.5 m	Market P/E	7.1x
UBP	0.9 m	FI Participation	23.0%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,522.73	-0.0%	2.9%	3.3%	
SEM-ASI	↓	2,228.94	-0.2%	2.0%	2.4%	
SEM-VWAP	↓	2,226.92	-0.2%	1.9%	2.3%	
SEM10	↑	472.72	0.1%	2.9%	3.3%	
DEMEX	↑	237.93	0.0%	-0.1%	0.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	39,461.47	1.3%	0.7%	1.9%	
US: S&P 500	↑	6,115.07	1.0%	4.8%	2.2%	
UK: FTSE 100	↓	8,764.72	-0.5%	6.6%	9.1%	
Europe: Euro Stoxx 50	↑	5,500.50	1.8%	11.0%	16.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	124,850.2	0.4%	4.9%	-2.3%	
Russia: MICEX	↑	3,206.97	6.0%	11.9%	16.0%	
India: SENSEX	↓	76,138.97	-0.0%	-0.3%	-2.0%	
China: Shanghai Comp	↓	3,332.48	-0.4%	5.4%	-3.1%	
South Africa: JSE All Share	↓	87,841.46	-0.1%	7.1%	4.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	75.02	-0.2%	-9.4%	USDMUR	↓	46.77	-0.5%	1.3%
Gold	↑	2,928.21	0.8%	46.9%	EURMUR	↑	49.32	0.14%	-1.2%
Platinum	↑	1,000.38	0.5%	14.3%	GBPMUR	↑	59.20	0.4%	0.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	470.00	469.20	7.38	1.4 m	-	-	0.6%	3.3%
IBLL	⇒	39.00	39.00	8.16	-	-	-	-	-3.0%
SBMH	⇒	5.98	5.98	3.58	-	-	-	2.4%	6.8%
EMTEL	⇒	21.00	21.00	30.43	-	-	-	-3.4%	-4.5%
PBL	↑	585.00	576.67	8.82	0.3 m	0.1 m	1.7%	6.8%	9.8%
CIEL	⇒	10.00	10.00	6.02	-	-	-	7.5%	8.7%
SUN	⇒	42.00	42.00	3.67	-	-	-	1.6%	-19.6%
ROGERS	⇒	43.00	43.07	4.25	0.1 m	-	-	6.2%	1.2%
ASCENCIA	⇒	19.20	19.20	7.87	-	-	-	-5.9%	-1.5%
ENL	↑	27.20	27.39	4.86	-	-	0.7%	11.0%	8.8%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	⇒	10.50	10.51	17.2	-	-	-	-3.2%	-8.7%
EUDCOS	⇒	15.60	15.60	11.6	-	0.2 m	-	2.3%	-2.5%
LAVASTONE	↑	1.44	1.44	5.8	-	-	1.4%	6.7%	-9.4%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-Feb-25	NMH Pref	Official	Dividend	Final	0.33	27-Feb-25	3-Apr-25
4-Feb-25	SWAN GENERAL	Official	Dividend	Final	20.15	20-Feb-25	18-Mar-25
27-Jan-25	BHI Class A	Official	Dividend	Final	35.29	14-Feb-25	4-Mar-25
27-Jan-25	BHI Class B	Official	Dividend	Final	EUR 35.29	14-Feb-25	4-Mar-25
22-Jan-25	LUX	Official	Dividend	Interim	1.00	7-Feb-25	7-Mar-25
31-Dec-24	UNSE	DEM	Dividend	Final	3.00	17-Jan-25	10-Feb-25

#### Latest Announcements

Date	Company	Details
24-Jan-25	PAD/CAUDAN	Summary of main events related to the restructuring of the two companies: <b>Last trading day of CDL shares:</b> Jan 28th 2025, <b>Suspension of trading in the shares of CDL:</b> Jan 30th 2025, <b>Effective Date of the Scheme:</b> Jan 31st 2025, <b>Close of books for share exchange under the Scheme:</b> Feb 3rd 2025, <b>Allotment of shares in PaD to shareholders of CDL and cancellation of CDL shares:</b> Feb 4th 2025, <b>Crediting of CDS accounts of shareholders of CDL with shares in PaD:</b> Feb 5th 2025, <b>First day for shares of PaD to be traded cum-share split:</b> Feb 5th 2025, <b>Delisting of CDL from the official market of the SEM On or about:</b> Feb 7th 2025, <b>Last day for shares of PaD to be traded cum-share split:</b> Feb 19th 2025, <b>PaD shares to be traded ex-share split (first day of trading of split shares):</b> Feb 20th 2025, <b>Despatch of allotment letters to shareholders of PaD after the share split:</b> Feb 27th 2025 .
13-Jan-25	OMNICANE	Omnicanne has acquired a 10.71% stake in The Union Sugar Estates Company Limited and through this collaboration sees opportunities for joint ventures and strategic partnerships to reinforce its leadership position in the sugar industry.

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